

ASX RELEASE

26 March 2018

Issue of cleansing notice under section 708A of the *Corporations Act 2001* (Cth)**Megaport Limited**

This notice is given by Megaport Limited (ASX:MP1) (**Megaport**), under section 708A(5)(e) of the Corporations Act 2001 (**Act**).

Megaport today issued 13,333,334 fully paid ordinary shares (**Shares**) at an issue price of A\$3.75 per Share to institutional, sophisticated and professional investors, as outlined Megaport's announcement dated 20 March 2018.

As required by section 708A(6) of the Act, Megaport advises that:

- (a) the Shares were issued without disclosure to investors under part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Megaport has complied with:
 - (i) the provisions of chapter 2M of the Act as they apply to Megaport; and
 - (ii) section 674 of the Act, as it applies to Megaport; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act).

Signed for and on behalf of Megaport



Celia Pheasant
Company Secretary
Megaport Limited