



Announcement Summary

Entity name
MEGAPORT LIMITED

Announcement Type
New announcement

Date of this announcement
Friday June 12, 2026

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MP1	ORDINARY FULLY PAID	36,295,987	15/06/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MEGAPORT LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

607301959

1.3 ASX issuer code

MP1

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/6/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

03-Jun-2026 08:06

Announcement Title

New - Proposed issue of securities - MP1

Selected Appendix 3B to submit quotation request

An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 21.6 million shares to be issued under the retail entitlement offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description	
MP1 : ORDINARY FULLY PAID	
Issue date	
15/6/2026	
Issue details	
Number of +securities to be quoted	
36,295,987	
Issue currency	Issue price or consideration per +security
AUD - Australian Dollar	AUD 14.30000000
Any other information the entity wishes to provide about the +securities to be quoted	

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MP1 : ORDINARY FULLY PAID	214,494,131

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MP1AE : RESTRICTED STOCK UNITS	6,367,143
MP1AF : ORDINARY FULLY PAID DEFERRED	57,856,541