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Exploration of high-grade gold prospects in world-class terranes in Côte d'Ivoire

Aggressive exploration program funded and underway

Investor Presentation | September 2024

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The information in this report that relates to Exploration Results is based on, and fairly represents, information compiled by Mr Travis Schwertfeger, who is a Member of the Australasian Institute of Geoscientists. Mr Schwertfeger is the Executive Chairman of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Exploration Targets, Mineral Resources and Ore Reserves" (JORC Code). Mr Schwertfeger consents to the inclusion in this report of the matters based upon his information in the form and context in which it appears.

References may have been made in this announcement to certain past ASX announcements, including references regarding exploration results. For full details, refer to the referenced ASX announcement on the said date. The Company confirms that it is not aware of any new information or data that materially affects the information included in these earlier market announcements.

Released with the authority of the board of Many Peaks Minerals Limited

Investment Highlights

Côte d'Ivoire: a stable and attractive mining investment jurisdiction, with West Africa the fastest growing gold producing region globally

World Class Birimian Gold Terrane in Côte D'Ivoire, the highest ranked region for gold discovery over the past decade, and still under-explored

Experienced Board and Exploration Team with track record of discovery and project development in West Africa

Projects recently acquired by Many Peaks have extensive high-quality databases from over **US$4M of previous exploration expenditure**

High-grade gold intercepts at recent discovery include **47m @ 3.72 g/t** from surface, with limited drilling across an open 12km anomalous gold corridor

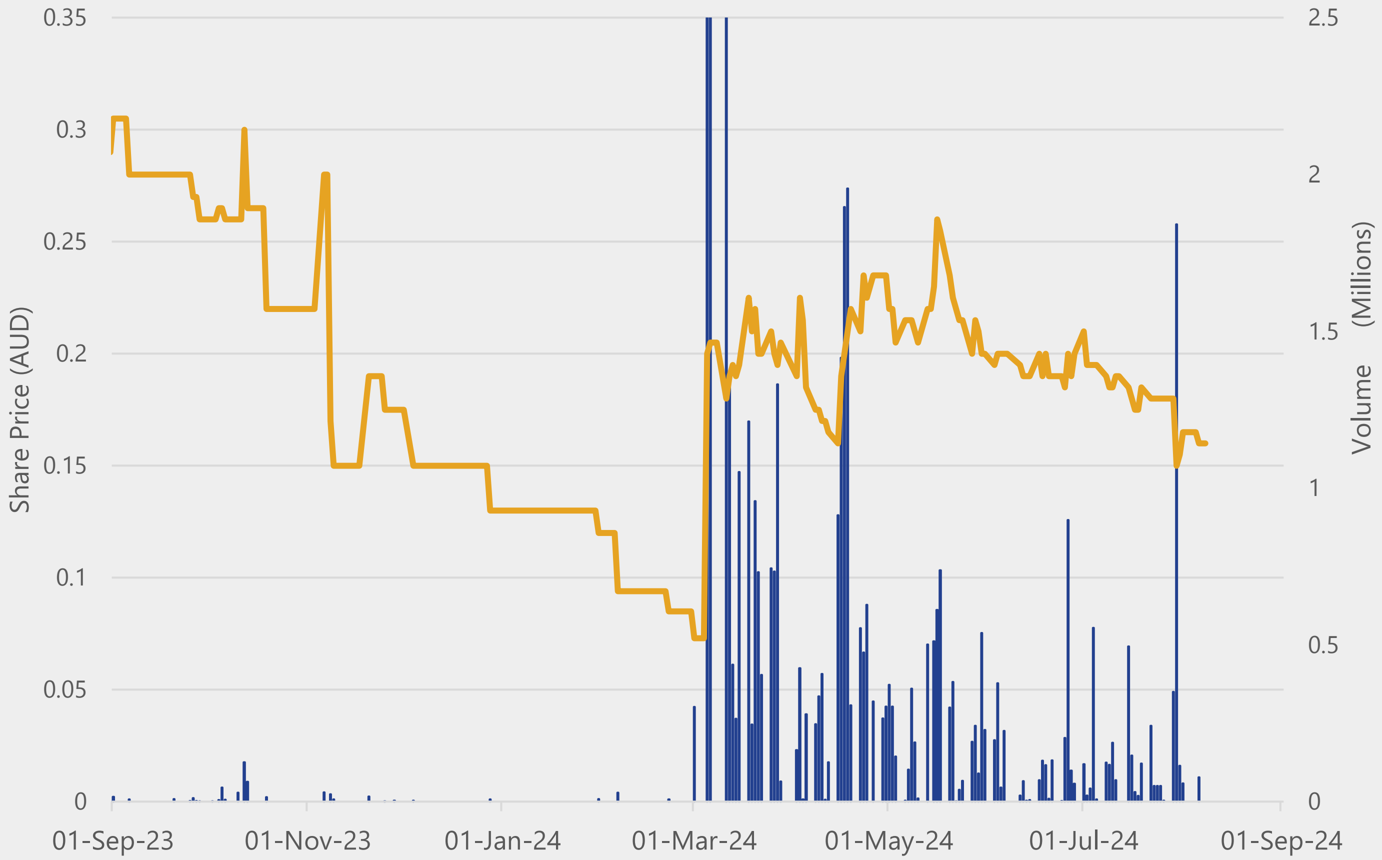
Aggressive exploration with drilling commenced within weeks of project acquisition and multiple campaigns fully funded for coming year

Company Snapshot

Capital Structure

Share Price	**A$0.16**
Current Shares on Issue	81.5M
Unlisted Options (EX A$0.25 to A$0.40 strike)	24.4M
Performance Rights	4.7M
Market Cap. (undiluted)	**$13M**
Enterprise Value (undiluted)	**A$5.4M**
Cash (as at 30 June, plus Tranche 2 placement of $2.1M, after fees)	**A$7.7M**
52 Week Trading Range	A$0.05 – A$0.32

MPK 12-Month Share Price



Board & Management

TRAVIS SCHWERTFEGER
EXECUTIVE CHAIRMAN

Experienced company director across mineral resources sector with +25yrs global industry experience in exploration, resource estimation, project development and mining operations, including over 7 years' operating in West Africa.

Former Director of Exore Resources (acquired by Perseus Mining in Sept. 2020) and previously held roles with Newmont Mining Corporation, Hecla Mining, and executive and non-exec director of various ASX and TSX listed companies.

MARCUS HARDEN
NON-EXECUTIVE DIRECTOR

Geologist with extensive exploration and management experience throughout Africa, Australia, Asia and the Americas with a track record for discovery across multiple projects.

Former senior exploration roles held with First Quantum Minerals Ltd, Gryphon Minerals Ltd, Bellevue Gold Ltd and Alicanto Minerals Ltd among others and currently President for Gladiator Metals.

BEN PHILIPS
NON-EXECUTIVE DIRECTOR

Over 15 years experience in commercial negotiations across industries including Oil and Gas, Resources, Medical technology, SaaS and Defence. Mr. Phillips advises departments ranging from R&D and exploration through to production, commercialisation and sales.

Currently Corporate Executive at Ironside Capital focused on sourcing, structuring, funding and management requirements for both private and public small-cap companies and is the Executive Chairman of Norfolk Metals Limited.

MOHAMED NIARÉ
MANAGER, CÔTE d'IVOIRE

With over 20 years' experience in the mining and exploration sector, Mohamed has provided tenement management, corporate governance, logistical support and community engagement for multiple public and private West African focused companies. Previous experience with mining, exploration and mineral sector support companies including previous roles with Newmont and Resolute.

AARON BERTOLATTI
COMPANY SECRETARY

Qualified Chartered Accountant and Company Secretary with over 15 yrs experience in the mining industry and accounting profession.

Significant experience in the administration of ASX listed companies, corporate governance and corporate finance.

Côte d’Ivoire Projects

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Refer to ASX release dated 26 March 2024

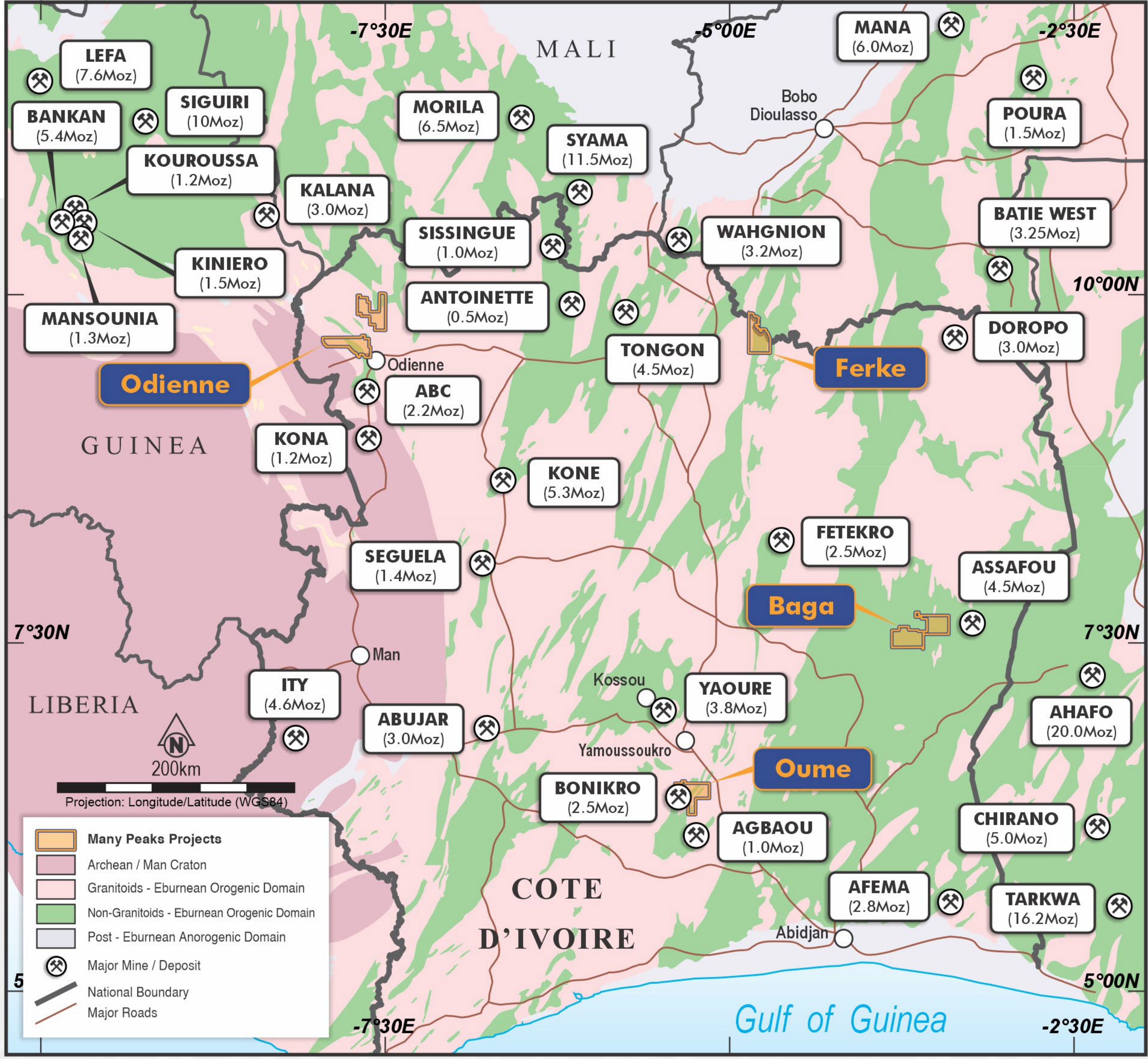
Côte D'Ivoire

Advancing Recent Discoveries towards maiden resource estimations in a world class terrain

- Highly prospective 1,919km^2 land position in West Africa
- Côte D'Ivoire has strong economy and stable government and is host to multiple gold mines producing >1Moz pa
- Host to largest proportion of the world-class Birimian Gold Terrane

Recent gold discoveries for immediate drilling:

- **Ferké Gold Project,** high grade gold mineralisation from surface open for follow-up
- **Odienné Gold Project,** Extensive gold anomalism adjoining Awalé/Newmont Joint Venture, and on trend with 5.4Moz Bankan Project, with gold mineralisation confirmed in initial drill tests
- **Baga Gold Project,** Structurally complex setting within Birimian greenstones, located 21km west of Endeavour's 4.5Moz Assafou gold discovery



Ferké Project

Gold discovery confirmed in diamond drilling with significant growth potential

16km Leraba gold in soil anomaly discovered in partially covered by auger and an 80 hole reconnaissance RC program

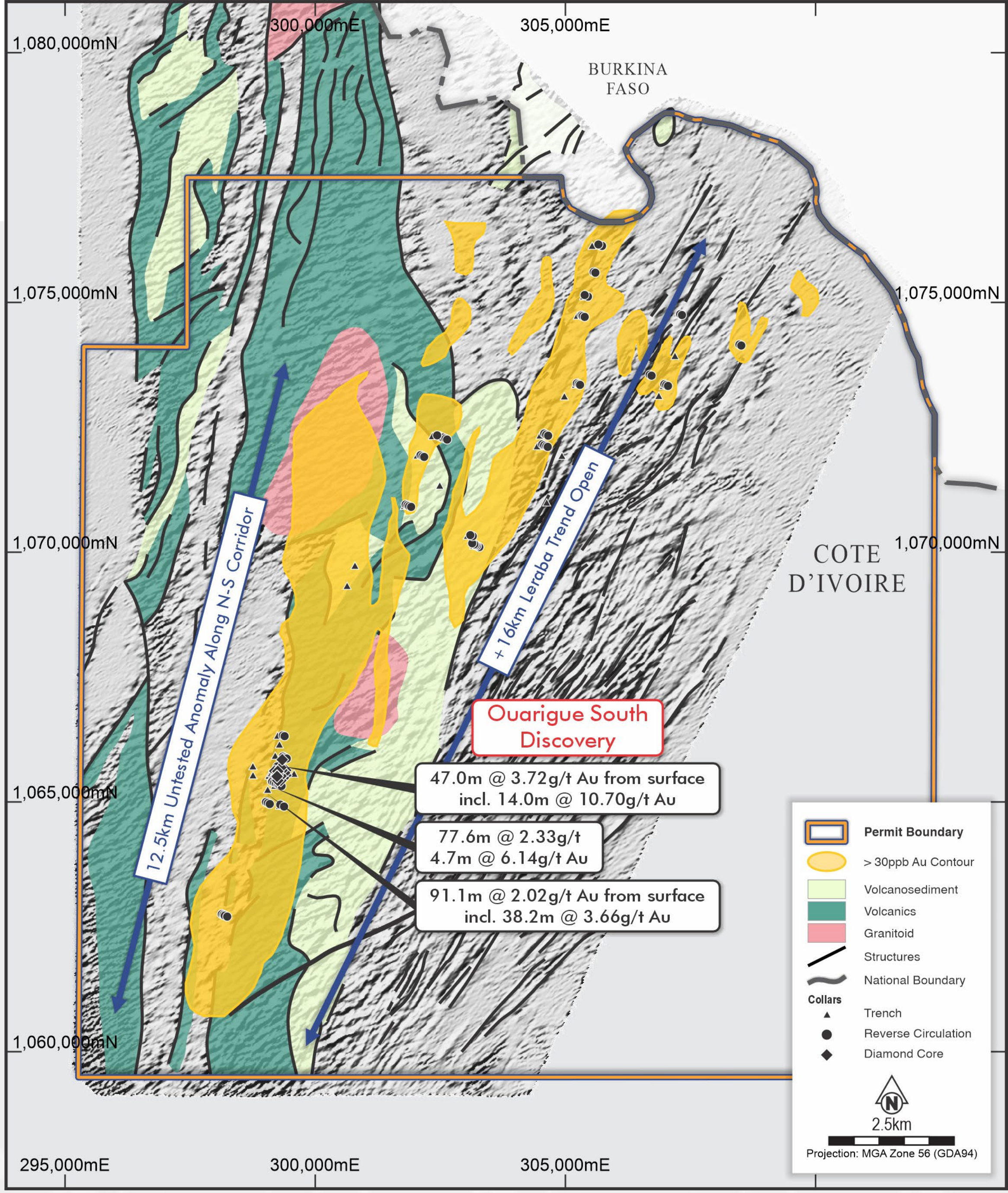
Initial RC drilling and trenching in early reconnaissance returned;

- **34m @ 5.29g/t gold** and **92m @ 1.76g/t gold in trenching**
- **25m @ 3.06g/t gold** from 64m – FNRC016

Central to the 12.5km anomalous corridor, initial drill tests return significant mineralisation from surface including;

- **91.1m @ 2.02 g/t gold** from surface – FNDC008
- **47m @ 3.72 g/t gold** from surface – FNDC012
- **15m @ 2.06 g/t gold** from surface,
  followed by **116.5m @ 0.98 g/t gold** – FNDC005

<1.5km of 12.5 km anomalous N-S gold corridor drill tested



Refer to ASX release dated 26 March 2024

Ferké – Ouarigue Gold Discovery

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Veined granitic intrusion hosts gold in a major Birimian structural corridor – open mineralisation ready for follow-up

Intercepts from surface include:

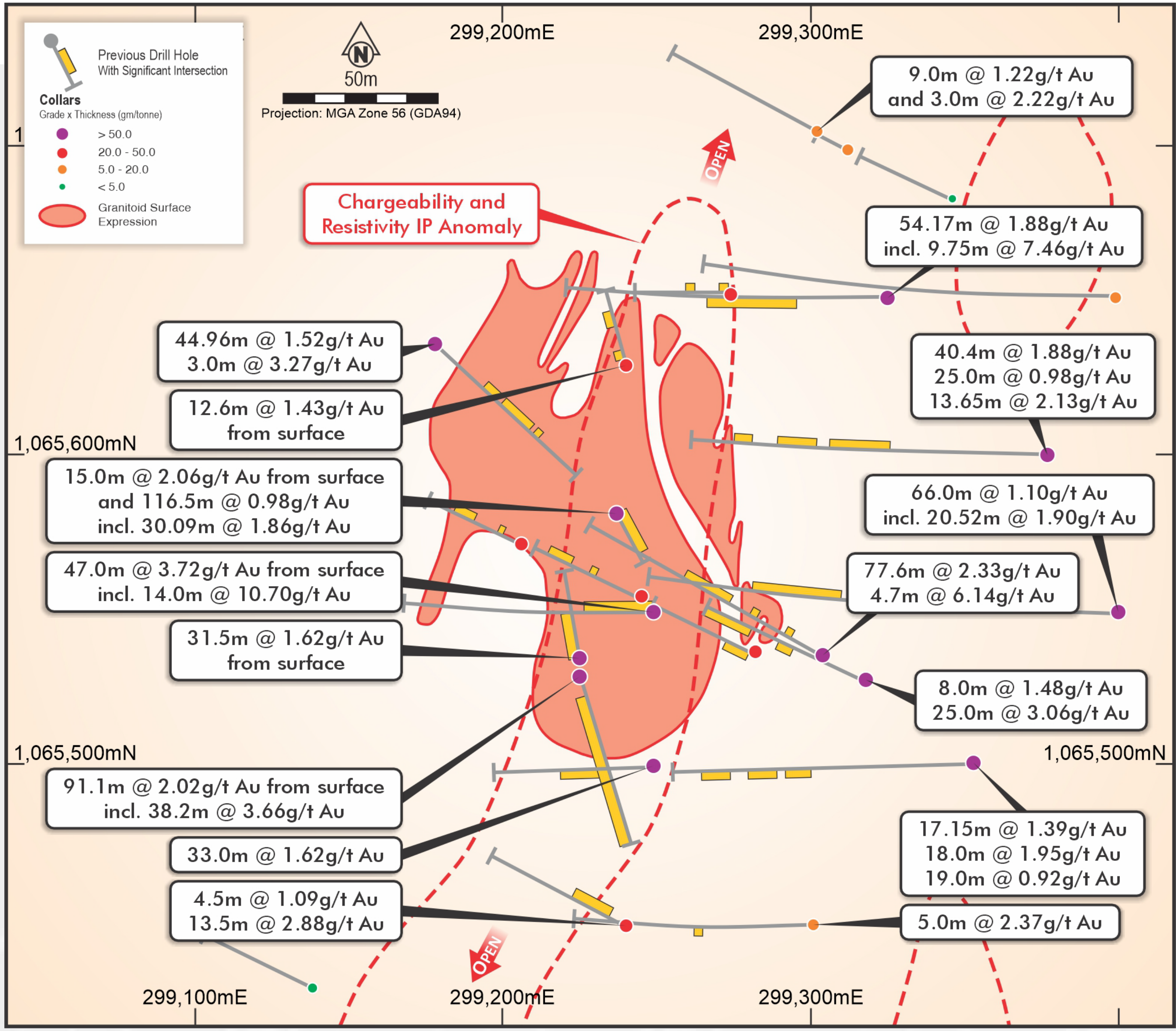
- **91.1m @ 2.02 g/t gold from surface** – FNDC008
- **47m @ 3.72 g/t gold** from surface – FNDC012
- **15m @ 2.06 g/t gold** from surface,
  followed by **116.5m @ 0.98 g/t gold** – FNDC005

Several intercepts indicate increasing grade with depth:

- **77.6m @ 2.33 g/t gold** from 45.9m including
  35.95m @ 3.88 g/t gold from 52.25m – FNDC001
- **38.2m @ 3.66 g/t gold from 51.4m** within the 91.1m @ 2.20g/t gold from surface – FNDC008
- **18m @ 3.38g/t gold from 107m - FNDC018**

Gold Mineralisation identified outside the granitic host:

- **13.5m @ 2.88g/t gold** including 4.5m @ 5.5g/t gold – FNDC004



Refer to ASX release dated 26 March 2024

Odienné Project

Key landholding in an emerging gold province of West Africa

Two permits covering 758km^2

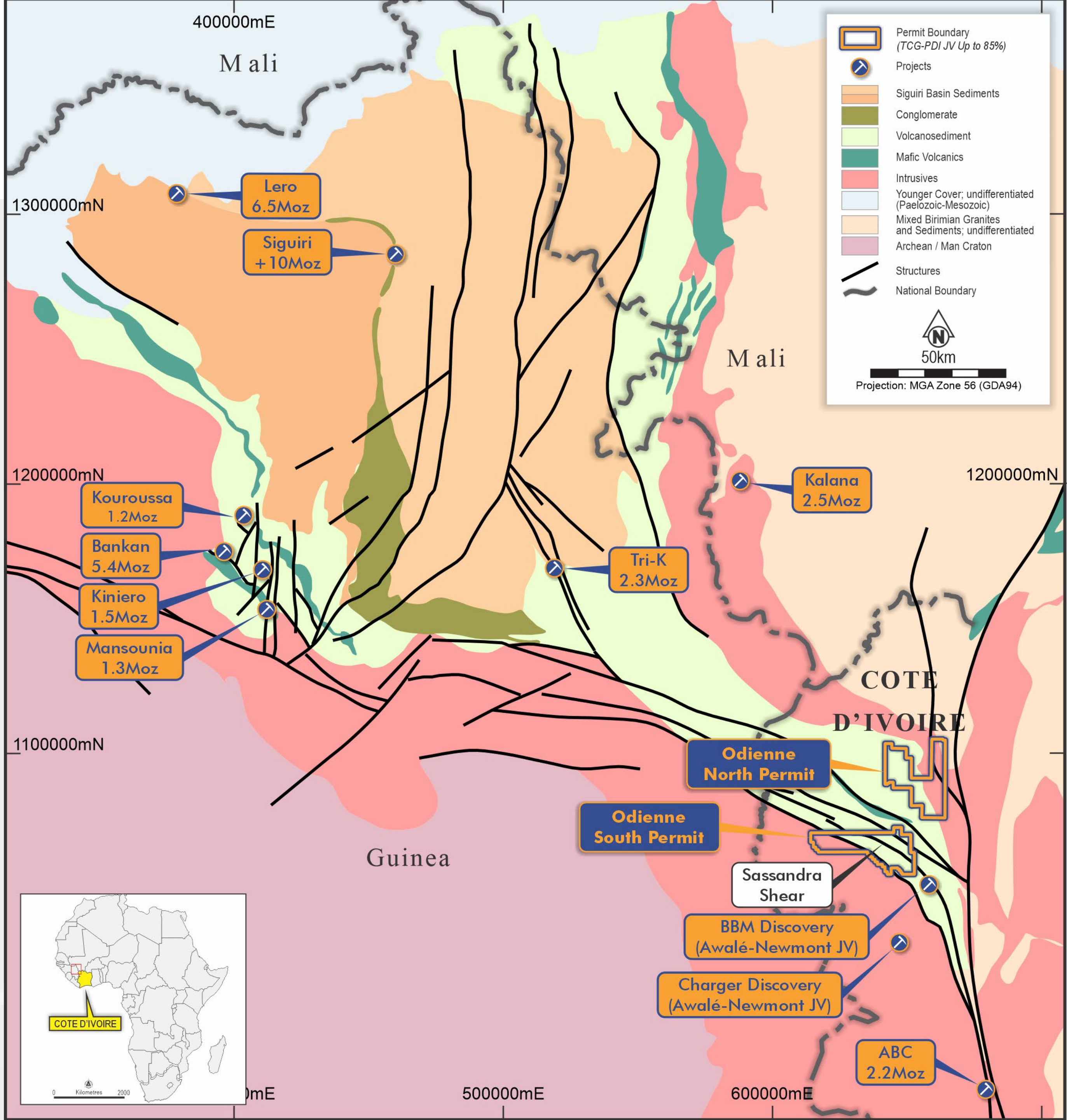
Project covers significant extent of high strain corridor associated with the Archean domain margin, comparable in stratigraphy to Guinea's Siguiri basin

Same tectonic corridor hosting;

- **Predictive Discovery's 5.4Moz Bankan gold discovery**
- **Centamin's 2.2Moz ABC Project, and**
- **Recent gold discoveries advancing at BBM and Charger prospects in adjoining Awalé-Newmont JV**

Largely unexplored region emerging as a new exploration province attracting investment in a proven mining jurisdiction

Refer to ASX release dated 26 March 2024



Odienné Project

>16km of priority gold targets ready for follow-up

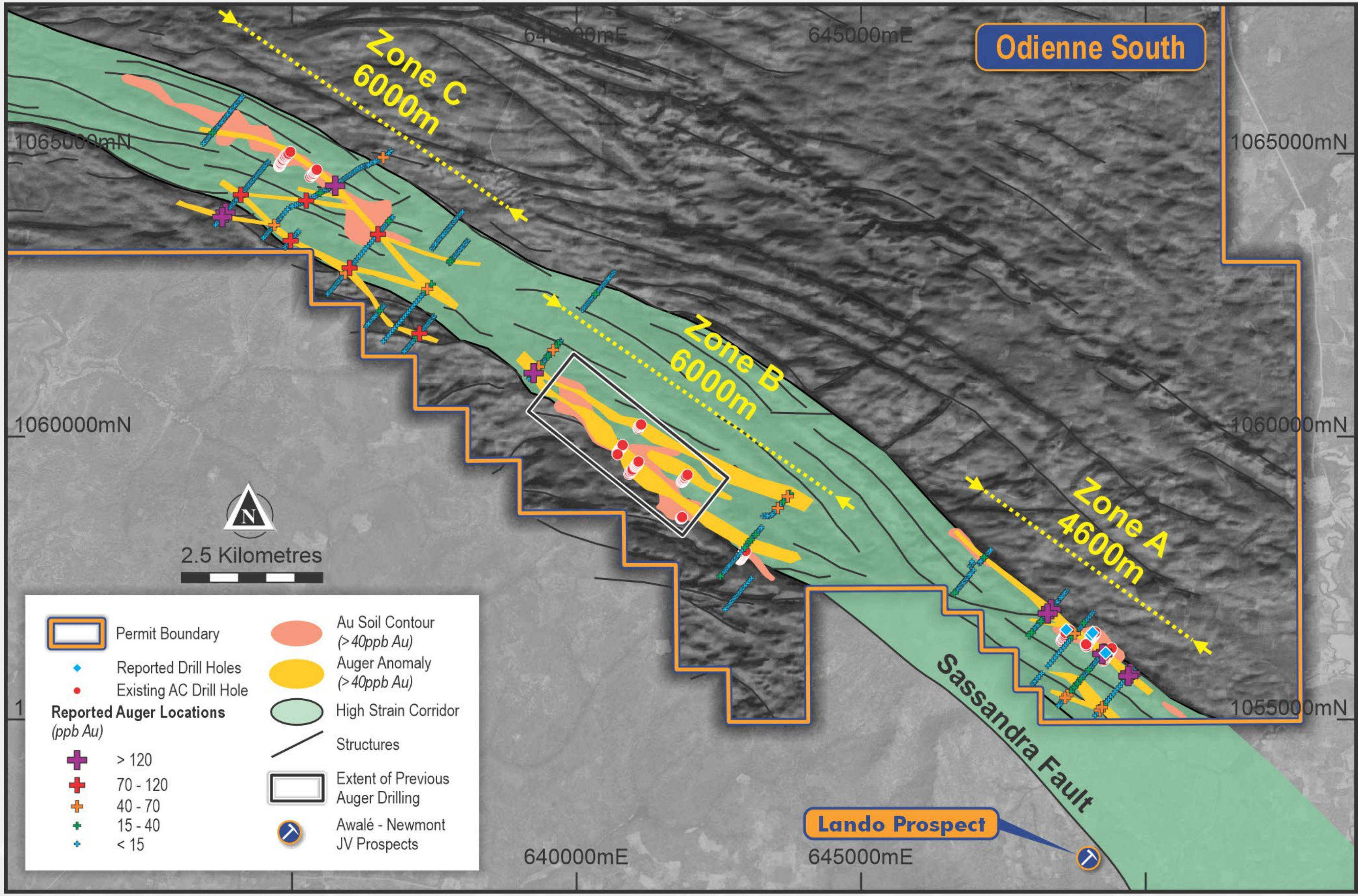
8,810m reconnaissance drilling completed within months of acquisition

Auger results prioritise several discrete targets within an extensive anomalous gold corridor

Further auger sampling pending assay

Reconnaissance diamond drilling identifies coherent gold-bearing structure in maiden three hole test **- open in all directions**

Emerging Discovery at Awalé-Newmont JV
Recent Drill Results include;
57m @ 26g/t gold (Charger) &
75m @ 1.8g/t gold (BBM)



Refer to ASX releases dated 26 March, , 26 July, and 20 August 2024

Baga Gold Project

Baga located ~21km west of 4.5Moz Assafou gold discovery (Tanda-Iguela Project / Endeavour Mining)

Reconnaissance mapping has identified occurrences of previously unmapped intrusions and shear corridors with coincident alteration and sulphide minerals

Highly prospective area in underexplored terrain

Endeavour's 4.5Moz Assafou (Tanda-Iguela) gold project a grassroots discovery over past 3 years

First systematic surface geochemistry campaign completed within weeks of transaction – Assay Results Pending

Results of Stream sediment to drive targeted soil, auger and geophysical programmes to define drill ready targets in 2025

24 Month Option Agreement – Key Terms

Option Fees: US$40k and 500k MPK shares paid at signing
500k MPK shares due 26 June 2025 if extending 12 mo

Exercise of Option: 6M fully paid ordinary shares in MPK
Milestone Payment(s) of $1 per oz Au M&I resource, capped at US$1M

Refer to ASX release dated 27 June 2024 and 26 July 2024

2024-25 Proposed Work Programmes

	Q2 2024	Q3 2024	Q4 2024	Q1 2025
Ferké Gold Project, Côte d'Ivoire				
4,000m auger drilling campaign				
5,000m AC, RC and Diamond Drilling				
Odienné South				
Auger Drilling	COMPLETED			
Diamond Drill Tests				
Air Core Drilling				
Baga Gold Exploration				
Stream Sediment sampling campaign		COMPLETED, RESULTS PENDING		
Reconnaissance Mapping and Rock Chip				
Follow-up Mapping and Geochemistry survey campaigns				
Geophysical survey programmes				

Summary

- Côte d’Ivoire emerging as a top tier Jurisdiction for operating in West Africa
- Fastest growing gold producing region over past decade with West Africa emerging as the largest global gold producing region[1]
- Exposure to World Class West African Birimian Gold Terranes
- Strong technical team with significant West African Discovery experience
- Supportive register and tight capital structure (81.5M shares on issue, proforma with completion of Tranche 2 Placement)
- Recent discovery drilling ready for follow-up
- Aggressive drill programs planned and funded
- Compelling value proposition, \$5.4M EV following acquisition of 1,919km^2 land position in West Africa
- Money into the ground, Corporate and Administrative Costs <17% of expenditure first 2 years since listing

West Africa includes: Burkina Faso, Côte d’Ivoire, Ghana, Mali, Senegal, and Guinea.
1) Source: World Gold Council Annual Gold Production by region (2022)

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