

Notice reference number: 1369.14.11

Notice date: 28/11/2014

What's this about?

Effective date: 28/11/2014

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Medibank Private Limited- Satisfaction of conditions for conditional market

Description

Further to ASX Notice 1319.14.11 dated 24 November 2014, Medibank Private Limited ("Company") advised ASX Limited ("ASX") today of the satisfaction of the conditions for the conditional market. ASX therefore advises that the Company's securities will trade on a **deferred settlement basis** only from Monday 1 December 2014. The "CT" tag attached to the Company's securities trading on ASX Trade will be removed.

The following indicative timetable applies.

Date	Event
Friday 28 November 2014	Last day of conditional trading
Monday 1 December 2014	Trading to commence on a deferred settlement basis only (ASX Code: MPL)
Thursday 4 December 2014	Holding statements sent to successful applicants Last day of deferred settlement trading
Friday 5 December 2014	First day of trading on a normal (T+3) basis (ASX Code: MPL)
Wednesday 10 December 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 25 November 2014 to 4 December 2014, and first settlement of trades conducted on a T+3 basis

What do I need to do and by when?

Instructions

Please refer to the Prospectus and the Medibank Private Share Offer Website www.medibankprivateshareoffer.com.au for further information.

Need more information?

For further information, please call the Medibank Private Share Offer Information Line on 1800 998 778 (toll free within Australia) or +613 9415 4011 (outside Australia) between 8.00am and 10.00pm AEDT Monday to Friday and quote your Application Reference Number (ARN).

Issued by
Dean Litis

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