



Mineral Commodities Ltd

ABN 39 008 478 653

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24 January 2013

Company Announcements Office
ASX Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Mineral Commodities Limited (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company hereby confirms that:

- (a) it has issued 49,937,000 fully paid ordinary shares (**Shares**) at a price of \$0.085 per Share in accordance with the placement to professional and sophisticated investors, and related parties as announced to the ASX on 21 and 24 January 2013;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (c) the Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;
- (d) as at the date of this notice the Company, as a disclosing entity under the Corporations Act, has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (e) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For an on behalf of the directors of
Mineral Commodities Limited

A handwritten signature in blue ink, appearing to read 'Peter Torre', with a horizontal line underneath.

Peter Torre
Company Secretary
Mineral Commodities Ltd