MINERAL COMMODITIES LTD
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Australian Securities Exchange
Company Announcements Office

2 July 2020

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Mineral Commodities Ltd (**Company**) under Section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**).

The Company hereby confirms that:

a) It issued 32,900,000 fully paid ordinary shares (Shares) at $0.20 per share on 1 July 2020 as set out in its ASX release of 30 June 2020;

b) The Shares were issued without disclosure under Part 6D.2 of the Corporations Act;

c) The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act;

d) As at the date of this notice the Company, as a disclosing entity under the Corporations Act has complied with:

   (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and

   (ii) Section 674 of the Corporations Act as it applied to the Company; and

e) As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the directors of
Mineral Commodities Ltd

Peter Torre
Company Secretary