



Suite 2, 16 Ord Street
West Perth WA 6005
PO Box 1779 West Perth
Western Australia 6872

abn: 93 092 304 964
tel: +61 8 9429 2900
fax: +61 8 9486 1011
axgmining.com.au

ASX ANNOUNCEMENT

20 February 2011

The Manager
Australian Stock Exchange Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Revised prospectus closing date

Dear Sir

We submit a revised notice with regard to the prospectus closing with an amended time table, in line with Appendix 7A clause 3 of the ASX listing Rules.

As advised in the Prospectus of 2 December 2011, the Company has lodged a prospectus for the offer of up to 170,000,000 shares in the Capital of the Company at a price of \$0.009 per share to raise up to \$1,530,000.

In accord with the prospectus, the directors had reserved the right to extend the Closing date without notice.

By this right, the directors amend the time table accordingly:

Lodgement of Prospectus with ASIC and ASX	2 nd December 2011
Opening date	5 th December 2011
Revised closing date	10 th February 2012
Expected date of issue of the Shares	17 th February 2012
Expected date of Official Quotation of the Shares	24 th February 2012

Yours Sincerely

Roland Berzins
AXG Mining Ltd
Company Secretary