



MARKET RELEASE

19 September 2012

AXG Mining Limited

TRADING HALT

The securities of AXG Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday, 21 September 2012 or when the announcement is released to the market.

Security Code: **AXC**

Kerrie Papamihail
Assistant Manager, Listings (Perth)



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ASX ANNOUNCEMENT

Attention: Ms Kerrie Papamihail

ASX Compliance Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Facsimile (08) 9221 2020

19 September 2012

Trading Halt

Dear Ms Papamihail

In accordance with Listing Rule 17.1, the Company requests an immediate trading halt in respect of its securities.

The trading halt is requested pending an announcement concerning an acquisition and the resultant Company's capital structure.

The Company requests the trading halt remain in place until the earlier of the commencement of trading on Friday 21 September 2012, or until such time as the Company is able to make an announcement regarding the transaction.

The Company is not aware of any reason why the halt shall not be granted.

Yours sincerely

Roland Berzins
Director / Company Secretary

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