



16 October 2023

Dear Shareholders

Annual General Meeting of Mount Ridley Mines Limited

The Company's annual general meeting is scheduled to be held at RM Capital, Level 1, 1205 Hay Street, West Perth WA 6005 on Monday, 20 November 2023 at 11:00am (WST) (**Meeting**).

In accordance with section 110D of the *Corporations Act 2001 (Cth)* (as inserted by the *Corporations Amendment (Meeting and documents) Act 2022 (Cth)*), the Company will not be dispatching physical copies of the notice of Meeting (**Notice**) unless specifically requested to do so. Instead, a copy of the Notice is available at the Company's ASX Announcement Platform at www2.asx.com.au (ASX:MRD).

If you have elected to receive notices by email, a copy of the proxy form will be emailed to you. If you have not elected to receive notices by email, a copy of the proxy form will be posted to you, together with this letter for your convenience.

The Board has made the decision that it will hold a physical meeting. Shareholders who are unable to attend the Meeting will be able to participate by:

- (a) voting prior to the Meeting by lodging your proxy instructions by no later than 48 hours prior to the Meeting (by 11:00am (AWT) on 18 November 2023) either by:
 - voting online at <https://www.advancedshare.com.au/Investor-Login> ; or
 - lodging a proxy form by:
 - post to: Advanced Share Registry, PO 1156, Nedlands WA 6909
 - in person to: Advanced Share Registry, 110 Stirling Highway, Nedlands WA 6009
 - by email to: admin@advancedshare.com.au
- (b) lodging questions in advance of the Meeting by emailing the questions to Johnathon Busing, Company Secretary at johnathon.busing@mtridleymines.com.au.

The Company will update shareholders if changing circumstances will impact planning or the arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <https://www.mtridleymines.com.au/>.

If you have any difficulties obtaining a copy of the Notice, or for any other relevant information please contact me on +61 8 6165 8858 or via email at johnathon.busing@mtridleymines.com.au.

This announcement has been authorised for release by the Board of Mount Ridley Mines Limited.

Yours sincerely,

Mr Johnathon Busing
Company Secretary