



13 June 2014

Mr. Dean Litis
Principal Adviser, Listings
ASX Operations
Level 4, 525 Collins Street
Melbourne Vic 3000

Dear Mr. Litis,

Re: Release of Securities from Escrow

We advise that a total of 15,000,000 ordinary shares fully paid in MRG Metals Limited (ASX: MRQ) are to be released from voluntary escrow as the voluntary escrow period is expiring on 28 June 2014.

Should you require any further information, please advise.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Shane Turner'.

SHANE TURNER
Director/Secretary