



5 November 2014

Company Announcement Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Re: Change of Registered Address Notification
Company: MRG Metals Limited (MRQ)

In accordance with listing rule 3.14, please be advised that effective Thursday 6 November 2014, the Company's registered office will be located at the following address:

12 Anderson Street West
Ballarat Vic 3350

All other details, including telephone numbers, remain unchanged.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Shane Turner'.

Shane Turner
Company Secretary