

Form 605

Corporations Act 2001
Section 67B

Notice of ceasing to be a substantial holder

To Company Name/Scheme **MRG Metals Limited**ACN/RSN **148 938 532**

1. Details of substantial holder(1)

Name **EL GAIA Holdings Pty Limited**ACN/RSN (if applicable) **076 644 356**The holder ceased to be a
substantial holder on

9/9/2016

The previous notice was given to the company on

9/8/2016

The previous notice was dated

11/8/2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest(2) of the substantial holder or an associate(3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change(4)	Consideration given in relation to change(5)	Class(6) and number of securities affected	Person's votes affected
9/9/2016	EL GAIA Holdings Pty Limited	Shares Issued by MRG Metals	NIL	12,249,900	3.99%

3. Changes in association

The persons who have become associates(3) of, ceased to be associates of, or have changed the nature of their association(7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/RSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
EL GAIA Holdings Pty Limited	Unit 2/118 Royal Street, East Perth, WA 6004

Signature

print name **Alfred James Eggo**capacity **Managing Director**

sign here

date **12 /09/2016**

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme

MRG METALS LIMITED

ACN/ARSN

148 938 532

1. Details of substantial holder(1)

Name

ACN/ARSN (if applicable)

Tulvin Bavin Holdings Pty Ltd / Bond Street Custodians Ltd
153316880 / Perpetual Superannuation Ltd ATF-Tulvin Bavin Super FundThe holder ceased to be a
substantial holder on

08/09/16

The previous notice was given to the company on

04/08/16

The previous notice was dated

18/08/16

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
08/09/16	Tulvin Bavin Holdings Pty Ltd / Bond Street Custodians Ltd / Perpetual Superannuation Ltd ATF-Tulvin Bavin Super Fund	Right to issue shares issued by MRG	NIL	NIL	NIL

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tulvin Bavin Holdings Pty Ltd / Bond Street Custodians Ltd	Level 6/Plaza 16, 32 Delhi Road, No. A Rydges, NSW 2113 PO Box 31723, Royal Exchange, NSW 1225

Signature

print name

JULIAN R F BAVIN

capacity

Director Tulvin Bavin Holdings Pty Ltd
Member - Tulvin Bavin Super Fund

sign here

Julian Bavin

date

12/09/2016