

ASX MEDIA RELEASE: 21 November 2018

ASX CODE: MRQ

RE: RESULTS OF ANNUAL GENERAL MEETING

The Annual General Meeting of members was held at 12.00pm, Level 21, 55 Collins Street, Melbourne, Victoria.

The Chairman noted a quorum present. The Notice of Meeting dated 16 October 2018 was, with the permission of the meeting, taken as read.

All resolutions were passed as per the Notice of Meeting and Explanatory notes dated 16 October 2018 on a show of hands and proxy votes were as follows:

MRG Metals Limited				
A.C.N. 148 938 532	Res 1	Res 2	Res 3	Res 4
Total Available Votes - For	70,307,468	118,615,868	166,587,318	164,587,318
Total Available Votes - Against	34,700,000	33,700,000	1,000,000	2,563,800
Total Available Votes - Abstain	62,143,650	14,835,250	0	0
Total Available Votes – At discretion of proxy	0	0	0	0
% of available votes - For	42.06%	70.96%	99.40%	98.47%
% of available votes – Against	20.76%	20.16%	0.60%	1.53%

For further information about MRG Metals Ltd and its projects please visit our website www.mrgmetals.com.au, or contact the undersigned.

Yours faithfully,



SHANE TURNER- Director/Secretary