

7 January 2020

Markets Announcement Platform
Australian Securities Exchange

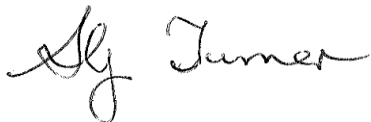
Re: Release of Securities from Voluntary Escrow

We refer to our announcement dated 22 January 2019.

We advise that a total of 90,000,000 fully paid ordinary shares in MRG Metals Limited (ASX: MRQ) and 90,000,000 listed options (exercise price of \$0.01 expiring 20 December 2020) (ASX:MRQOB) issued to the previous owners of Sofala Resources Pty Ltd and Trophosys Pty Ltd are to be released from voluntary escrow on 22 January 2020 as the voluntary escrow period is expiring on 22 January 2020.

Should you require any further information, please advise.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Shane Turner'.

SHANE TURNER
Director/Secretary