

ASX ANNOUNCEMENT

22 December 2022

ENTITLEMENT OFFER – EXTENSION OF CLOSING DATE

MRG Metals Limited (“**MRG**” or “**the Company**”) (ASX Code: MRQ) refers to its ASX announcement dated 23 November 2022 regarding a 3 for 5 pro-rata non-renounceable entitlement offer (**Entitlement Offer**) of fully paid ordinary shares (**New Shares**) to existing eligible shareholders to raise up to \$1.17 million.

The Board of MRG, believes that due to the Christmas and New Year period, an extension of the closing date for the Entitlement Offer is appropriate in the circumstances.

Accordingly, applications will now be accepted until **5.00 pm (Melbourne time) on Friday, 13 January 2023**.

The revised key dates for the Entitlement Offer are set out below:

Event	Date/Time (AEST)
Announcement of the Equity Raising including results of the Placement, Entitlement Offer and Trading Halt lifted	Wednesday 23 November 2022
Settlement of funds under Placement	Friday 25 November 2022
Allotment and trading of new shares and options issued under Placement	Tuesday 29 November 2022
Record Date for Entitlement Offer	Thursday 1 December 2022
Entitlement Offer Opening Date	Friday 2 December 2022
Entitlement Offer Revised Closing Date	Friday 13 January 2023
Allotment and trading of new options issued under Entitlement Offer	Thursday 19 January 2023

¹The above timetable is indicative only and subject to change. MRG reserves the right to amend any or all of these events, dates and times, subject to the Corporations Act 2001 (Cth), ASX Listing Rules and other applicable laws or regulations.

Authorised by the Board of MRG Metals Ltd.

For more Information please contact:

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