

ASX ANNOUNCEMENT

1 July 2024

HIGH GRADE RESULTS FOR PHOSPHATE, STRONTIUM AND IRON FROM PORTABLE XRF AT SHAWA CARBONATITE MINING LICENCES, ZIMBABWE REVISED

MRG Metals Limited refers to its Announcement on 25 June 2024.

There are no changes to the data and information supplied in the release.

However, this Announcement inadvertently omitted a Cautionary Statement.

The Company now advises the following Cautionary Statement to be read in conjunction with that Announcement.

Cautionary Statement

Handheld XRF (pXRF) results were included in the ASX Announcement on 25 June 2024. As per the Announcement the results are preliminary and the samples are being sent to an accredited analytical laboratory in South Africa. Analytical results will be reported as soon as they are available. The pXRF readings serves as a guide for samples for analyses, assist in target generation for further exploration while analytical results are awaited and the results will not be used in any JORC compliant Resource Statement. On receipt of the analytical results, calibration of the pXRF will take place after comparison of the pXRF and laboratory analytical results as the pXRF will be used in further exploration at Shawa.

This release is authorised by the Board of MRG Metals Ltd.

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