

14 December 2015

Dear Shareholder,

**PUBLIC OFFER PROSPECTUS – OFFER CLOSES 11 JANUARY 2016**

Further to our recent letter, in which we attached a Public Offer Prospectus for your attention, we would like to remind you ahead of the busy Christmas and New Year break, the public offer of shares in MinRex Resources NL ('MinRex') closes on 11 January 2016 or such other date as notified by MinRex.

On completion of the acquisition of all of the share capital in Hello Real Estate Limited, MinRex will change its name to Hello Property Group Limited.

If you have mislaid your copy of the Prospectus and want to take part in this public offer, an electronic copy of the Prospectus is available for your use on our website at [www.minrex.com.au](http://www.minrex.com.au).

Any person considering investing in the offer should read the Prospectus carefully and in its entirety before deciding whether to apply for shares. Anyone who wants to acquire shares will need to complete the application form accompanying the Prospectus.

On behalf of my fellow Directors we would like to wish all our shareholders a very Merry Christmas and a prosperous New Year.

Yours faithfully,



**Simon Durack**  
**Executive Director**