



**Intermin
Resources Ltd**

ACN 007 761 186
ABN 88 007 761 186

**ANNOUNCEMENT
4 DECEMBER 2003**

ELIMINATION NOTICE – SALE OF UNMARKETABLE PARCELS

The Company wishes to advise that it has decided to undertake a sale of unmarketable parcels of its ordinary shares pursuant to Rule 5.3 of the Company's Constitution.

Please find attached an Elimination Notice and Notice of Retention despatched to minority shareholders today.

Should you have any queries in relation to the above matter, please contact the Company on 08 9386 9534 or the Company's share registry, Computershare Investor Services on 08 9323 2000 during business hours.

MICHAEL RUANE
Director



Intermin

Resources Ltd

ACN 007 761 186

ABN 88 007 761 186

4 September 2002

Dear Shareholder

ELIMINATION NOTICE – SALE OF UNMARKETABLE PARCELS

Intermin Resources Ltd currently (Notice Date 3rd December 2003) has 1,487 Shareholders on its share register. Of these 684 hold parcels of less than \$500 in value based on 8 cents per share hence are deemed holders of unmarketable share parcels.

ASX Listing Rules and the Company's Constitution empowers the Company to sell the security holdings of any member who holds less than a marketable parcel of securities ("Minority Member") provided the Minority Member has:

- (a) been issued with an Elimination Notice and Notice of Retention; and
- (b) not returned their Notice of Retention by 5:00pm on 23 January 2004 ("Retention Date").

Intermin Resources Ltd ("IRC") would like to sell on your behalf, your unmarketable parcel of shares in the Company.

Your shareholding (which is set out on the Notice of Retention) was less than a marketable parcel at the Notice Date.

To assist in reducing the large shareholder base and the administrative costs associated with that base, Rule 5.3 of the Company's Constitution provides the Company with the power to sell unmarketable parcels of shares, at the Company's cost, and to remit the proceeds to the shareholders whose shares have been disposed of in this manner. In many cases, such a sale may benefit the shareholders involved as it will allow their shares to be readily sold on the ASX (which they might otherwise find difficult to do due to the small size of their shareholding) and there will be no brokerage costs payable by them on the sale (as these will be borne by the Company).

The sale of unmarketable parcels may reduce the number of shareholders by up to 684, which is approximately 46% of the total number of shareholders of the Company.

This notice is to inform you, and all other holders of unmarketable parcels of shares, that the Company intends to invoke the provisions of Rule 5.3 of the Company's Constitution and sell your unmarketable parcel. If you do not wish for your shares to be sold you must complete and return the Notice of Retention to our Share Registry, Computershare Investor Services by 23 January 2004.

If you wish your shareholding to be sold there is no need to do anything. As soon as is practical after 23 January 2004 the Company will endeavour to arrange the sale at the prevailing market price and the proceeds from that sale will be remitted to you.

Should you have any queries in relation to this matter please contact the Company by telephone on (08) 9386 9534 or by facsimile on (08) 9386 9473 or the Company's share registry, Computershare Investor Services by telephone on (08) 9323 2000 or by facsimile on (08) 9323 2033.

Yours faithfully

INTERMIN RESOURCES LTD

Michael Ruane

Director

**Level 1, 10 Stirling Highway
NEDLANDS WA 6009**

**PO Box 1104
NEDLANDS WA 6909**

Telephone: (08) 9386 9534 • Facsimile: (08) 9386 9473

INTERMIN RESOURCES LIMITED

ABN 88 007 761 186

NOTICE OF RETENTION OF SHARES

Date: 4 December 2003

Name
Address

HIN/SRN:
Unmarketable Holding:

The Directors

I/we wish to retain my/our shareholding in the Company and hereby advise the Company that the provisions of Rule 5.3 of the Constitution are not to apply to my/our shares.

Signatures(s)

Individual/Security holder 1

Director

Security holder 2

Director/Company Secretary

Security holder 3

Sole Director &
Sole Company Secretary

Company Seal

Dated:/...../.....

Daytime Telephone Number

PLEASE RETURN THIS NOTICE TO THE COMPANY'S SHARE REGISTRY:

COMPUTERSHARE INVESTOR SERVICES

Delivery:

Level 2, 45 St George's Terrace
PERTH WA 6000

Post:

GPO Box D182
PERTH WA 6840

Facsimile: 08 9323 2000
Telephone: 08 9323 2033

Notes:

1. For full details, please read the Elimination Notice.
2. If you wish to retain you shareholding in the Company, please sign this notice in the space provided and return it to the Company's share registry by 5:00pm WST 23 January 2004.
3. Notice in respect of a corporation must be executed in accordance with the constitution of that corporation.
4. Notices signed under power of attorney or by the executor of an estate must be accompanied by a copy of that power or letters of administration, as the case may be, unless previously lodged for noting.
5. In the case of holdings held by two or more persons, all holders must sign.
6. Please provide your daytime telephone number so we can contact you if there are any problems with your Notice of Retention.

**THIS NOTICE OF RETENTION MUST BE RECEIVED BY THE COMPANY'S SHARE
REGISTRY BY NO LATER THAN 5:00PM WST ON 23 JANUARY 2004**