HORIZON MINERALS

INVESTOR PRESENTATION

FEBRUARY 2021

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GOLD EXPLORER & DEVELOPER

Horizon Minerals is an emerging mid-tier gold explorer and developer with highly strategic projects in the heart of the West Australian goldfields

+1.1Moz[1]
Mineral Resources

890 sq km
Large, strategic WA Goldfields landholding

+A$16M
Cash/investments to support growth strategy

70,000m
Drilling program underway with up to 4 rigs on site

[1] As announced to the ASX on 9 December 2020, see also tables and confirmations on slides 23 and 24

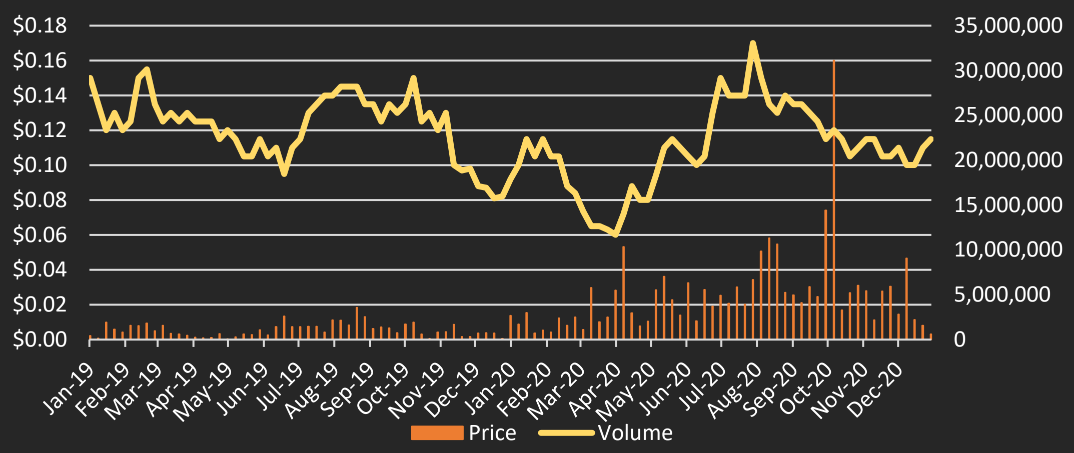
HORIZON MINERALS

1. OVERVIEW

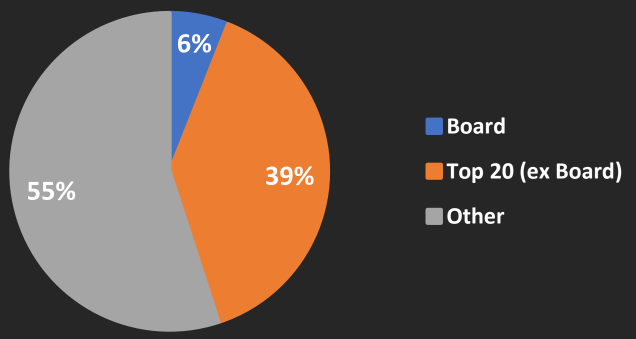
ABOUT HORIZON

CORPORATE SNAPSHOT

Share Price History



Shareholder Breakdown



Capital Structure

Shares	M	567.9
Unlisted Options	M	24.0
Share price	A$	$0.11
Market capitalisation	M	$65.3
Cash position + listed investments	A$M	$16.4
Debt	A$M	Nil
Enterprise value	A$M	$48.9

Board and Management [1]

Ashok Parekh	Chairman
Peter Bilbe	Non-Executive Director
Jon Price	Managing Director
Grant Haywood	Chief Operating Officer
Julian Tambyrajah	Chief Financial Officer/ Joint Co Sec
David O'Farrell	Exploration Manager
Bianca Taveira	Joint Company Secretary

HORIZON MINERALS

[1]Full biographies contained in appendices

ESTABLISHED RESOURCES WITH WIDESPREAD GROWTH POTENTIAL

PROJECT OVERVIEW

- Large +890 sq km 100% owned land holding in heart of WA goldfields covering major regional structures
- All tenure in close proximity to all necessary infrastructure and services
- +1.1Moz Au Mineral Resource remains open along strike and at depth[1] (74% M&I)
- Five key deposit areas provide baseload and satellite feed[1]:
    1. Boorara: 507koz (16.45Mt @ 0.96g/t Au)
    2. Binduli (Crake): 74koz (1.27Mt @ 1.8g/t Au)
    3. Rose Hill: 93koz (0.8Mt @ 3.7g/t Au)
    4. Teal: 289koz (4.25Mt @ 2.1g/t Au)
    5. Kalpini 215koz (4.1Mt @ 1.7g/t Au) [2]
- **Significant brownfields and greenfields exploration targets with all tenure hosting open cut and underground growth potential**

[1] As announced to the ASX on 9 December 2020, see also tables and confirmations on slides 23,24

[2] As announced to the ASX on 12 October 2020

FIVE DEPOSITS UNDERPIN DEVELOPMENT

STRATEGIC OBJECTIVE:

Initial 5yr mine plan to underpin long term, high margin continuous production

BOORARA[1]

Resource	16.45 mt @ 0.97 g/t Au for 507koz
Mine	Open pit / underground

Targeting initial 5yr mine life based on a standalone processing solution with Boorara providing base load feed supplemented by high grade satellite deposits

EXPLORATION

Additional satellite deposits through resource growth and exploration drilling

TEAL CAMP[1]

Resource	4.25Mt @ 2.10g/t Au for 289koz
Mine	Open pit

BINDULI[1]

Resource	1.27Mt @ 1.82g/t Au for 73.82koz
Mine	Open pit

20km

KALPINI[1]

Resource	4.1Mt @ 1.70g/t Au for 215koz
Mine	Open pit

ROSEHILL[1]

Resource	0.8Mt @ 2.65g/t Au for 93koz
Mine	Open pit / underground

45km

1. **Rapidly progress priority resources to mine ready reserves**
2. **Aggressive exploration for resource growth and new discoveries – 50,000M in CY 21**
3. **Complete Feasibility Study in CY21 [2]**
4. **Targeting gold production in CY22 [2]**

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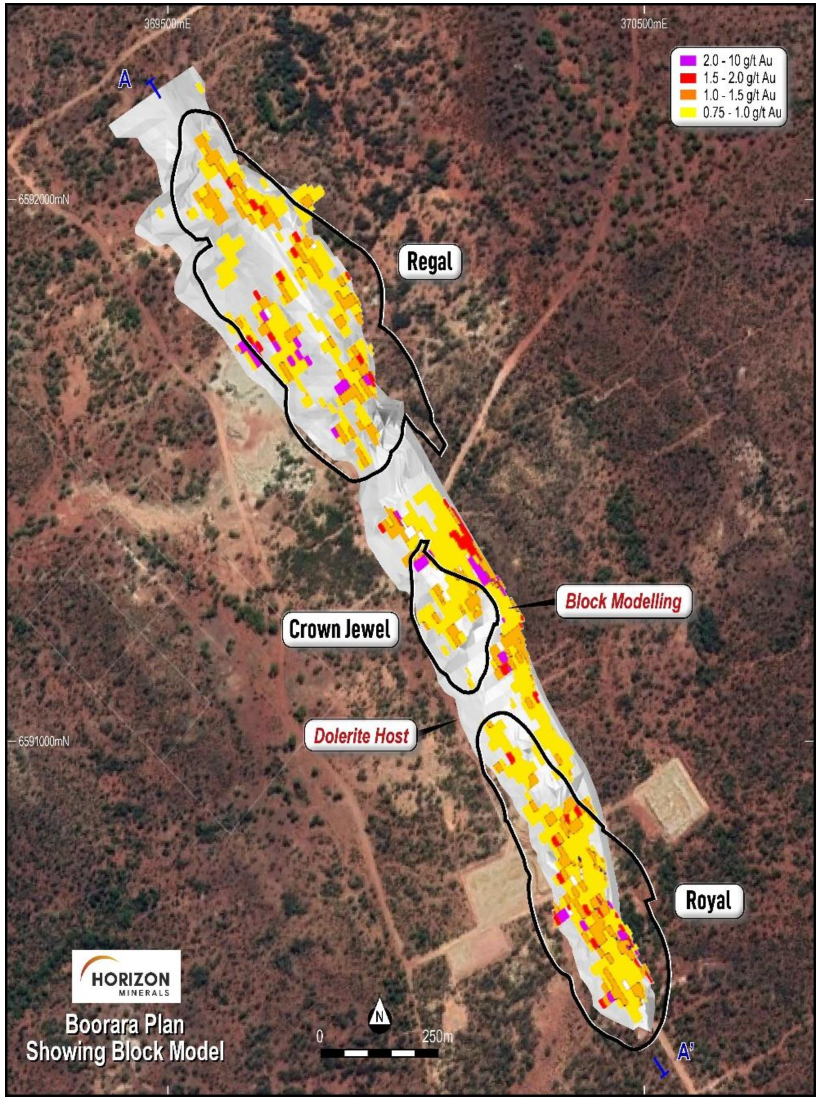
[1] As announced to the ASX on 12 October and 9 December 2020, see also tables and confirmations on slides 23 and 24

[2] See Forward Looking and Cautionary Statements on slides 2 and 25

2. PROJECT SUMMARY

DE-RISKING BOORARA

- Located 10km east of Kalgoorlie and adjacent to the Super Pit gold operation
- 507,000oz Au[1] Mineral Resource Estimate across 1.8km strike provides the baseload feed and mill site
- Excellent width and grade across all three deposits (Royal, Crown Jewel and Regal) with ore starting at surface
- Trial mining completed with campaign toll milling at Lakewood continuing until February 2021:
    1. Royal – Mill grade of 1.7g/t Au, 70% above resource model [2]
    2. Crown Jewel – Mill grade of 1.8g/t Au and 95% recovery
    3. Regal – West pit grading 1.2g/t Au and East pit 1.5g/t Au to date
- Mined 10,560oz at 1.23g/t Au in total, milled 5,400oz at 1.43g/t Au to date
- All new data to be incorporated into new Boorara resource model due for completion in the March Quarter 2021

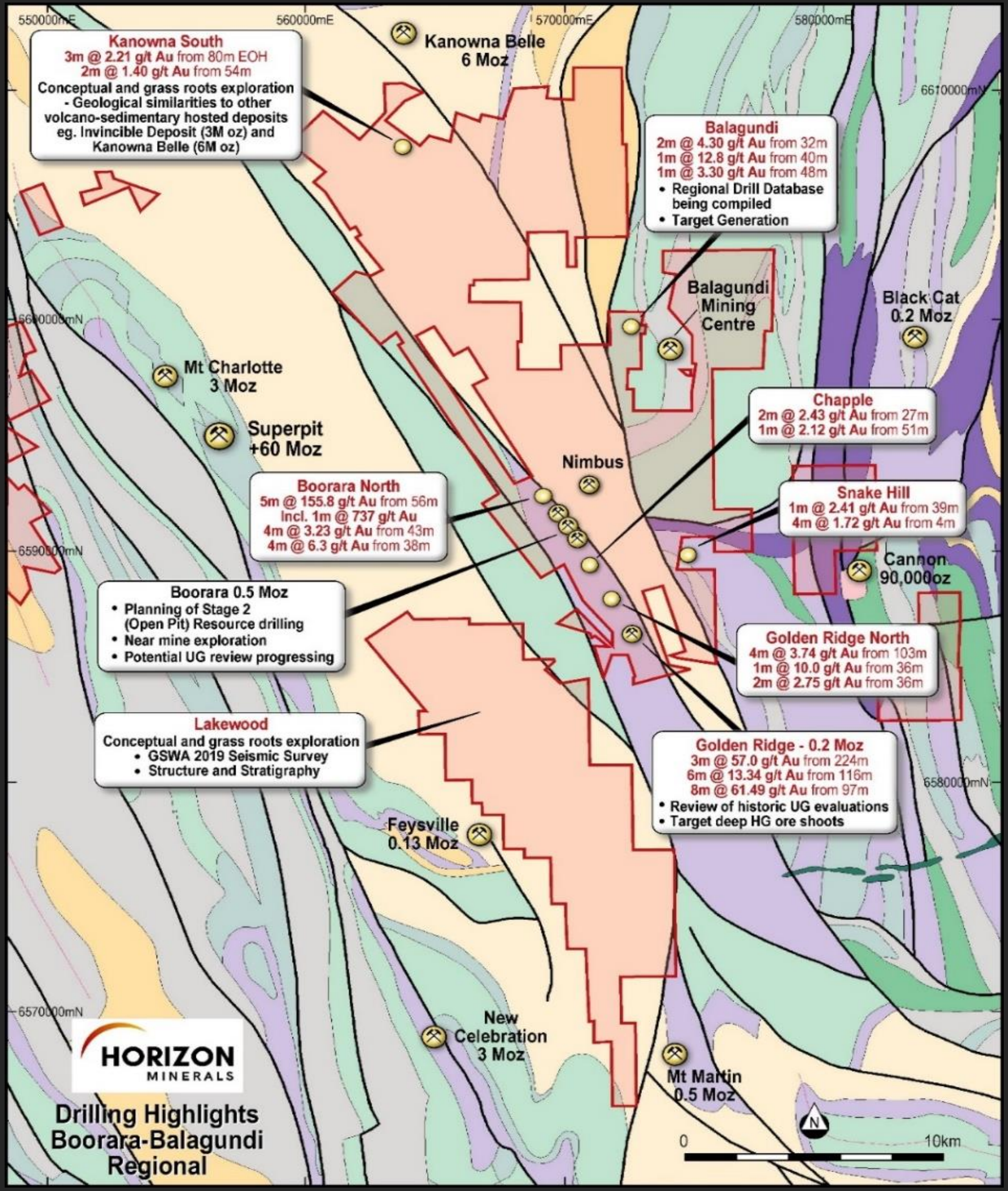


[1]As announced to the ASX by MRP on 6 March 2018, see also table and confirmation on slide 24
[2] As announced to the ASX by MRP on 14 November 2016 [3] As announced to the ASX on 10 February 2020

OPEN TO THE NORTH, SOUTH AND AT DEPTH

BOORARA GROWTH POTENTIAL

- Boorara project area has multi-million ounce potential through resource extension and new discovery drilling for both further open cut and new underground mine development[1]
- Up to 13,000m of drilling planned in CY21 to test a range of resource growth and new discovery targets:
    1. Resource extension in areas along a 25km trend from Kanowna South to Golden Ridge
    2. Resource extension drilling at Boorara and Golden Ridge (along strike and at depth), including follow-up of historic intercepts
    3. First drill testing of numerous gold occurrences at Balagundi which have not been previously followed up
    4. Follow up of shallow historic drilling at Kanowna South which identified similar host rocks to Kanowna Belle (6Moz) and Invincible (3Moz)



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[1]See Forward Looking and Cautionary Statements on slides 2 and 25

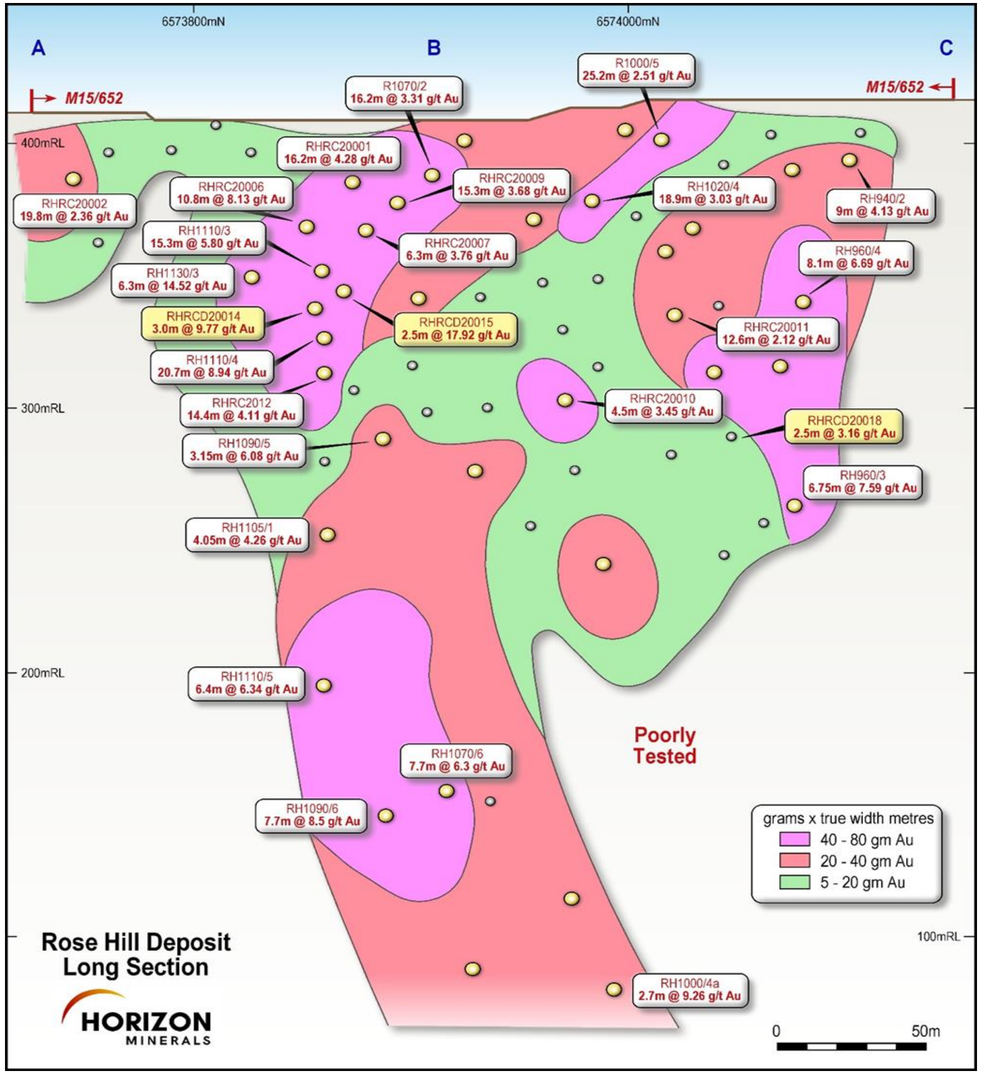
HIGH-GRADE FEED FOR CENTRALISED PROCESSING FACILITY

ROSE HILL DEPOSIT

- Acquired as part of the asset swap completed with Northern Star in late 2019
- Located east of Coolgardie and 45km from Boorara
- Mineral Resource of 93koz grading 3.65g/t Au comprising: [1]
  - 290kt grading 2.00g/t Au for 18koz (open cut)
  - 510kt grading 4.6g/t Au for 75koz (underground)
- Geological models updated with maiden Ore Reserves expected in the June Quarter 2021[2]
- Priority near term production potential within easy trucking distance of Boorara

Rosehill Drilling Highlights

11m @ 8.8g/t Au from 43m
10m @ 6.3g/t Au from 28m
7m @ 7.3g/t Au from 27m
3.4m @ 17.9g/t Au from 79m



[1]As announced to the ASX on 9 December 2020, see also table and confirmation on slide 23.
[2] See Forward Looking and Cautionary Statements on slides 2 and 25

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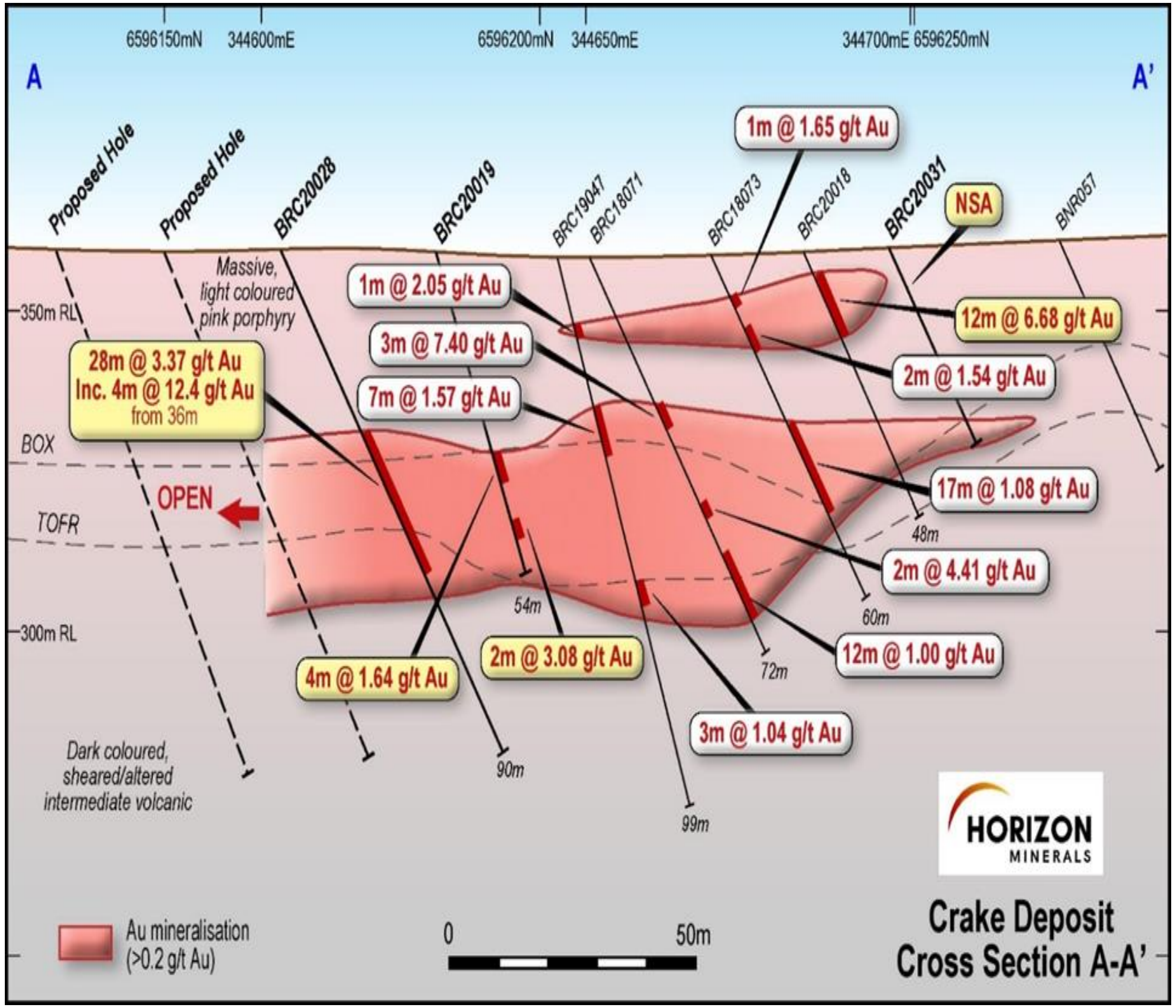
BINDULI PROJECT AREA

- Located west of Kalgoorlie and 20km from Boorara
- Mineral Resource of 74koz grading 1.8g/t Au[1]
- Excellent metallurgy with test work recoveries over 95% with a high gravity component[1]
- Extensional RC and diamond drilling underway with results expected in the current March Quarter 2021
- Updated resource for Crake and maiden resource for Coote expected early in the June Quarter 2021

Binduli Drilling Highlights

23m @ 4.16g/t Au from 61m
28m @ 3.37g/t Au from 32m
13m @ 4.10g/t Au from 65m
15m @ 2.75g/t Au from 27m
9m @ 4.38g/t Au from 39m



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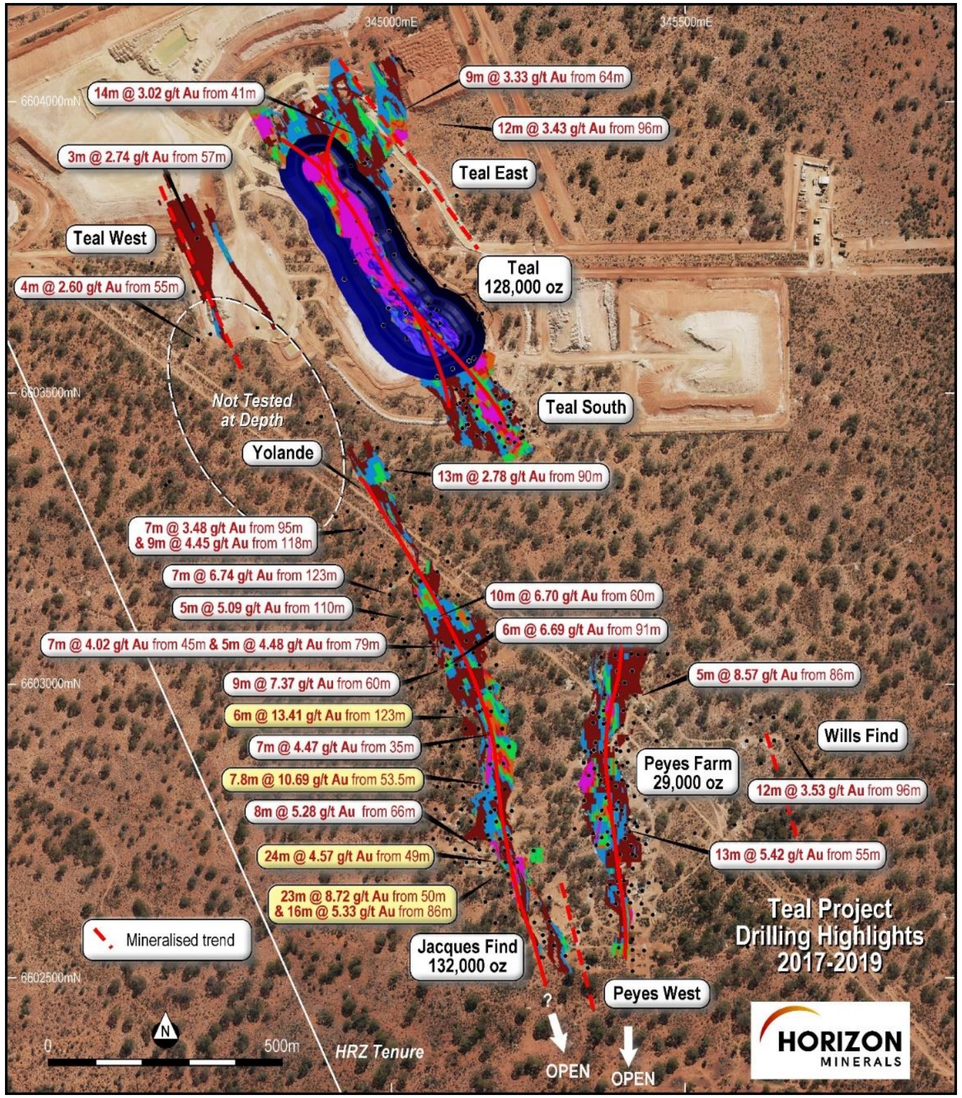
[1] As announced to the ASX on 10 December 2019 and 24 November 2020, see also tables and confirmations on slide 23
[2] See Forward Looking and Cautionary Statements on slides 2 and 25

TEAL GOLD CAMP

- Located 20km north west of Boorara
- Mineral Resource of 289,000oz grading 2.1g/t Au [1]
- Up to four parallel mineralised structures open along strike and at depth
- Successfully mined Teal Stage 1 and 2 open cut generating A$7m cash in 2017-2018 [2]
- Mine performed in line with Study estimates of 22koz grading 3.2g/t Au and 94% recovery [2]
- Targeting free milling oxide and transitional open cut mines at Teal, Jacques Find and Peyes Farm
- Assay results from the 2020 program expected in the current March Quarter 2021



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[1]As announced to the ASX on 12 March 2019 and 19 September 2018, see also table and confirmation on slide 23

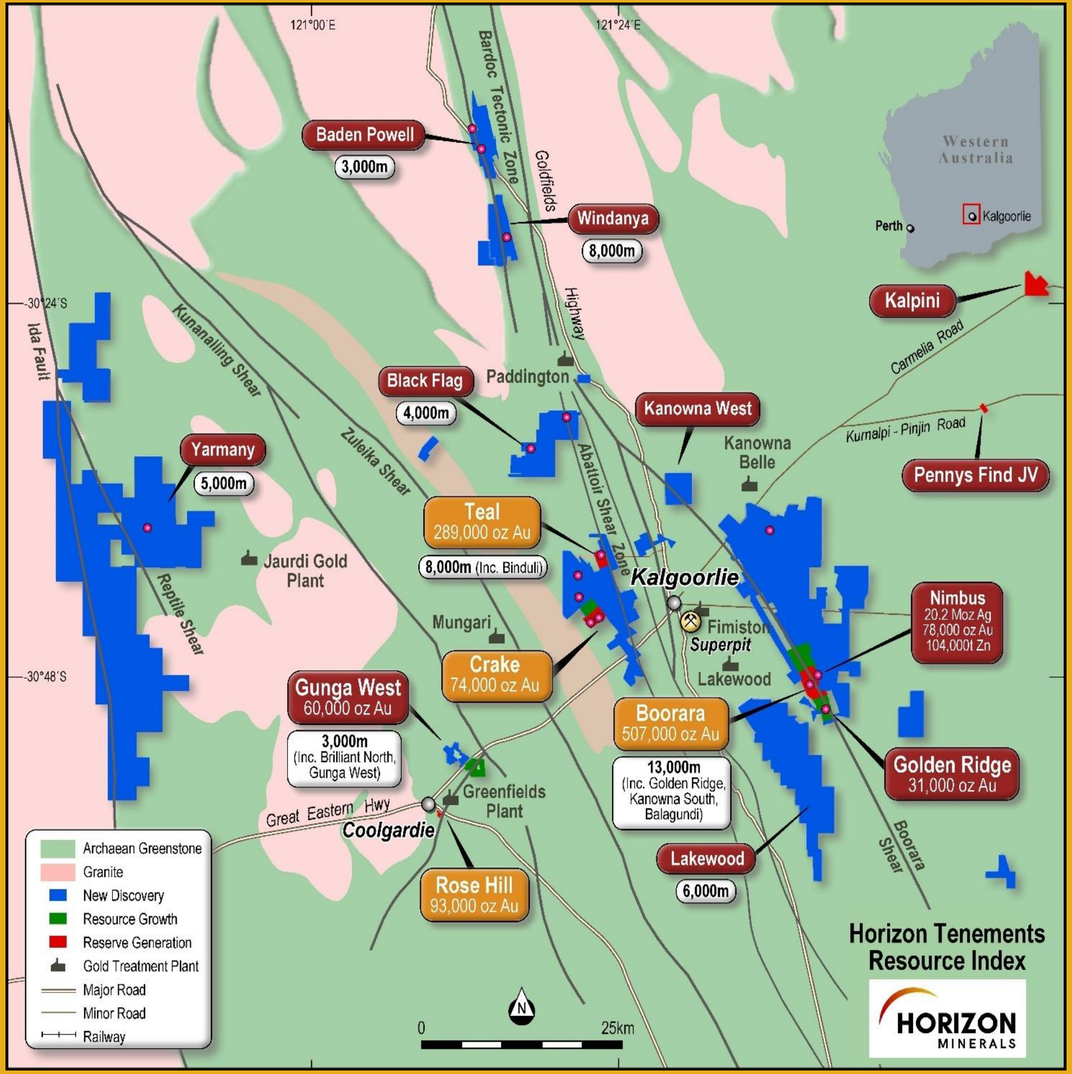
[2] as Announced to the ASX on 29 June 2018

3. 2021 EXPLORATION AND RESOURCE DRILLING

New discovery and resource drilling to grow the production pipeline organically

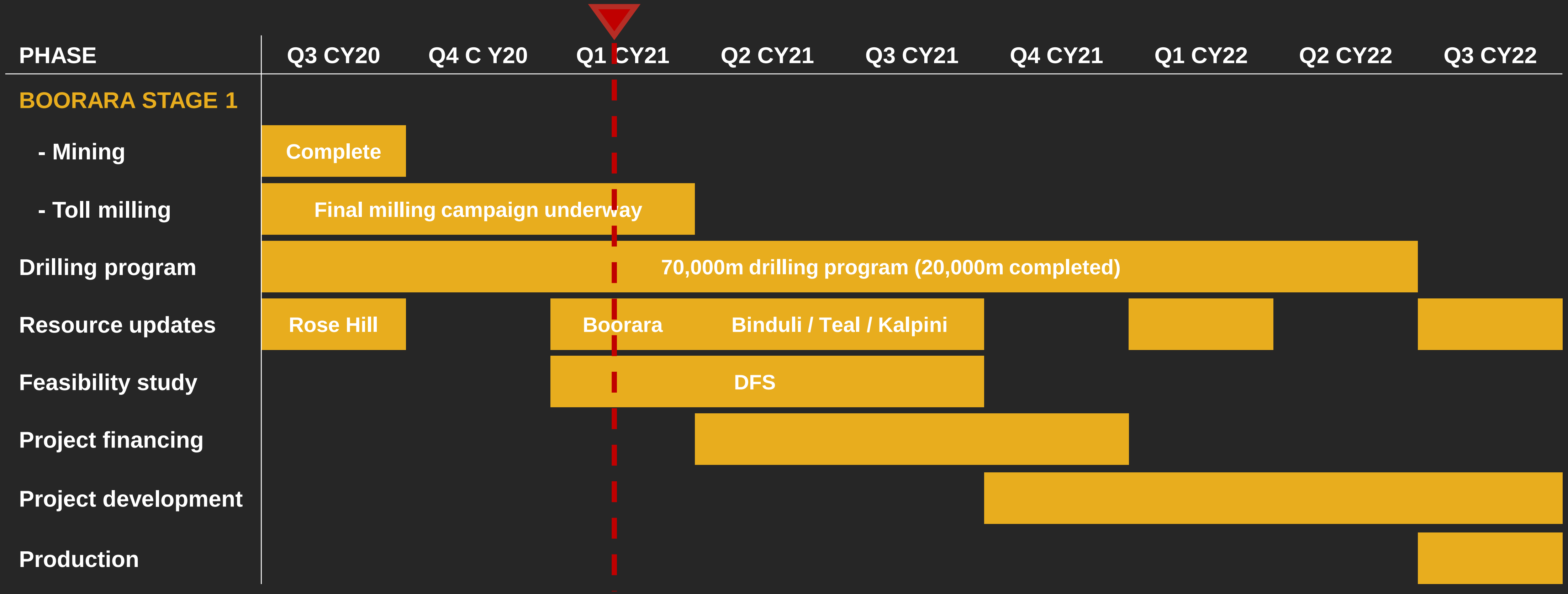
FULLY FUNDED 50,000M CY21 PROGRAM UNDERWAY

- Fully funded aircore, RC and Diamond drilling commenced across entire asset portfolio – up to 4 rigs on site
- Exploration program focussed on:
  1. **Testing new greenfields targets** defined at Windanya, Lakewood, Yarmany, Binduli, Kanowna and Balagundi (**29,000m**)
  2. **Resource definition drilling for maiden resources** at Coote, Baden Powell, Capricorn and Brilliant Nth (**8,500m**)
  3. **Extensions to existing resources** at Boorara, Crake, Peyes Farm, Jacques Find and Golden Ridge (**8,000m**)
  4. **Resource definition drilling** at the newly acquired Kalpini project and the Penny's Find underground JV (**4,500m**)
- Significant potential to increase the production pipeline from areas with little modern exploration [1]



[1] See Forward Looking and Cautionary Statements on slides 2 and 25

UPCOMING MILESTONES



[1]See Forward Looking and Cautionary Statements on Pages 2 and 25

4. INVESTMENT HIGHLIGHTS

WHY HORIZON?

HORIZON VALUE PROPOSITION

Strategic WA goldfields Landholding
Large tenement holding in the heart of the Western Australian goldfields surrounded by all required services

Exciting exploration potential
50,000m CY21 drill program to grow resources and make new discoveries to deliver significant news flow

Clear pathway to production
A growing 1.1Moz gold resource to underpin a standalone development

Highly experienced Board and Management
Strong technical skills and experience in exploration, mine development, mill construction, operations and corporate

Strong financial position
Fully funded with over $16M cash and listed investments and future gold revenue

Diverse portfolio
Exposure to vanadium, silver, zinc and copper through non-core projects

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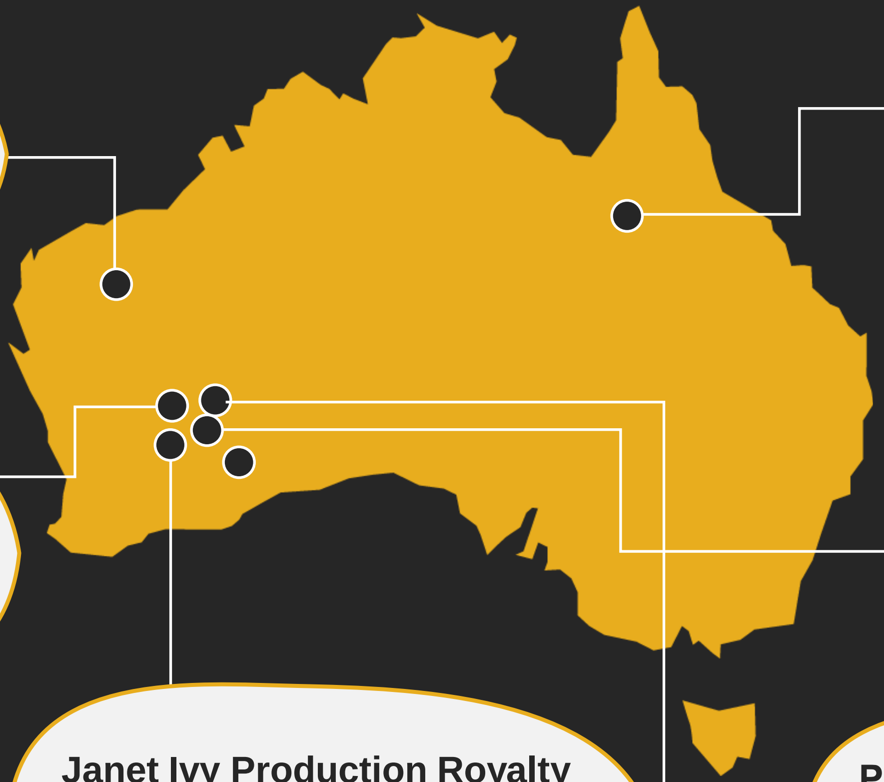
APPENDIX

PARTNER AND ROYALTY HOLDER

Nanadie Well (Cyprium Metals ASX:CYM)

- Recently divested for $1.5m in cash and shares
- $45km^2$ in the Murchison region
- Focused on gold, copper, nickel, cobalt and PGE



Richmond Vanadium Project

- 25% JV interest
- Located in North Queensland
- 1.8Bt resource
- PFS completed, DFS under review

Kingwest Resources (ASX:KWR)

- 13% interest in Kingwest – further $1.625m in cash and 10.8m shares due in March 2021
- Exposure to the Menzies gold belt

Nimbus Silver Project

- 100% owned and under strategic review
- Large silver and zinc resource with high grade lode and previous production history

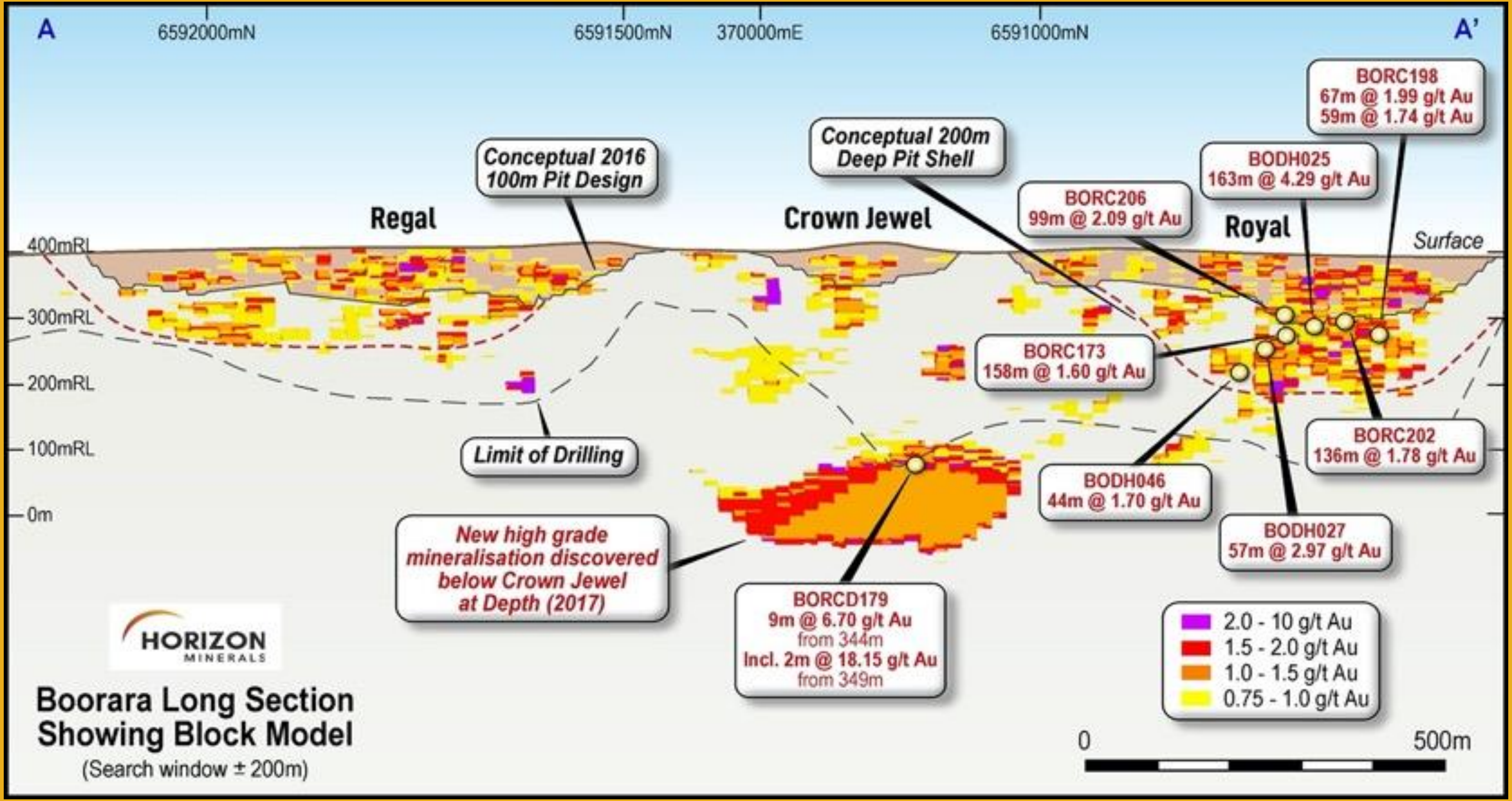
Janet Ivy Production Royalty

- Covers M26/446 owned by Zijin
- $0.50/t royalty
- ~A$600k received in FY2019

Penny's Find project

- Recently acquired 50% from ONX for $1.5m
- Current resource of 56,000oz at 7g/t Au
- Drilling underway for development decision

BOORARA GEOLOGY



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175+ YEARS COMBINED EXPERIENCE OPERATING IN THE WA GOLDFIELDS

LEADERSHIP TEAM

Ashok Parekh, Non-Executive Chair

- Chartered accountant with over 40 years' experience who owns a large Accounting Practice in Kalgoorlie, which he has operated for 33 years
- Awarded the Centenary Medal in 2003 by the Governor General of Australia, and was recently awarded the Meritorious Service Award by the Institute of Chartered Accountants, the highest award granted by the institute in Australia.

Peter Bilbe, Non-Executive Director

- Mining Engineer with over 40 years' experience
- Has held senior management positions at Mount Gibson Iron, Aztec Resources, Portman, Aurora Gold and Kalgoorlie Consolidated Gold Mines
- Experience across all aspects of operations, feasibility studies, exploration, corporate functions, financing, capital raisings and mergers and acquisitions
- Current Chairman of Independence Group

Jon Price, Managing Director

- Metallurgist with more than 30 years' experience
- Former GM of St Ives and Paddington gold mines and founding Managing Director of Phoenix Gold acquired by Evolution Mining for $74.3M in 2015
- At Phoenix, consolidated prospective tenure in the WA Goldfields and built 4Moz resources through exploration
- Experience across company management, exploration, development, construction and mining operations

Grant Haywood, Chief Operating Officer

- Mining Engineer with over 27 years' experience in underground and open cut mining operations
- Extensive mining experience managing mining projects from Feasibility through to operations for junior and multi-national companies including Goldfields Ltd, Saracen mineral Holdings and Phoenix Gold Ltd

Julian Tambyrajah, Chief Financial Officer and Joint Company Secretary

- Certified Practicing Accountant and Chartered Company Secretary with more than 27 years' experience in commercial and corporate finance roles in Australia and overseas resource Companies, 19 years at CFO level
- Extensive experience covering financial and techno-commercial areas including accounting, supply and logistics, project evaluation, feasibility studies, construction and operations management across small and large organisations

David O'Farrell, Exploration Manager

- Highly experienced geologist with over 27 years' experience in project generation, conceptual and greenfields exploration, resource modelling and estimation and feasibility studies

HRZ JORC RESOURCE STATEMENT

Horizon Minerals Limited – Summary of Gold Mineral Resources (at a 1g/t Au cut-off grade)

Project	Cut-off	Measured			Indicated			Inferred			Total Resource		
	Grade	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz	Mt	Au (g/t)	Oz
Teal	**1.0**				1.01	1.96	63,681	0.80	2.50	64,458	1.81	2.20	128,000
Jacques Find	**1.0**				1.60	2.24	114,854	0.32	1.68	17,135	1.91	2.14	131,970
Peyes Farm	**1.0**				0.31	1.65	16,313	0.22	1.77	12,547	0.53	1.70	28,860
Crake	**1.0**	0.46	1.85	27,459	0.48	1.49	22,569	0.33	2.22	23,792	1.27	1.82	73,820
Rose Hill OP	**0.5**	0.19	2.00	12,300	0.09	2.00	6,100				0.29	2.00	18,300
Rose Hill UG	**2.0**				0.33	4.50	47,100	0.18	4.80	27,800	0.51	4.60	74,900
Gunga west	**0.6**				0.71	1.60	36,435	0.48	1.50	23,433	1.19	1.56	59,869
Golden Ridge	**1.0**				0.47	1.83	27,921	0.05	1.71	2,797	0.52	1.82	30,718
TOTAL		**0.66**	**1.88**	**39,759**	**4.99**	**2.09**	**334,973**	**2.38**	**2.24**	**171,962**	**8.02**	**2.12**	**546,437**

Horizon Minerals Limited – Summary of Vanadium / Molybdenum Mineral Resources (at 0.29% V_2O_5 cut-off grade)

Project	Cut-off	Tonnage	Grade			Metal content (Mt)		
	grade %	(Mt)	% V_2O_5	ppm Mo	ppm Ni	V_2O_5	Mo	Ni
Rothbury (Inf)	0.30	1,202	0.31	259	151	3.75	0.31	0.18
Lilyvale (Ind)	0.30	430	0.50	240	291	2.15	0.10	0.10
Lilyvale (Inf)	0.30	130	0.41	213	231	0.53	0.03	0.03
Manfred (Inf)	0.30	76	0.35	369	249	0.26	0.03	0.02
TOTAL		**1,838**	**0.36**	**256**	**193**	**6.65**	**0.46**	**0.36**

Confirmation

The information in this report that relates to Horizon's Mineral Resources estimates or Ore Reserves estimates is extracted from and was originally reported in Horizon's ASX announcements "Intermin's Resources Grow to over 667,000 Ounces" dated 20 March 2018, "Crake Gold Project Continues to Grow" dated 10 December 2019, "High Grade Drill Results and Resource Update for the Rose Hill Gold Project" dated 4 February 2020 and "Richmond – Julia Creek Vanadium Project Resource Update" dated 16 June 2020, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates or Ore Reserves estimates have not been materially modified from the original market announcements.

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MRP RESOURCE STATEMENT

Boorara Gold Resource (at a 0.5 g/t Au cut-off grade)			
Category	Tonnes	Grade	Ounces
	Mt	Au (g/t)	(k'000)
Measured Resource	6.11	0.92	181
Indicated Resource	7.26	0.97	227
Inferred Resource	3.08	1.00	99
Total Resource	**16.45**	**0.96**	**507**

Nimbus All Lodes (bottom cuts 12 g/t Ag, 0.5% Zn, 0.3 g/t Au)							
Category	Tonnes	Grade	Grade	Grade	Ounces	Ounces	Tonnes
	Mt	Ag (g/t)	Au (g/t)	Zn (%)	Ag (Moz's)	Au (k'000)	(k'000)
Measured Resource	3.62	102	0.09	1.2	11.9	10	45
Indicated Resource	3.18	48	0.21	1.0	4.9	21	30
Inferred Resource	5.28	20	0.27	0.5	3.4	46	29
Total Resource	**12.08**	**52**	**0.20**	**0.9**	**20.2**	**77**	**104**

Confirmation

The information in this Presentation that relates to MacPhersons Limited's Mineral Resources estimates on the Boorara Gold Project and Nimbus Silver Zinc Project is extracted from and was originally reported in Intermin's and MacPhersons' ASX Announcement "Intermin and MacPhersons Agree to Merge – Creation of a New Gold Company Horizon Minerals Ltd" dated 11 December 2018 and in MacPhersons' ASX announcements "Quarterly Activities Report" dated 25 October 2018, "BOORARA GOLD PROJECT TOTAL GOLD RESOURCE up 118% to 507,000 OUNCES" dated 6th March 2018, "New High Grade Nimbus Silver Core Averaging 968 g/t Ag" dated 10th May 2016, "Boorara Trial Open Pit Produced 1550 Ounces" dated 14 November 2016 and "Nimbus Increases Resources" dated 30th April 2015, each of which is available at www.asx.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and that all material assumptions and technical parameters underpinning the estimates in those announcements continue to apply and have not materially changed. The Company confirms that the form and context of the Competent Person's findings in relation to those Mineral Resources estimates have not been materially modified from the original market announcements.

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FORWARD LOOKING AND CAUTIONARY STATEMENT

- As noted on Slide 2, some statements in this Presentation regarding estimates or future events are forward looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “could”, “nominal”, “conceptual” and similar expressions. Forward looking statements, opinions and estimates included in this Presentation are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward looking statements may be affected by a range of variables that could cause actual results to differ from estimated results, and may cause the Company’s actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward looking statements. These risks and uncertainties include but are not limited to liabilities inherent in mine development and production, geological, mining and processing technical problems, the inability to obtain any additional mine licenses, permits and other regulatory approvals required in connection with mining and third party processing operations, competition for among other things, capital, acquisition of reserves, undeveloped lands and skilled personnel, incorrect assessments of the value of acquisitions, changes in commodity prices and exchange rate, currency and interest fluctuations, various events which could disrupt operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions, the demand for and availability of transportation services, the ability to secure adequate financing and management’s ability to anticipate and manage the foregoing factors and risks. There can be no assurance that forward looking statements will prove to be correct.
- Statements regarding plans with respect to the Company’s mineral properties may contain forward looking statements in relation to future matters that can only be made where the Company has a reasonable basis for making those statements.
- The forward looking statements in this Presentation are based on current expectations, estimates, forecasts and projections about the Company and the industry in which it operates. They do, however, relate to future matters and are subject to various inherent risks and uncertainties. Actual events or results may differ materially from the events or results expressed or implied by any forward looking statements. The past performance of the Company is no guarantee of future performance.
- None of Intermin Resources Limited or its directors, officers, employees, agents or contractors makes any representation or warranty (either expressed or implied) as to the accuracy or likelihood of fulfilment of any future looking statement, or any events or results expressed or implied in any forward looking statement, except to the extent required by law.
- You are cautioned not to place undue reliance on any forward looking statement. The forward looking statements in this Presentation reflect views held only as at the date of this Presentation.
- The Company believes that it has a reasonable basis for making the forward looking statements in the Presentation, including with respect to any production targets and financial estimates, based on the information contained in this and previous ASX announcements.

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