



# MARKET RELEASE

13 January 2012

## **Red Gum Resources Limited**

### **PRE-QUOTATION DISCLOSURE**

Red Gum Resources Limited (the "Company") was admitted to the Official List of ASX Limited on Friday 13 January 2012.

Official Quotation of the Company's securities will commence at 01:30pm EDST (10:30am WST) on Tuesday 17 January 2012.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. Appendix 1A.
5. A statement setting out the exploration targets for the La Negra Project and the Chongos Project in accordance with clause 18 of the JORC Code. The statement must be accompanied by a competent person's statement.
6. A statement setting out the Company's rights under the Chilean Mining Code to explore and expend money on the mining concessions in the La Negra Project prior to securing 100% ownership of the Project through the exercise of the La Negra Option.
7. The Company's securities trading policy.
8. The Company's annual reports for the years ended 30 June 2011, 30 June 2010 and 30 June 2009.
9. A statement confirming the number of options issued CCZ Corporate Finance Pty Ltd pursuant to the Mandate Letter and the expiry date of the options.
10. An updated pro forma balance sheet based on the actual amount of funds raised pursuant to the prospectus.
11. An updated pro forma statement of commitments based on the actual amount of funds raised pursuant to the prospectus.
12. A statement confirming the issue of 3,000,000 options to Dr Paul Pearson pursuant to the Executive Services Agreement between Dr Pearson and the Company.
13. A statement confirming the issue of 750,000 shares to Dr Pearson in connection with the termination of the Management and Finder's Fee Agreements with Ore-Forming Solutions S.A.
14. Number and escrow period of restricted securities.

Security Code: RGX

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**Adviser, Listings (Perth)**