   

Poised for Growth in a Recovering Commodities Market

18th February 2013

ASX: RGX

RED GUM RESOURCES

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COMPETENT PERSONS STATEMENT

The information in this document is based on information compiled by Dr Paul Pearson, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Dr Pearson is the Managing Director of Red Gum Resources Limited.

Dr Pearson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves;. Dr Pearson consents to the inclusino in this document of the matters based on his information in the form and context in which it appears and verifies that it is based on and fairly and accurately reflects in the form and context in which it appears, the information in his supporting documentation relating to Exploration Results, Mineral Resources and or Ore Reserves.

Poised for Future Growth

Investment Opportunity in Chile and Peru

RGX represents an undervalued ASX - listed explorer poised for substantial growth:

- Where ICG, HCH etc have run, RGX has a mkt cap of just $5.2m with its tenements bordering significant copper discoveries and developments.
  - Cerro Huancash – Borders a significant development backed by Barclays;
  - Majada – Borders two significant drill outs via two private company;
  - La Negra – Greenfields discovery, size unknown.
- RGX exploring in **Chile** and **Peru,** with broad-spectrum very high value opportunities; large tonnage copper-gold and moderate tonnage, high grade polymetallics. All nearby to critical infrastructure.
- Short term, low risk exploration drilling likely to yield excellent drill results at its 100% owned properties.
- Established in-country field offices with strong local support network.
- Decades of management experience in Latin America.
- Successful track record, with mineralisation discovery during its maiden drilling program.

═ **RGX'S CURRENT SHARE PRICE OFFERS POTENTIAL SHORT TERM VALUE ACCRETION**

Board and Management

Dr Raymond Shaw – Non-Executive Chairman
Proven public company experience including foundation Managing Director of Great Artesian Oil and Gas (ASX:GOG), Director of Hillgrove Gold NL, Formerly Managing Director of Bandanna Coal Ltd ASX:(BND) and Chairman of Earth Heat Resources (ASX:EHR).
Substantial management experience in building and running private and public companies.

Dr Paul Pearson – Managing Director
Over 25 years experience with large companies such as Mt Isa Mines, North Ltd & Teck, and juniors such as El Misti and Alturas Minerals. Involved in the exploration and evaluation of projects in Peru, Mexico, Chile, Argentina, Brazil, Bolivia and Ecuador. Bilingual, having lived in Latin America for 14 years. Considerable corporate experience as a founder and eventual CEO of TSXV -listed Alturas Minerals.

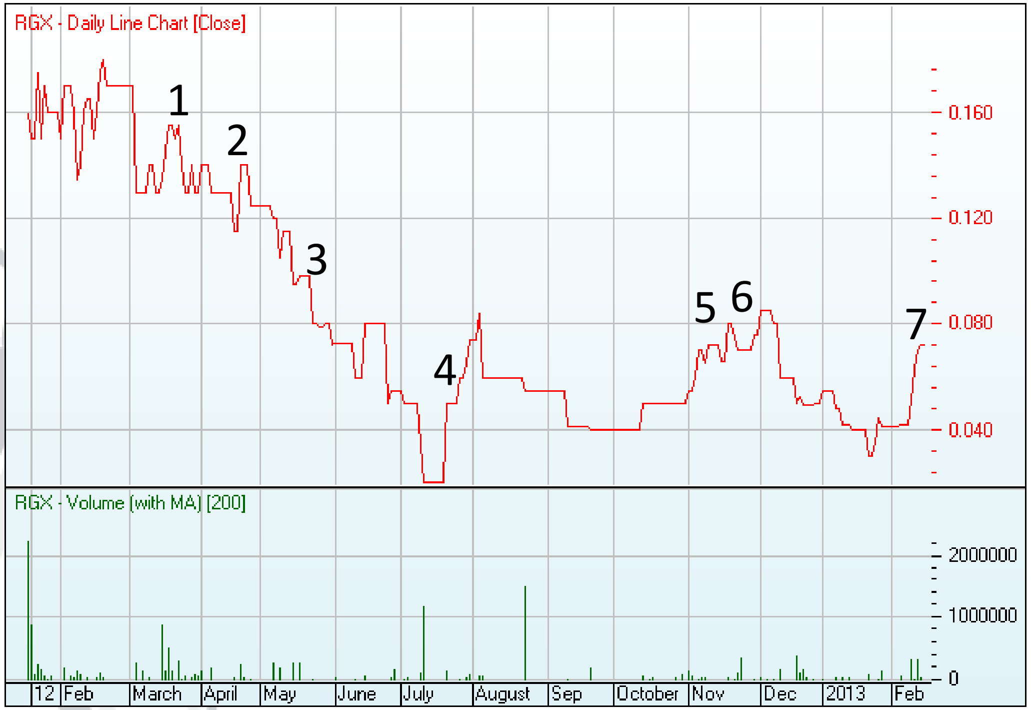
Torey Marshall – Non-Executive Director
Experienced in multiple commodities as exploration geologist having worked for a number of large companies and smaller private ventures. His experience has seen him work in Australia, South America and East Africa on a technical basis and he has sourced significant project finance for various projects. Founder and Managing Director of Earth Heat Resources Ltd (ASX:EHR) & Director of African Power and Coal Pty Ltd.

Corporate Overview ASX:RGX

SHARES ON ISSUE:	**74.98m**
Share Price (15/02/13)	0.072¢
Market Cap (AUD)	$5.4m
Cash (AUD at 31/12/2012)	$1.007m
Debt	Nil

SIGNIFICANT SHAREHOLDERS: (12/2/13)	
Directors and Founders	38.9%
Sakura Capital Ltd	4.46%
Tigermoth Investments Ltd.	3.94%
Warman Investments Pty. Ltd.	3.02%
Rockmaster Pty Ltd	1.93%
Mr Ross James Thomas	1.89%
Washington H Soul Pattinson and Company Limited	1.67%
Bannerblock Super Fund A/C	1.65%
Top 20 shareholders	65.87%
No of shareholders	~300

BOARD OF DIRECTORS:	
Ray Shaw	Non Executive Chairman
Paul Pearson	Managing Director
Torey Marshall	Non Executive Director



Twelve Month Performance chart to 15 February 2013

1- High Metal Grades Encountered in Maiden Drillhole at La Negra
2- High Metal Grades Continue in Second Drill Hole at La Negra
3- New Assay Results Confirm Mineralisation at La Negra
4- High Grade Base and Precious Metals at Cerro Huancash, Peru
5-Geophysical Survey underway at Cerro Huancash Peru
6-Extensive Sulphidic Mineral System Confirmed at Cerro Huancash Peru
7-Spotlight on Peruvian Copper Play

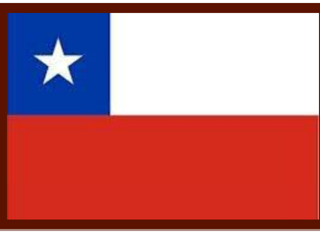
Red Gum's Focus

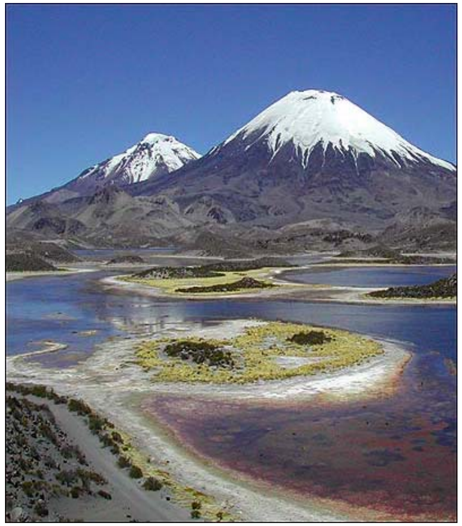
- **Corporate Strategy**
  - Explore and develop multi-commodity (Copper-Zinc-Lead-Gold-Silver) assets
  - Positioned for future growth through identification and acquisition of quality projects
  - Active risk management through project diversification
  - Focus on best Latin American jurisdictions (Chile, Peru)
  - Leverage competitive advantage provided by decades of in-house Latin American experience

- **Potent Execution Strategy**
  - ☑ Since Jan. 2012 IPO, established team and office in Chile with demonstrated operational capabilities at 100% owned La Negra Project; completed Stage 1 drilling program
  - ☑ Maiden discovery of polymetallic mineralisation at La Negra
  - ☑ Substantial upgrade in prospectivity following successful exploration programs at 100% owned Cerro Huancash Project in Peru
  - ☑ Established new, high quality, project opportunity flow utilising Latin American expertise and networking in a counter-cyclical growth environment.

- **This Presentation**
  - Why Chile and Peru?
  - Corporate and Operational Progress
  - Peru 100% Owned Projects (Cerro Huancash, Chongos)
  - Chile 100% Owned Project (La Negra)
  - Pipeline of Opportunities for Future Growth

Why Chile?





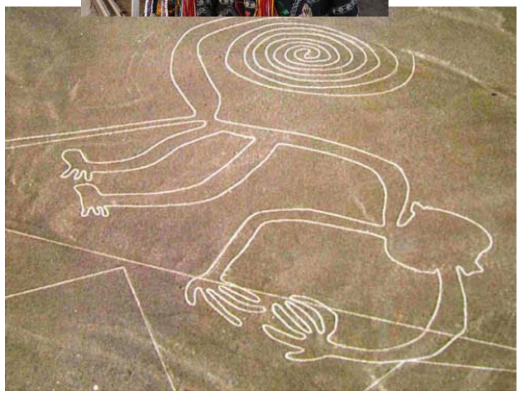
- World No. 1 Copper Producer (40% of world production)
- Stable, modern democracy
- Safest jurisdiction in Latin America
- Modern mining law
- Tenure system transparent (judicial)
- Government with strong pro-investment stance
- Competitive tax rates and royalties
- Excellent infrastructure & industry expertise
- Direct flights Santiago-Sydney
- Excellent geological prospectivity; much remains poorly explored
- Other Companies active include BHP, Anglo, Teck, Codelco

Escondida Copper

Why Peru?

- World No. 2 Copper, Zinc, Silver Producer
- World No. 4 Lead Producer
- World No. 6 Gold Producer
- Stable, modern democracy
- Economic growth sustained (2011-6.9%)
- Low unemployment, plethora of mining service companies
- Modern mining and environmental laws
- Tenure system modern, centralized and transparent
- Government maintains strong pro-investment stance
- Competitive tax rates and royalties maintained
- Abundant energy on national grid (hydro and gas)
- Excellent geological prospectivity; still poorly explored
- Other Companies active include Barrick, Anglo, Xstrata, Chinalco

Yanacocha Gold

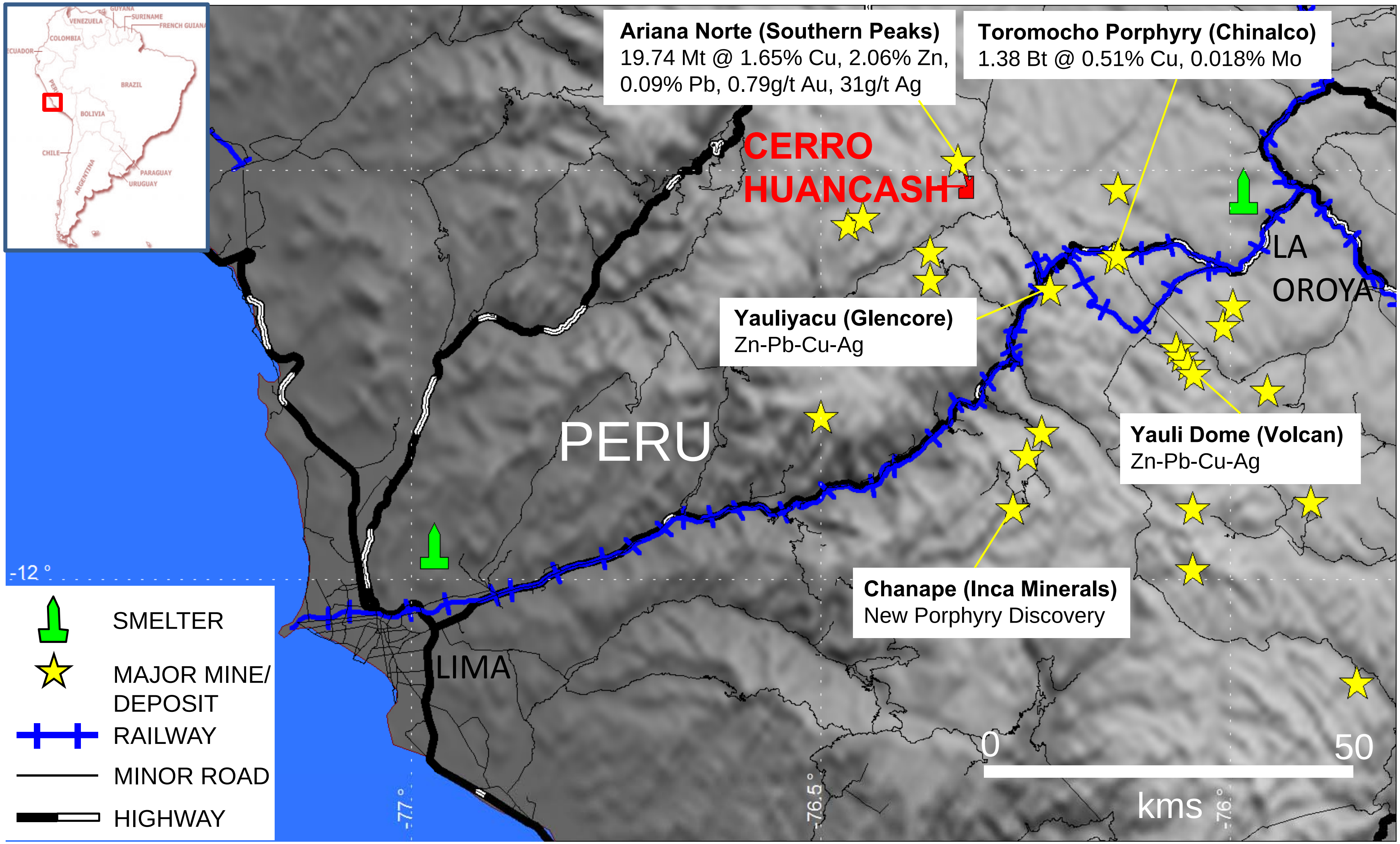


Peru - Cerro Huancash Project

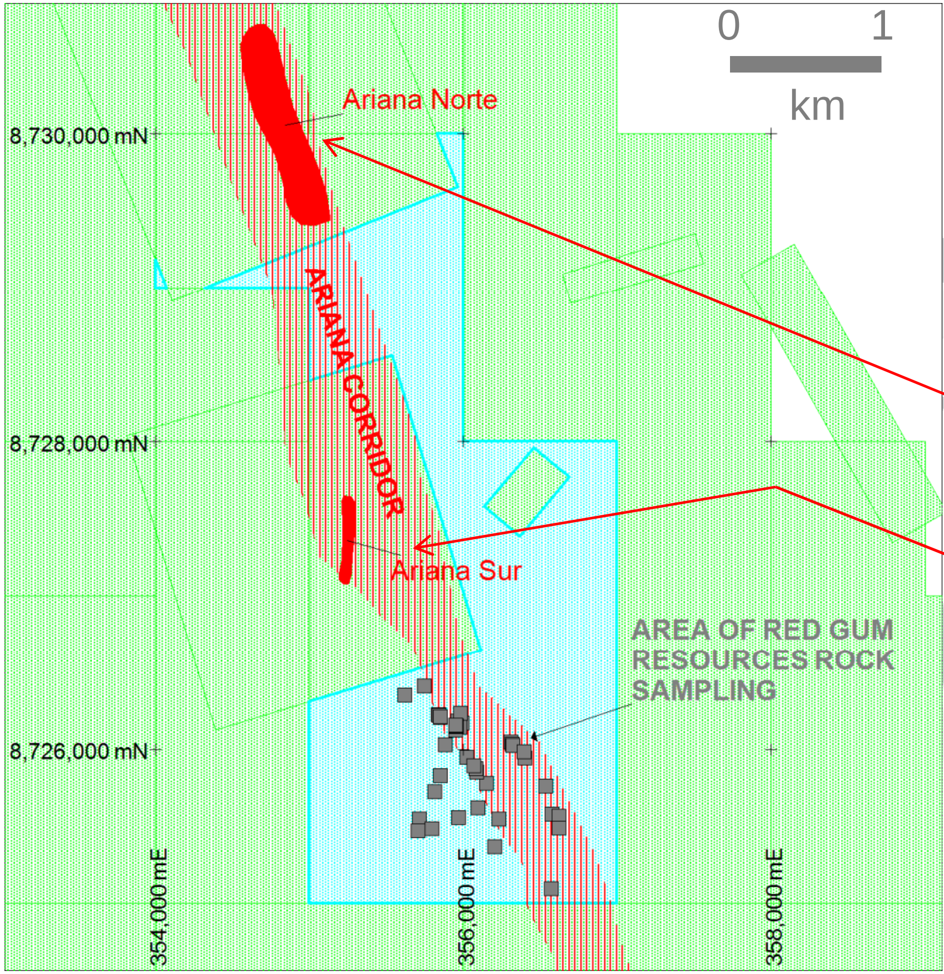
Cerro Huancash Highlights

- **EXCELLENT ADDRESS** – only tens of kilometres from major Copper, Zinc, Lead, Silver, Molybdenum deposits
- **NEIGHBOURS INCLUDE CHINALCO (TOROMOCHO), PAN AMERICAN SILVER (MOROCOCHA), GLENCORE (YAULIYACU), VOLCAN (YAULI DOME)**
- **IMMEDIATELY ALONG STRIKE FROM MAJOR DISCOVERY (ARIANA NORTE)**
- **REGIONAL MINERALISATION CORRIDOR PASSES THROUGH CLAIM**
- **DEMONSTRATED HIGH GRADE MINERALISATION ON SURFACE**
- **STRONG AND CONTINUOUS CHARGEABILITY ANOMALIES BELOW**
- **EXCELLENT INFRASTRUCTURE** – within tens of kilometres of major roads railways. Water and power abundant
- **“DOWNHILL” ALL THE WAY TO DEEP WATER PORT (120 KMS)**

Peru – Cerro Huancash Project



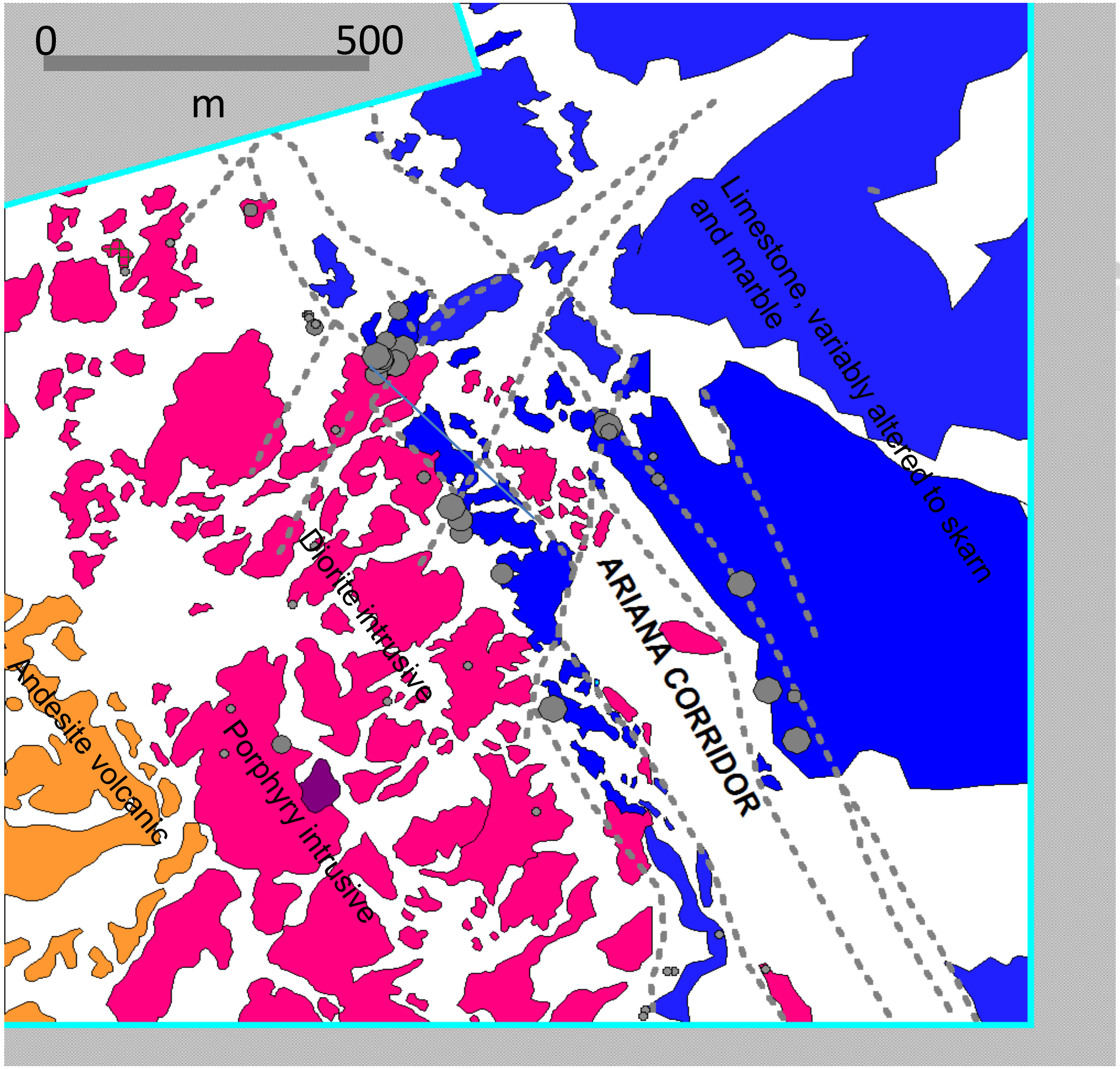
Peru - Cerro Huancash Project



Map showing mineralized trend, Ariana Norte and Ariana Sur Prospects, plus Red Gum Resources claim (light blue) and claims controlled by Southern Peaks Mining/Pan American Silver (light green).

- One licence of 575.6 hectares
- Zinc, lead, copper, silver, gold targets over 3 kms of prospective "Ariana Corridor"
- Southern Peaks Mining recently announced preliminary non 43-101 resources:
- Ariana Norte: **19.74 Mt @ 1.65% copper, 2.06% zinc, 0.09% lead, 0.79g/t gold and 31g/t silver**
- Ariana Sur: **0.329 Mt @ 0.15% copper, 1.97% zinc, 1.04% lead and 230 g/t silver**
- Southern Peaks Mining currently undertaking development drilling a few hundred metres north of RGX claim boundary (funded by Barclays Finance)

Peru - Cerro Huancash Project



Geological Mapping, Ground Magnetics and Rock Sampling supports the extension of the "Ariana Corridor", an emerging new polymetallic trend in central Peru, traversing the Cerro Huancash Project

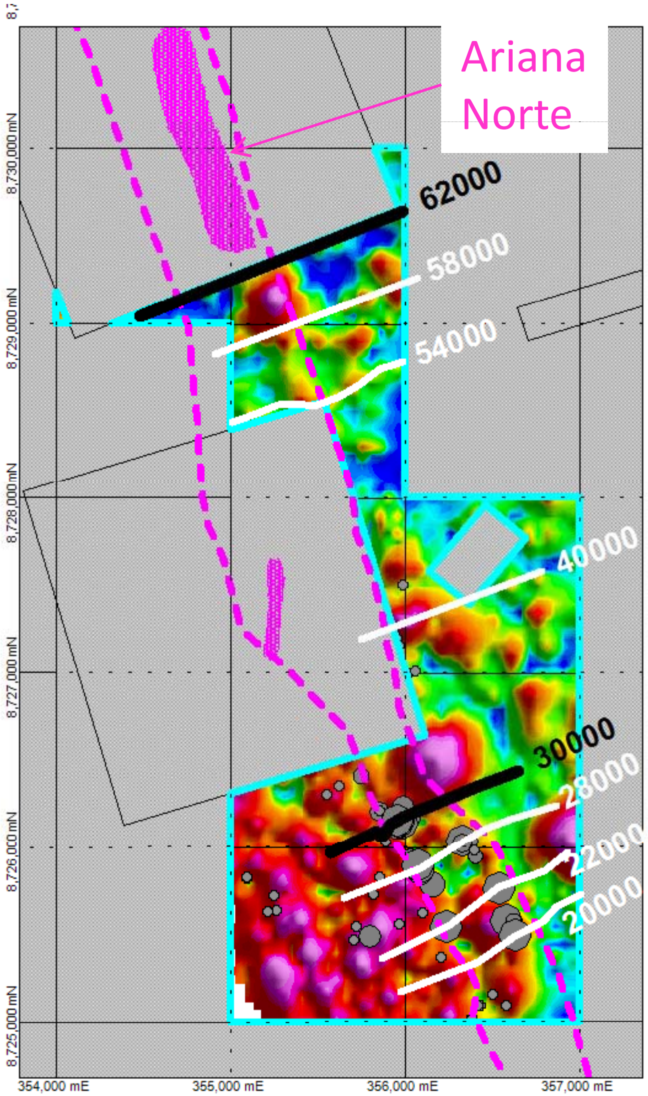
Rock Sampling conducted by RGX reported **high grade Zn, Pb, Cu, Ag, + Au** from old workings hosted by discontinuous skarn outcrops over +1.2 x 0.4 km area:

- Zn assays up to 19.0%, Pb up to 17.75%, Cu up to 0.89%, with 17 (41%) of the samples reporting >1% of Zn or Pb (or both)
- Ag assays up to 2,460 g/t, with 12 (29%) of samples reporting >100 g/t Ag and 5 reporting >500 g/t Ag
- Au assays up to 0.74 g/t, with 15 (37%) reporting >0.1 g/t Au

Geochemistry (rocks)
Zn+Pb+Cu (%)

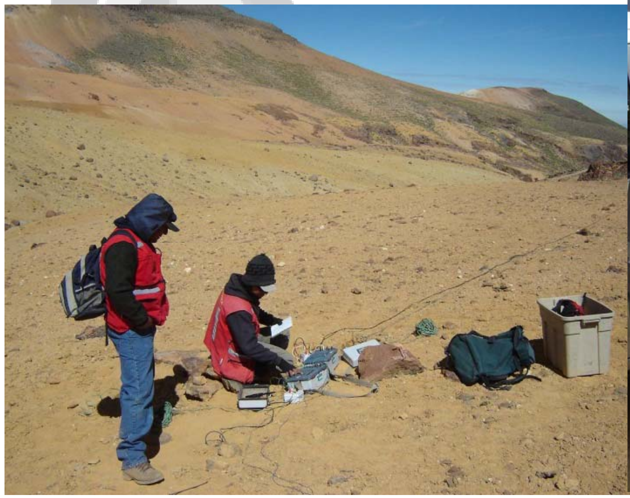
10	to	27.232
5	to	10
2.5	to	5
1	to	2.5
0.5	to	1
0.25	to	0.5
0.1	to	0.25
0	to	0.1

Peru - Cerro Huancash Project



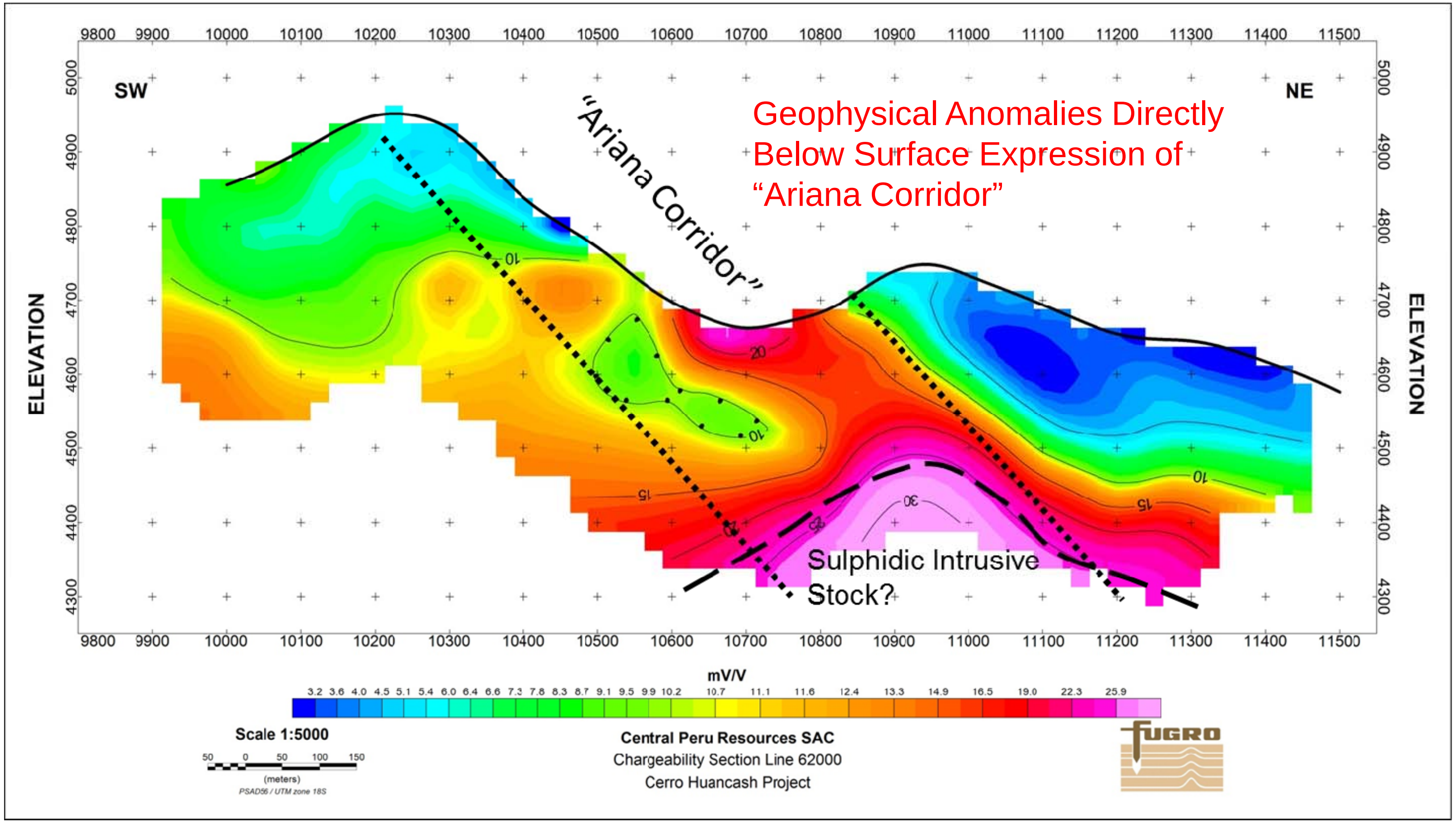
Induced Polarisation (IP) Survey

- Completed November 2012
- To detect and map sulphide bodies
- Targeted known mineralised corridor
- Pole-dipole acquisition
- 100 m dipole spacing
- 8 lines for 10 line kms
- Very high quality data
- Results outstanding

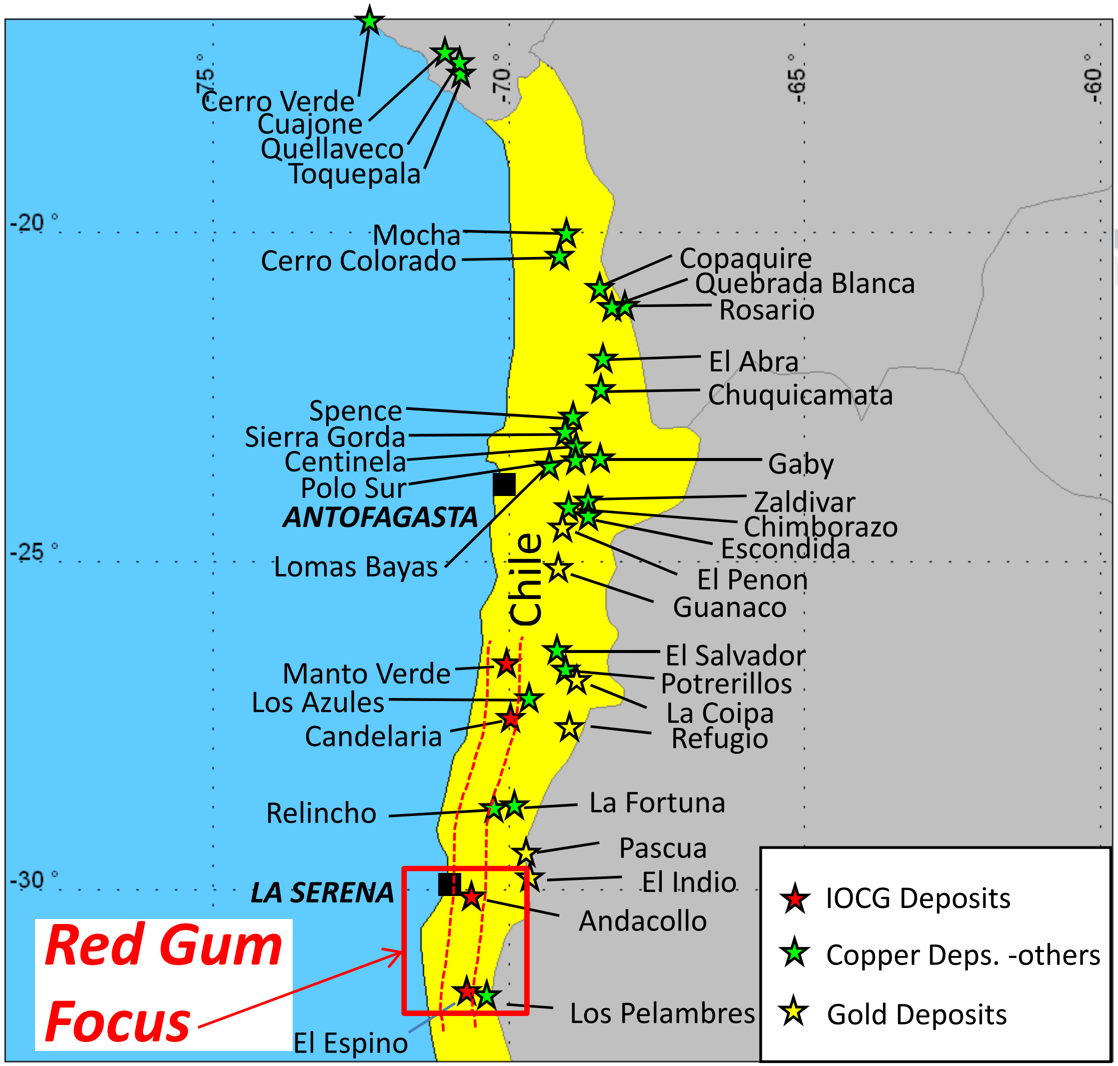


Peru - Cerro Huancash Project

CERRO HUANCASH PROJECT
CHARGEABILITY INVERSION SECTION 62000 (SEE MAP)



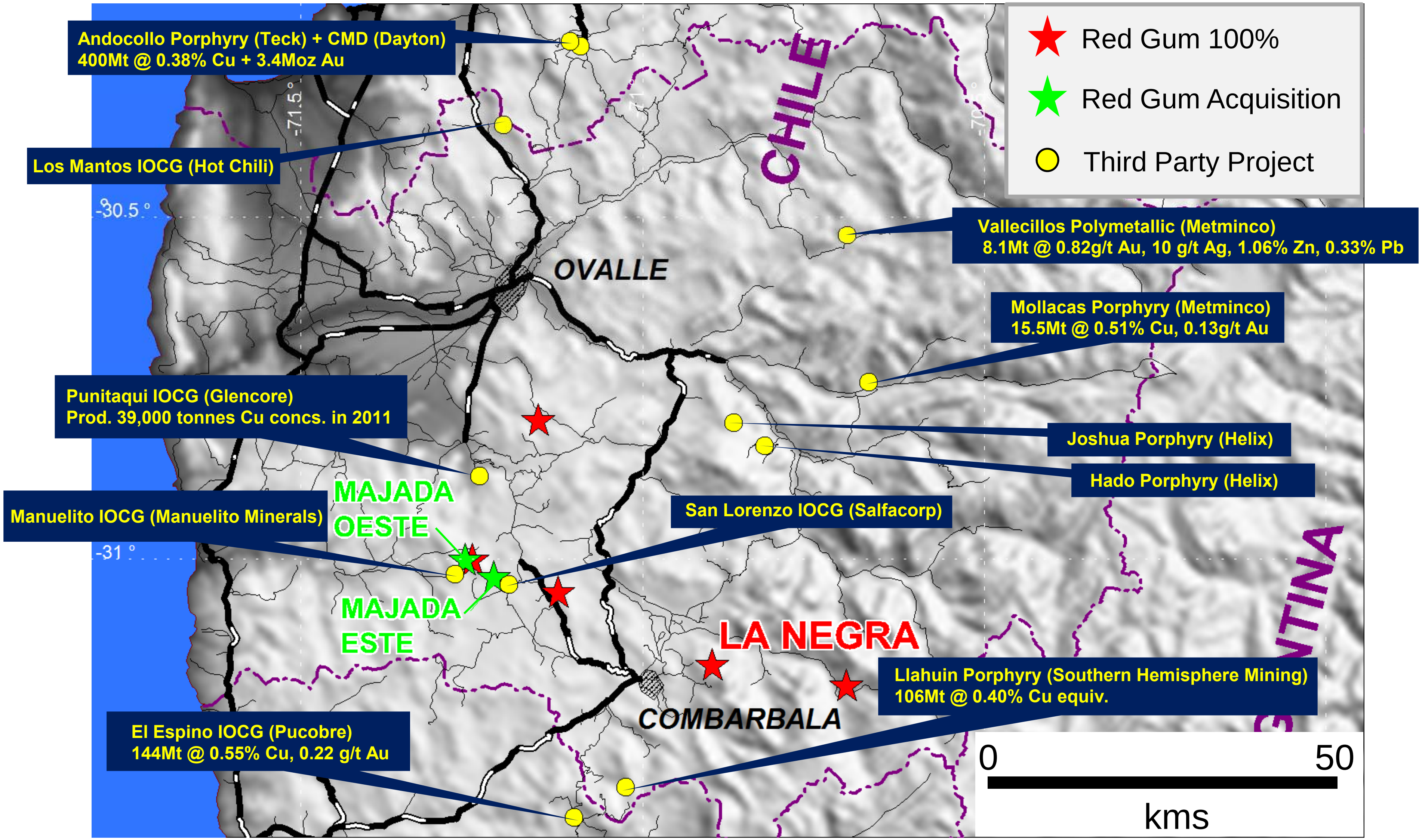
Chile – Focused on a World Class Belt



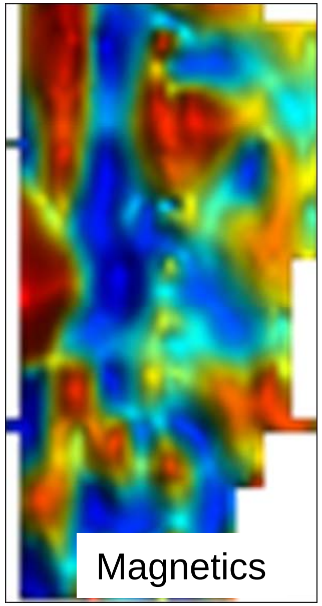
Leveraging Our Competitive Edge

- Focused on Region IV Segment
- Less Intensive Historical Exploration
- Great Opportunities Available
- Other Nearby Juniors Successful
  (e.g. Hot Chili, Southern Hemisphere, Helix, Explorator)

Chile – High Value Growth



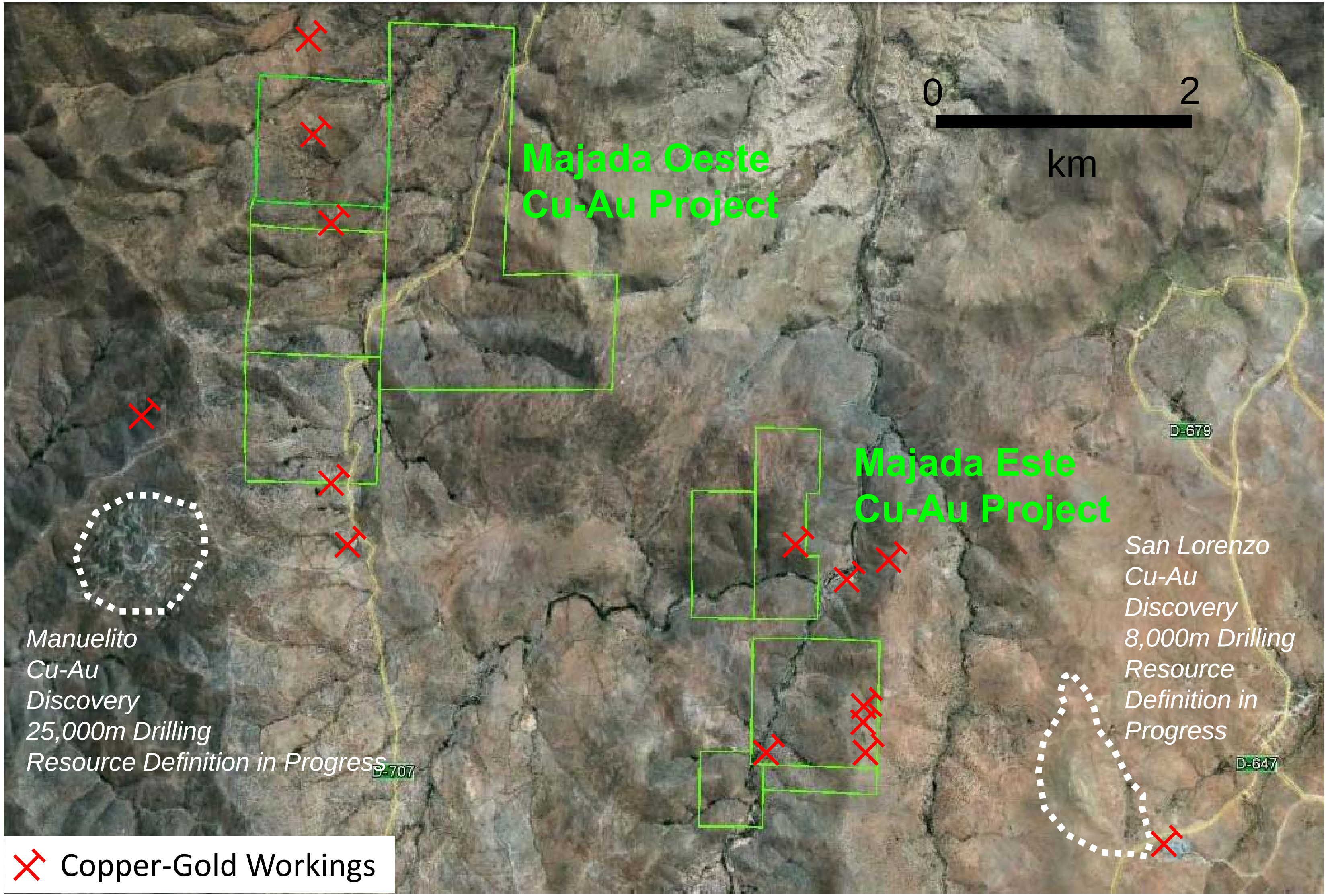
Chile – Majada IOCG Copper-Gold Project



STRATEGY

- Team is expert in this Cu-Au mineralisation style
- Targeting kilometric zones of old copper-gold workings
- Sandwiched between two significant discoveries
- Rich copper oxides mined to 10-15 metres depth
- Copper sulphides (bornite-chalcopyrite) discovered below
- Potential for moderate-large sized sulphide resources
- Potential for entry at relatively low cost
- Initial Project enhancement through field geology & geophysics (modest investment)
- Seek strategic parties to fund future deeper drill exploration (larger investment)

Chile – Majada IOCG Copper-Gold Project



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Poised for Future Growth

Positive Price Outlook for Metals in 2013

Metals market predicted to recover and demand should be strong for 2013 and beyond:

- **Copper**: One of his preferred metals for 2013 linked to an expectation for global economic growth, particularly out of Asia and North America. Emerging supply concerns –eg. Morgan Stanley project copper prices to rise to $8,554 a metric ton, or $3.88 a pound, in 2013.

- **Zinc**: Most analysts forecast a very positive outlook for zinc prices in 2013 when zinc is predicted to possibly enter an extended period of supply deficency. Short term zinc prices are expected to remain stable, ranging between USD2,000/tonne and USD2,100/tonne.

- **Lead:** Like copper, there are supply concerns and increasing upside is predicted during H2 2013 coupled with expectations of forecast a pick-up in global industrial activity.

- **Gold and Silver**: Morgan Stanley remains bullish on the gold price outlook in 2013 despite recent selling pressure triggered by market concerns of an earlier-than-previously-anticipated tightening in U.S. monetary policy. Silver should continue to outperform gold on a relative basis this year, despite expected volatility.

= **RGX'S CURRENT STRATEGY OF COMMODITY DIVERSIFICATION**

Corporate and Operational Progress


- IPO completed January 2012
- Offices established in Santiago and Combarbala in Chile
- Highly experienced teams fully operational in Chile and Peru
- First Drilling Program completed in Chile
- Project Generation ongoing