



MARKET RELEASE

1 May 2013

Red Gum Resources Ltd

TRADING HALT

The securities of Red Gum Resources Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 6 May 2013 or when the announcement is released to the market.

Security Code: RGX

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)



ASX ANNOUNCEMENT

May 1, 2013

ASX Code: RGX

ASX Market Announcements,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Stephanie Yong

**RE: Red Gum Resources Limited – RGX
Request for Trading Halt**

In accordance with Listing Rule 17.2 the Company requests a trading halt to commence at market open tomorrow, May 2, 2013 pending an announcement regarding a material capital raising.

The Company requests that trading be halted until after the expected announcement is made or until market open on Monday, May 6, 2013, whichever is the earlier.

The Company is not aware of any reason why its securities should not be temporarily halted.

ME Lucas-Smith
Company Secretary

For further information please contact:

Mal Lucas-Smith, Company Secretary

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