8 May 2013

ASX Market Announcements
Australian Securities Exchange

Revised Renounceable Rights Issue Timetable

The Board of Red Gum Resources Limited has resolved to change the date for lodgement of the Prospectus for the proposed renounceable rights issue to 9 May 2013. The below timetable has been amended in accordance with the ASX Listing Rules.

Announce Entitlement Issue and Appendix 3B	6 May 2013
Lodgement of Prospectus with ASIC	9 May 2013
Notice sent to Option holders who are unable to participate	9 May 2013
Notice sent to Shareholders containing Appendix 3B information	13 May 2013
Shares commence trading on an ex rights basis and rights trading starts	14 May 2013
Record Date for the Offer	20 May 2013
Prospectus and Entitlement and Acceptance Form despatched to Shareholders	22 May 2013
Opening Date of Offer	22 May 2013
Rights trading ends	29 May 2013
Securities quoted on a deferred basis	30 May 2013
Closing Date of Offer*	5 June 2013
Advise ASX of any under subscriptions	7 June 2013
Expected date of despatch of holding statements for Securities	13 June 2013
Commencement of trading of Securities on ASX*	14 June 2013

*The Directors may extend the Closing Date by giving at least 6 Business Days notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

Yours sincerely

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