



# Corporate Update

30 July, 2013

ASX: RGX



# Acknowledgement & Disclosure



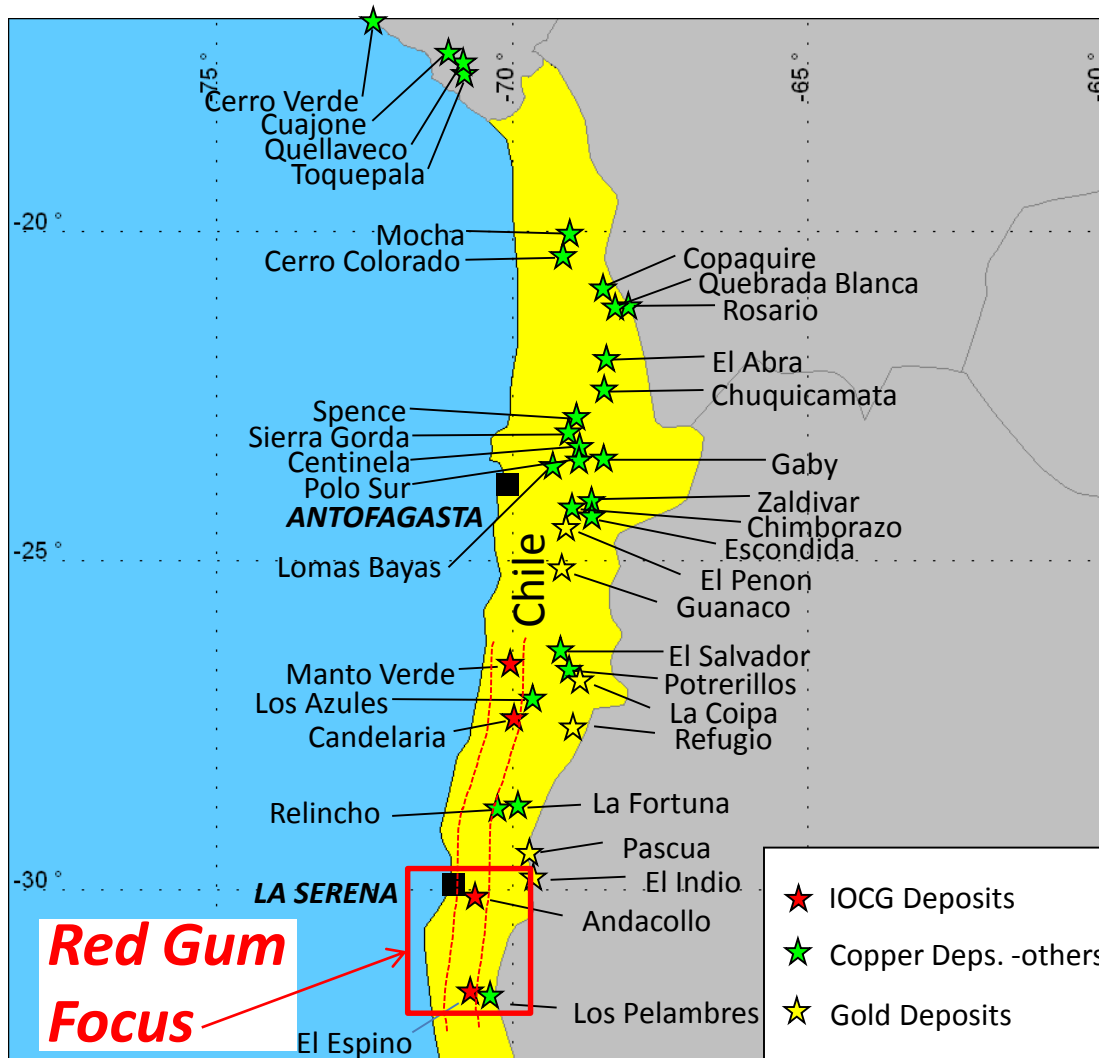
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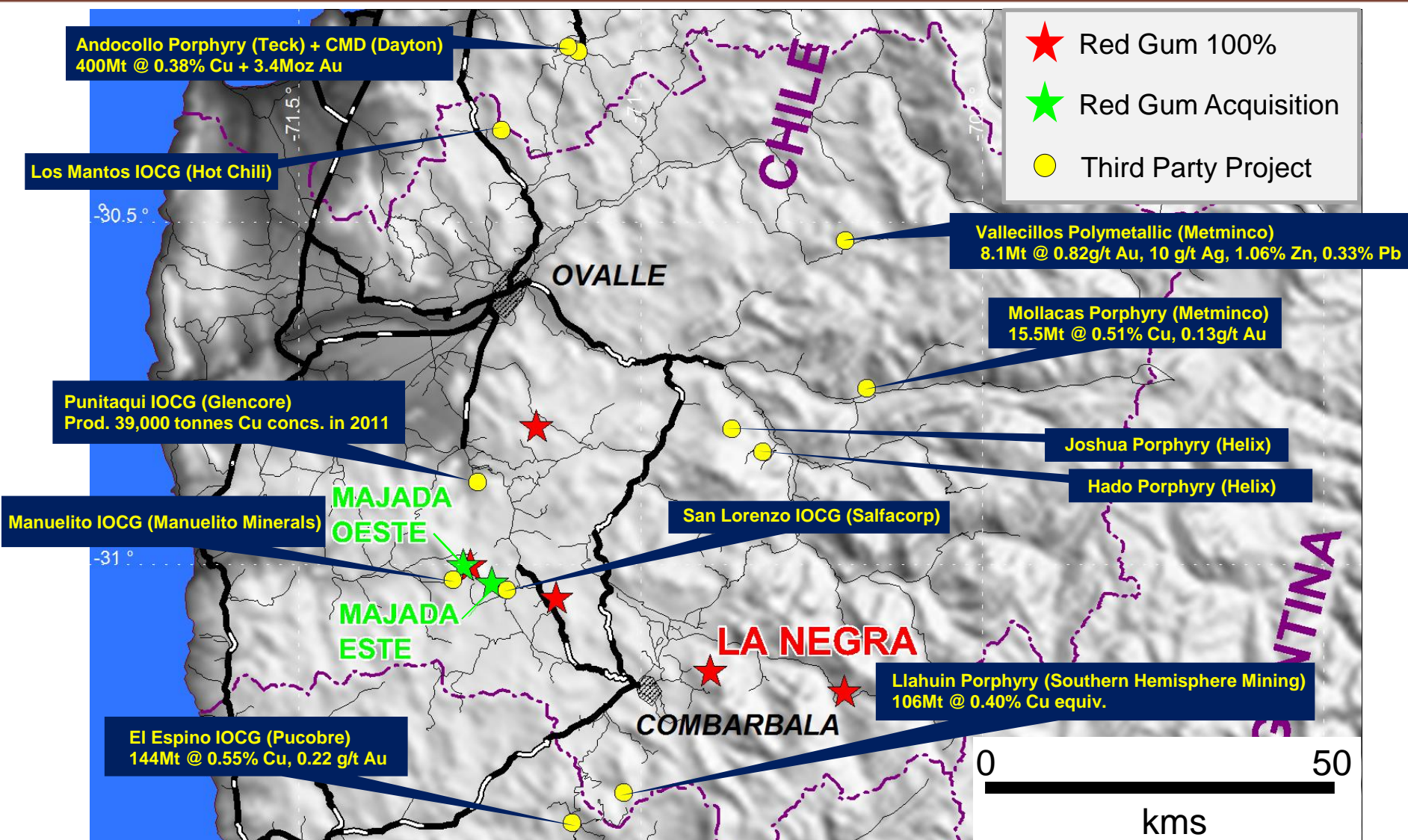
# Chile – Focused on a World Class Belt



## Leveraging Our Competitive Edge

- Focused on Region IV Segment
- Less Intensive Historical Exploration
- Great Opportunities Available
- Other Nearby Juniors Successful (e.g. Hot Chili, Southern Hemisphere, Helix, Explorator, Pucobre)

# Chile – High Value Growth

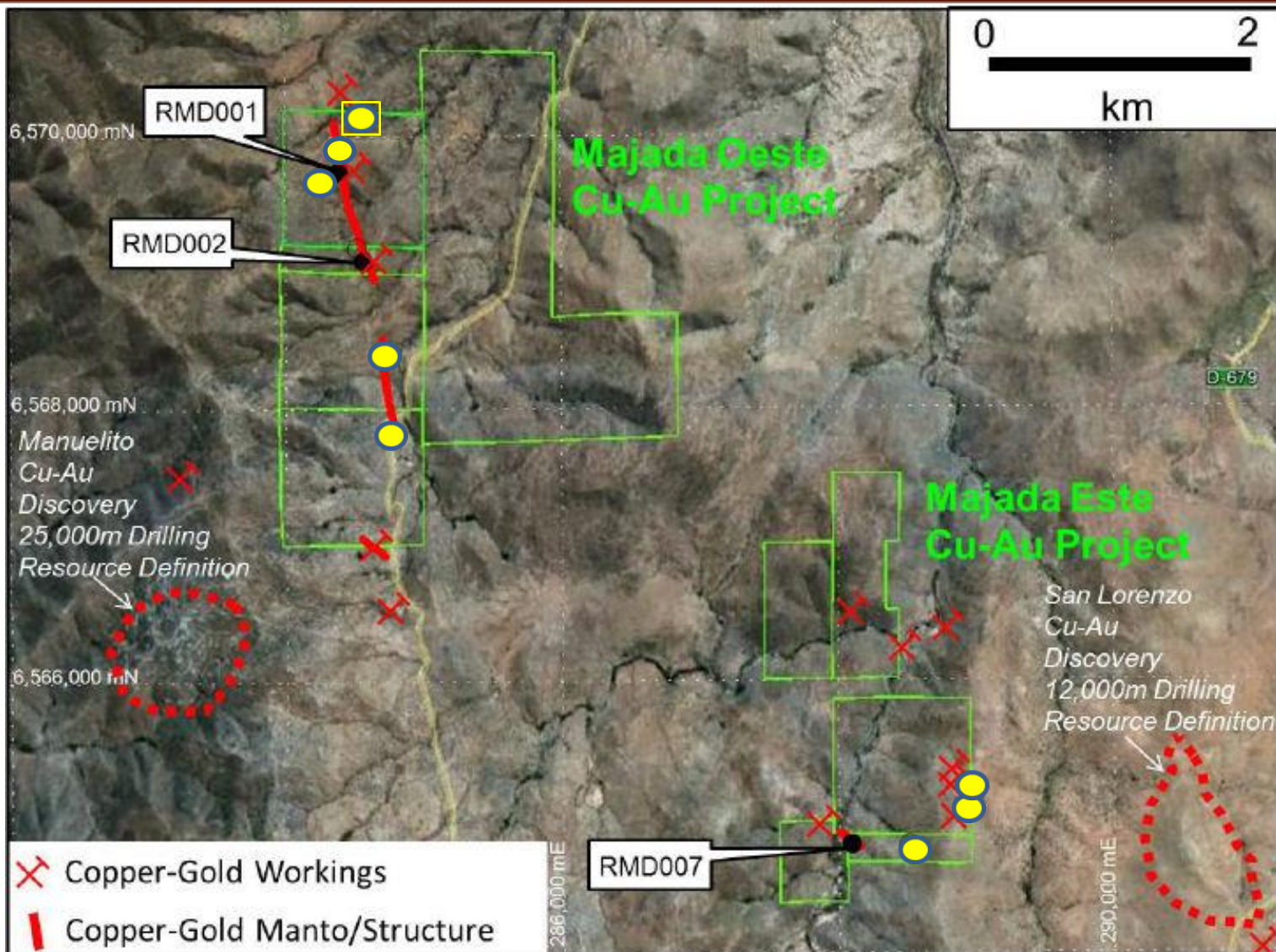


# Drilling Program



- Diamond core hole drilling totalling 1500 m completed. Focused on recent geophysical survey anomalies and field mapping.
- Encouraging results from the first three drill holes released 23<sup>rd</sup> July 2013.
- Assay results for the remaining drill holes due shortly.
- Two batches of results expected (RMD 008, 009, 010 and 011; followed by RMD 003, 004, 005 and 006).
- Operational and logistical activities successfully completed within short period.

# Chile – Majada IOCG Copper-Gold Project



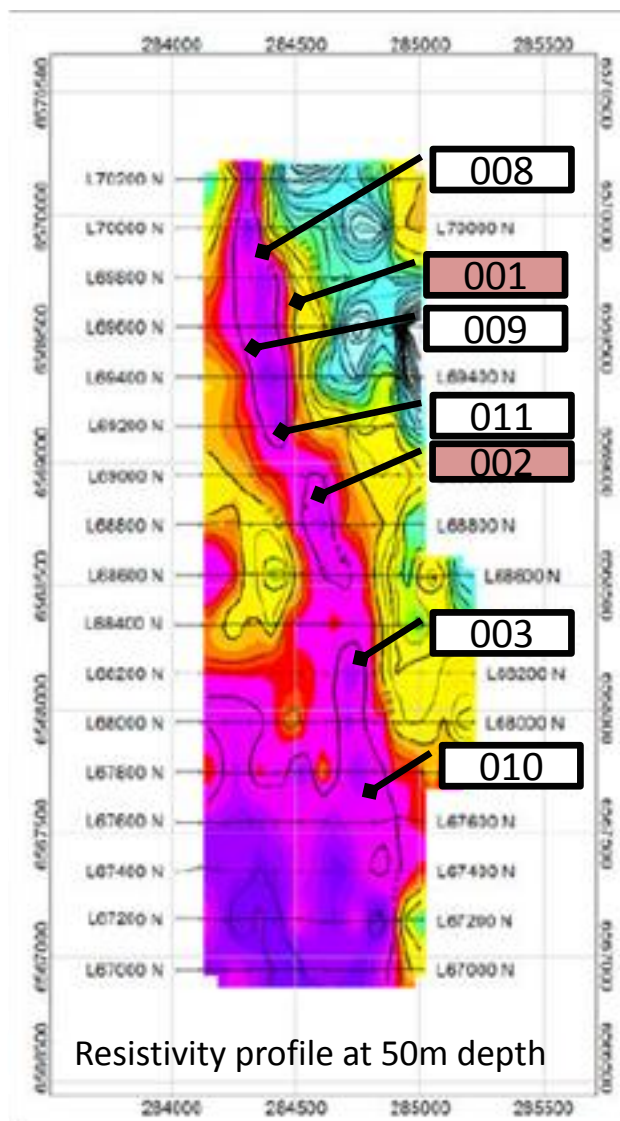
# Majada-Drill Results to date



Hole	From (m)	To (m)	Width (m)	Cu (%)	Ag (g/t)	Au (g/t)	Mo (ppm)
<b>RMD-001</b>	<b>20.00</b>	<b>38.00</b>	<b>18.00</b>	<b>0.67</b>	<b>5.96</b>	<b>0.05</b>	<b>3</b>
<i>including</i>	<i>22.00</i>	<i>25.00</i>	<i>3.00</i>	<i>1.72</i>	<i>22.67</i>	<i>0.04</i>	<i>2</i>
<i>including</i>	<i>31.00</i>	<i>32.00</i>	<i>1.00</i>	<i>1.23</i>	<i>3.30</i>	<i>0.14</i>	<i>3</i>
<b>RMD-002</b>	<b>9.00</b>	<b>25.00</b>	<b>16.00</b>	<b>0.82</b>	<b>2.30</b>	<b>0.05</b>	<b>1</b>
<i>including</i>	<i>10.00</i>	<i>13.00</i>	<i>3.00</i>	<i>1.30</i>	<i>2.77</i>	<i>0.09</i>	<i>0</i>
<i>including</i>	<i>17.00</i>	<i>20.00</i>	<i>3.00</i>	<i>1.72</i>	<i>3.43</i>	<i>0.09</i>	<i>0</i>
<b>RMD-007</b>	<b>26.00</b>	<b>33.00</b>	<b>7.00</b>	<b>1.37</b>	<b>2.50</b>	<b>0.19</b>	<b>139</b>
<i>including</i>	<i>27.25</i>	<i>28.40</i>	<i>1.15</i>	<i>5.54</i>	<i>10.50</i>	<i>0.67</i>	<i>47</i>

- **Copper-mineralised zones report shallow intercepts up to 18.0 metres wide grading 0.67% Copper (including higher grade intervals up to 3.0 metres wide grading 1.72% Copper, 0.04 g/t Gold and 22.7 g/t Silver).**
- **Mineralisation consistent between RDM 001 and 002, and coincident with shallow, linear, low resistivity anomaly of some 3 km strike length.**

# Majada West Drill Results to Date

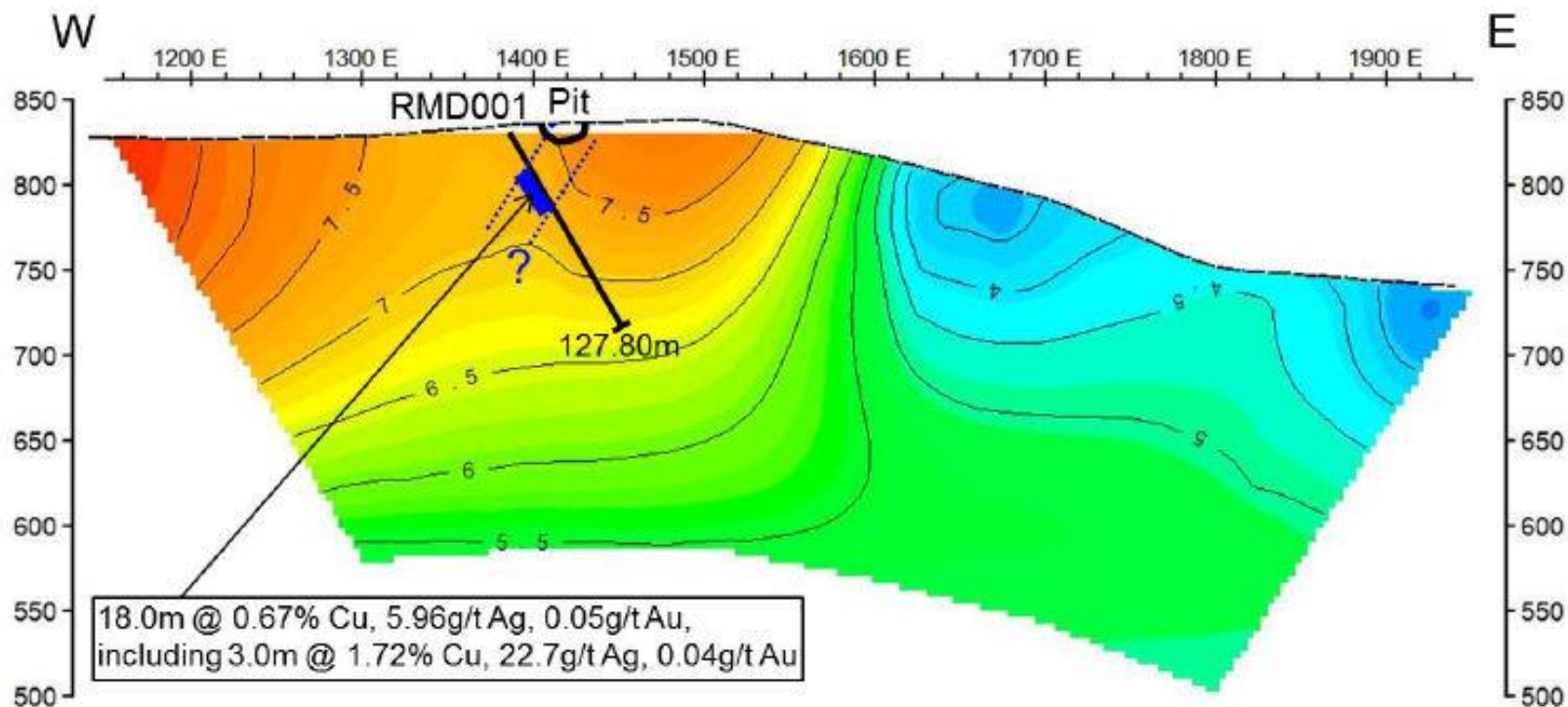


- 7 diamond drill holes designed to investigate strike length of shear zone contact between volcanics and intrusive granodiorite.
- Good copper grades occurring at shallow depths in both Bore Holes 1 and 2, in oxide-sulphide transition zone at a depth of approximately 20-40 m.
- Assay results of BH's 008, 009, 010 and 011 due shortly.

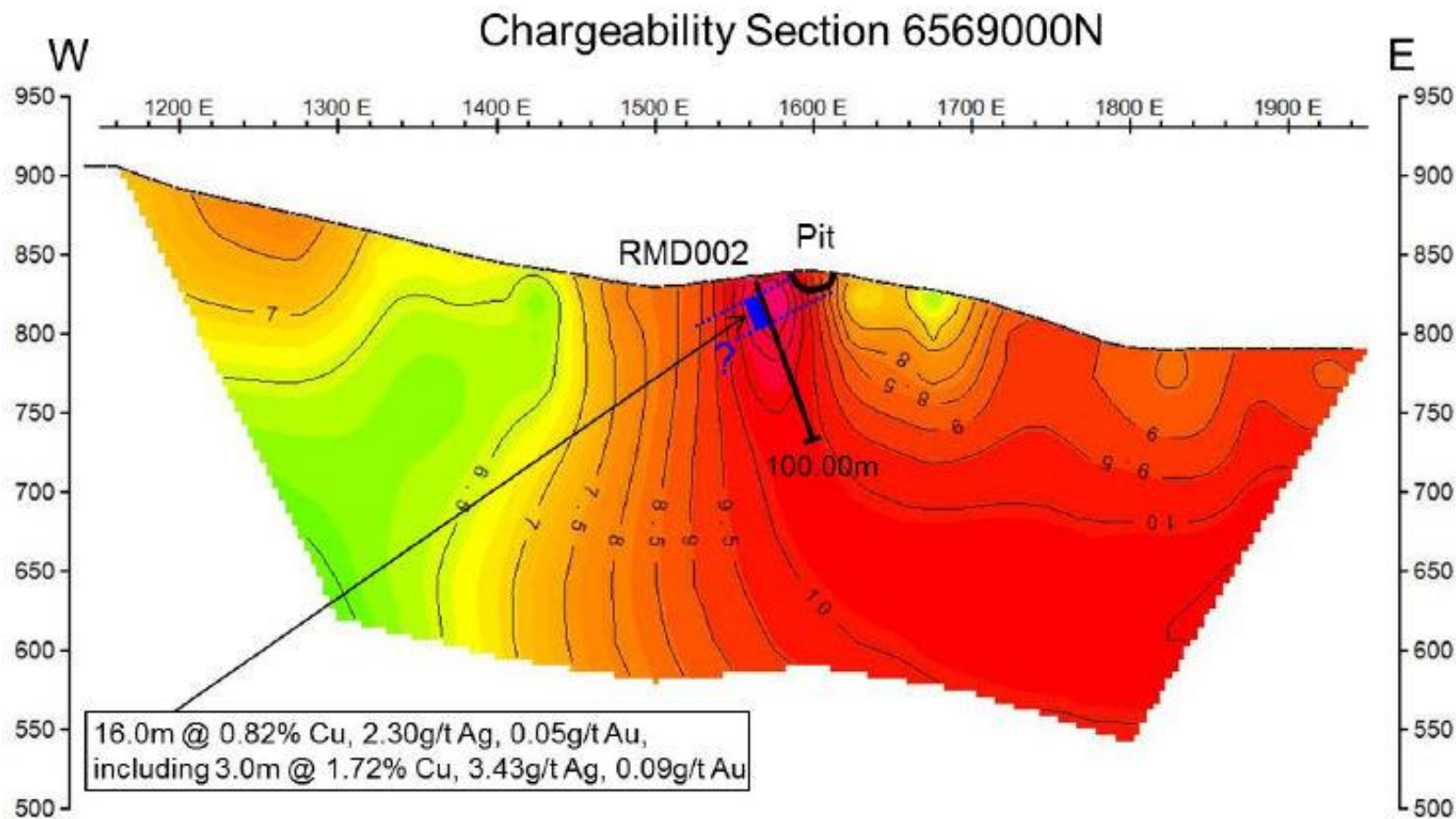
# Drill Hole #1, Majada West



## Chargeability Section 6569800N



# Drill Hole #2, Majada West

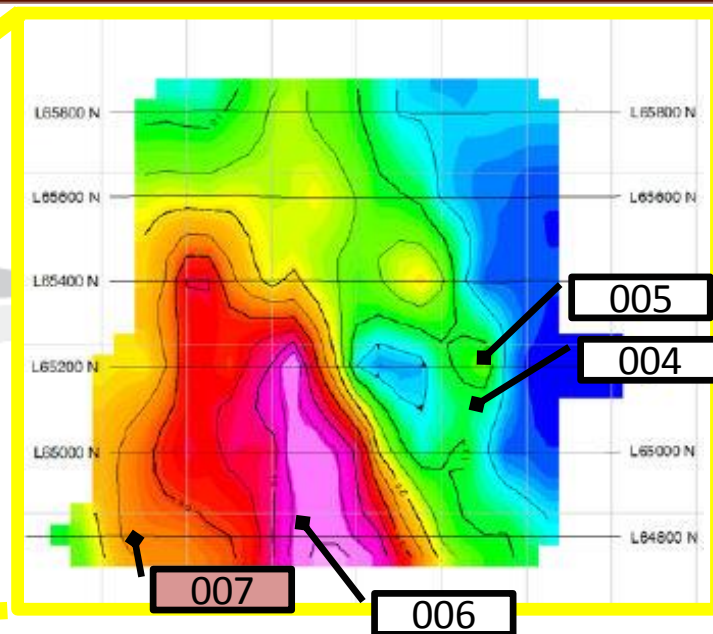
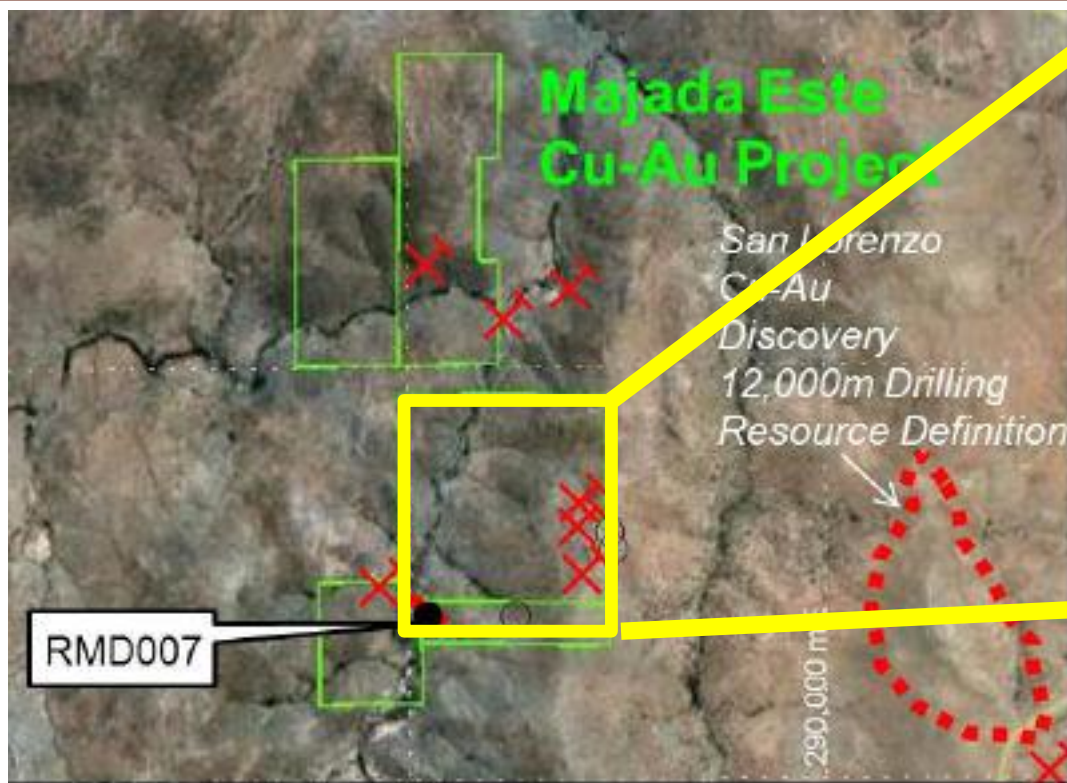


# Majada East - Drill Results to Date



- High grade Copper intersections of up to 5.54% encountered; first drill hole data assayed.
- Grades above what is typically encountered in Chilean IOCG deposits.
- Shallow vein-style copper mineralisation reports up to 7.0 metres grading 1.37% Copper, 0.19 g/t Gold, 2.5 g/t Silver and 139 ppm Molybdenum (including an interval of 1.15 metres grading 5.54% Copper, 0.67 g/t Gold, 10.5 g/t Silver and 47 ppm Molybdenum).
- Mineralisation intersected at shallow depths, less than 35 m.

# Majada East Program



Pursuing mineralisation potential proximal to chargeability anomaly broadly coincident with alteration zone between volcanics and intrusive granodiorite.

# Corporate Activity



- **Recent completion of a fully underwritten Renounceable Rights Issue raising approximately \$1.125 million.**
- **Company is actively pursuing third party involvement in progressing its exploration and future programs for the Cerro Huancash Project in Peru.**
- **Company is pursuing more novel funding approaches for its Chilean based activities with the intention of reducing reliance upon equity markets.**
- **Changes in Board Composition.**

# Corporate Overview ASX:RGX



## SHARES ON ISSUE:

	<b>112 m</b>
Share Price (26/07/13)	0.027¢
Market Cap (AUD)	\$3.8m
Debt	Nil

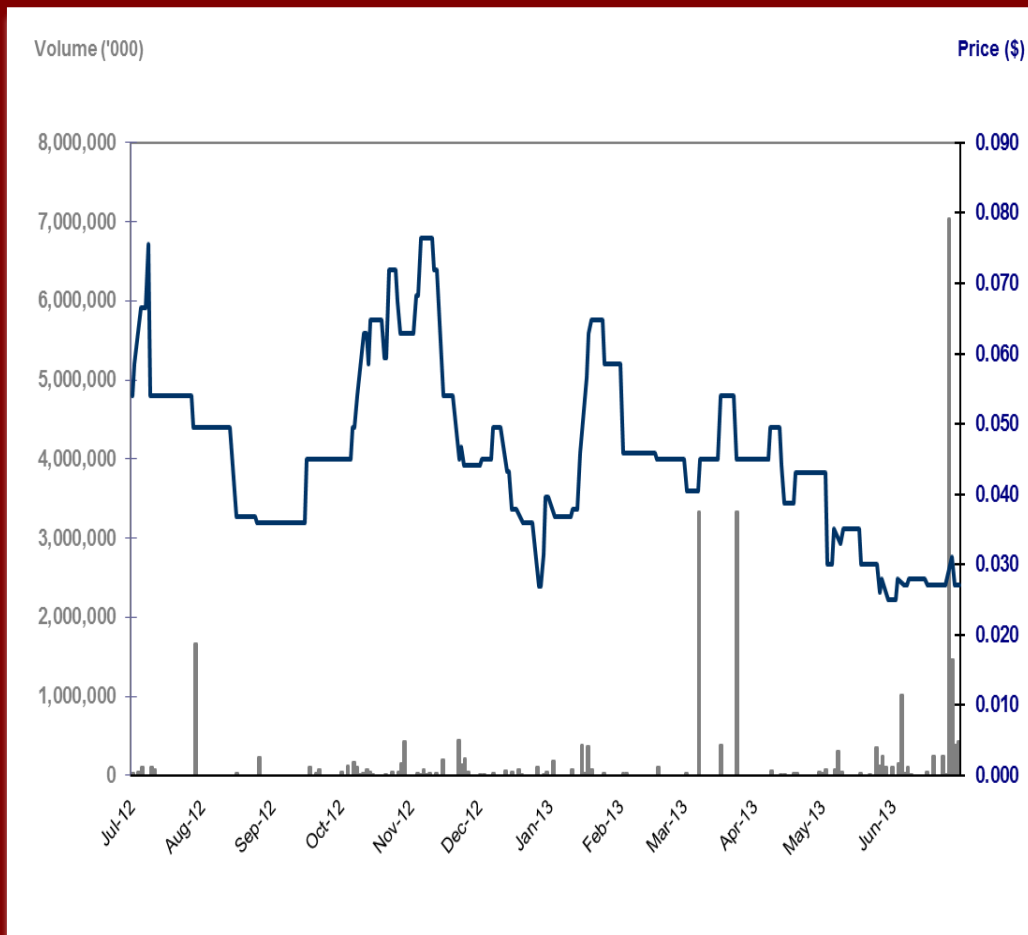
## KEY SHAREHOLDERS: (26/7/13)

Directors and Founders	25.0%
Community Training Initiatives	3.71%
Warman Investments Pty Ltd.	5.71%
IBT Holdings	3.14%
Tigermoth Investments	5.29%
Nightfall Pty Ltd	2.07%
Washington H Soul Pattinson and Company Limited	1.19%
Bannerblock Super Fund A/C	1.10%

Top 20 shareholders	56.41%
No of shareholders	~400

## BOARD OF DIRECTORS:

Ray Shaw	Executive Chairman
Jennifer Tobin	Non Executive Director
Torey Marshall	Non Executive Director



# Peru Activities



## CERRO HUANCASH PROJECT

Zinc, Lead, Copper, Silver and Gold



**Unearthing Peru's next substantial mineral discovery  
At the Forefront of Copper Exploration in Latin America**

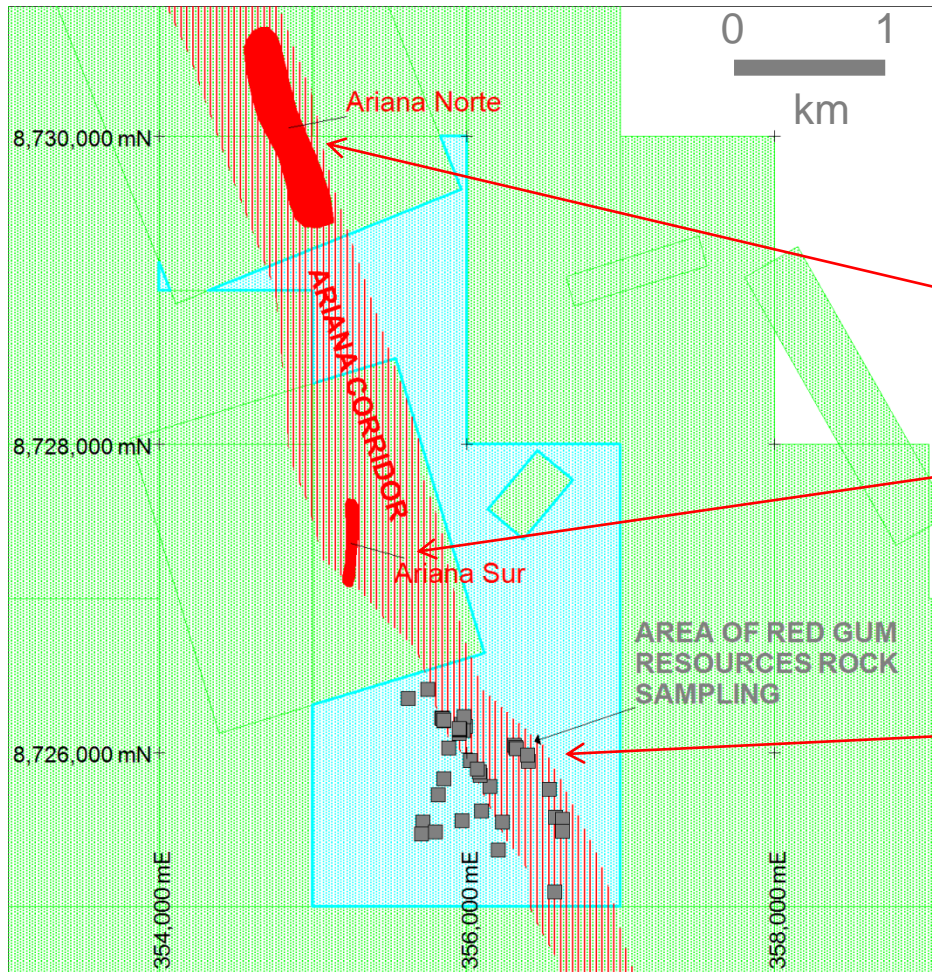


- 100% owned Cerro Huancash Project covering 575.6 hectares
- Directly adjoins Southern Peak Mining's Ariana Norte Development Project (+19.74 Mt @ 1.65% Cu, 2.06% Zn, 0.09% Pb, 0.79g/t Au, 31g/t Ag)
- Located 40km from Inca Minerals Limited's Chanape Copper-Gold Project
- 22km from Chinalco's Toromocho Copper-Molybdenum Project
- 20km from Glencore's Casapalca (Yauliyacu) Zinc-Lead-Silver Mine

16 100km from Peru's capital Lima

- Proximity to Southern Peaks Mining Project is generating industry interest
- Currently in discussions with third party groups with view to project participation.
- Renewal of local community agreements.
- Cerro Huancash represents a relatively low risk, extension of a known mineralised skarn Cu-Zn-Au play.

# Peru - Cerro Huancash Project



Map showing mineralized trend, Ariana Norte and Ariana Sur Prospects, plus Red Gum Resources claim (light blue) and claims controlled by Southern Peaks Mining/Pan American Silver (light green).

- One 100% licence of 575.6 hectares
- Zinc, lead, copper, silver, gold targets over 3 kms of prospective “Ariana Corridor”
- Southern Peaks Mining recently announced preliminary non 43-101 resources:
  - **Ariana Norte: 19.74 Mt @ 1.65% copper, 2.06% zinc, 0.09% lead, 0.79g/t gold and 31g/t silver**
  - **Ariana Sur: 0.329 Mt @ 0.15% copper, 1.97% zinc, 1.04% lead and 230 g/t silver**
- Southern Peaks Mining currently undertaking development drilling a few hundred metres north of RGX claim boundary (funded by Barclays)
- Red Gum Sampling Up to:
  - 19.0% Zn,
  - 17.75% Pb,
  - 0.89% Cu,
  - 2,460 g/t Ag and 0.74 g/t Au

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# Competent Person's Statement



- *The information in this document that relates to Exploration Results is based on information compiled by Dr Paul Pearson, who is Fellow of The Australasian Institute of Mining and Metallurgy. Dr Pearson is a consultant to Red Gum Resources Limited (and was formerly the managing director).*
- *Dr Pearson has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Pearson consents to the inclusion in this document of the matters based on his information in the form and context in which it appears and verifies that it is based on and fairly and accurately reflects in the form and context in which it appears, the information in any supporting documentation relating to Exploration Results, Mineral Resources and/or Ore Reserves.*