MARKET RELEASE

27 December 2013

Red Gum Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Red Gum Resources Limited (the "Company") will be suspended from quotation immediately at the request of the Company in accordance with listing rule 17.2, pending a material announcement by the Company.

Security Code: RGX

Simon Daniels
Adviser, Listings Compliance (Sydney)

ASX Announcement

December 27, 2013 ASX Code: RGX

ASX Market Announcements,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Stephanie Yong

RE: Red Gum Resources Limited – RGX
Request for Voluntary Suspension

In accordance with Listing Rule 17.2 the Company requests voluntary suspension of its securities to commence at market open today, December 27, 2013.

The Company is continuing with the major review of its operations and funding requirements however delays are being experienced with negotiations due to the Christmas and New year holiday period. The Company remains concerned about confidentiality and the need to ensure that its securities are not traded in an uninformed market.

The Company now expects to make a material announcement regarding the result of the review prior to market open on Wednesday, January 8, 2014.

The Company is not aware of any reason why its securities should not be temporarily suspended.

ME Lucas-Smith
Company Secretary

For further information please contact:

Mal Lucas-Smith, Company Secretary 0418 366 532

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