ASX ANNOUNCEMENT

January 20, 2014 ASX Code: RGX

ASX Market Announcements,
Australian Securities Exchange Limited,
20 Bridge Street,
Sydney NSW 2000

Attention: Stephanie Yong

RE: Red Gum Resources Limited – RGX
Request for Continuation of Voluntary Suspension

In accordance with Listing Rule 17.2 the Company requests continuation of the voluntary suspension of its securities to commence at market open today, January 20, 2014.

The Company is continuing with negotiations in respect to the proposed sale of its Peruvian assets and the proposed strategic alliance, as announced to the market on 6 January 2014. Further, and since the commencement of the voluntary suspension, other parties have approached the Company with additional proposals which are yet to be fully assessed. Those negotiations all remain confidential and due to the holiday period have not yet reached the stage where a definitive announcement may be made.

The Company remains concerned about confidentiality and the need to ensure that its securities are not traded in an uninformed market.

The Company now expects to make a material announcement regarding the above prior to market open on Tuesday, January 28, 2014.

The Company is not aware of any reason why its securities should not be temporarily suspended.

ME Lucas-Smith
Company Secretary

For further information please contact:

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