

**Announcement Summary**

Entity name

MITCHELL SERVICES LIMITED

Date of this announcement

Wednesday June 30, 2021

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MSVAA	PERFORMANCE RIGHTS	452,864	25/06/2021
MSVAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,330,805	25/06/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITCHELL SERVICES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

31149206333

1.3 ASX issuer code

MSV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

30/6/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

MSVAA : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

25/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Andrew Elf	Andrew Elf	103,481
Greg Switala	Greg Switala	77,610

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Mitchell Services Limited Employee Share and Option Plan (ESOP) was contained in the Notice of Meeting for Mitchell Services Limited's 2019 Annual General Meeting.
<https://www.asx.com.au/asxpdf/20191024/pdf/449tn856fc9ky0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details**Number of +securities**

452,864

**ASX +security code and description**

MSVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

25/6/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Andrew Elf	Andrew Elf	258,366
Greg Switala	Greg Switala	167,710

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

A summary of the terms of the Mitchell Services Limited Employee Share and Option Plan (ESOP) was contained in the Notice of Meeting for Mitchell Services Limited's 2019 Annual General Meeting.
<https://www.asx.com.au/asxpdf/20191024/pdf/449tn856fc9ky0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notificationIssue details

Number of +securities1,330,805

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
MSV : ORDINARY FULLY PAID	199,238,740

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MSVAA : PERFORMANCE RIGHTS	1,168,414
MSVAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	7,359,651



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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