

Private and Confidential

ASX Compliance Pty Ltd
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

MetalsTech Limited – Release of Securities from Escrow Holding Restriction

In accordance with Listing Rule 3.10A, MetalsTech Limited (**MetalsTech** or the **Company**) advises that 4,320,000 fully paid ordinary shares currently held under escrow trading restrictions are due for release on 26 May 2017.

The Company has the following remaining shares held under escrow trading restrictions:

- 32,910,000 fully paid ordinary shares held under escrow until 24 February 2019
- 3,075,000 fully paid ordinary shares held under escrow until 10 July 2017
- 325,000 fully paid ordinary shares held under escrow until 9 September 2017
- 250,000 fully paid ordinary shares held under escrow until 14 September 2017
- 75,000 fully paid ordinary shares held under escrow until 20 September 2017
- 50,000 fully paid ordinary shares held under escrow until 23 September 2017
- 2,100,000 fully paid ordinary shares held under escrow until 18 November 2017
- 375,000 fully paid ordinary shares held under escrow until 10 October 2017
- 350,000 fully paid ordinary shares held under escrow until 18 February 2018
- 6,550,000 fully paid ordinary shares held under escrow until 18 February 2019
- 125,000 fully paid ordinary shares held under escrow until 10 October 2018
- 125,000 fully paid ordinary shares held under escrow until 19 April 2018

ENDS

For further information, contact:

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Board of Directors
Executive Chairman - Russell Moran
Executive Director - Gino D'Anna
Non-Executive Director - Shane Uren
Non-Executive Director - Michael Vellella

Projects

Cancel	100% owned
Adina	100% owned
Terre Des Montagnes	100% owned
Wells-Lacourciere	100% owned
Kapiwak	100% owned
Sirmac-Clapier	100% owned
Bay Lake	100% owned