



Results of Shareholders AGM – 29 November 2018

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act 2001, the following information is provided in respect of each resolution considered and voted upon at the Annual General Meeting of MetalsTech Limited (**MetalsTech** or the **Company**) held on 29 November 2018. All resolutions were passed on a show of hands.

The total number of proxy votes exercisable by all proxies validly appointed was in respect of 44,276,467 shares from a total of 25 validly appointed proxies.

Details of proxy votes in respect of each of the resolutions set out in the Notice of Annual General Meeting dated 23 October 2018 are as follows:

Resolution 1 – Adoption of Remuneration Report

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
10,297,755	2,539,135	31,439,577	-	44,276,467
80.22%	19.78%			

The resolution was passed as a non-binding resolution.

Resolution 2 – Ratification of Prior Issue of Shares

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
41,595,039	2,499,135	182,293	-	44,276,467
94.33%	5.67%			

The resolution was passed as an ordinary resolution.

Resolution 3 – Approval of additional 10% Placement Capacity

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
42,145,039	2,111,428	20,000	-	44,276,467
95.23%	4.77%			

The resolution was passed as a special resolution.





Resolution 4 – Re-election of Director Gino D’Anna

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
41,093,429	3,163,038	20,000	-	44,276,467
92.85%	7.15%			

The resolution was passed as an ordinary resolution.

Resolution 5 – Re-election of Director Quinton Hills

FOR	AGAINST	ABSTAIN	EXCLUDED	TOTAL
43,377,332	899,135	-	-	44,276,467
97.97%	2.03%			

The resolution was passed as an ordinary resolution.

ENDS**For further information, contact:**

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Caution Regarding Forward-Looking Information

This document contains forward-looking statements concerning MetalsTech. Forward-looking statements are not statements of historical fact and actual events and results may differ materially from those described in the forward-looking statements as a result of a variety of risks, uncertainties and other factors. Forward-looking statements are inherently subject to business, economic, competitive, political and social uncertainties and contingencies. Many factors could cause the Company’s actual results to differ materially from those expressed or implied in any forward-looking information provided by the Company, or on behalf of, the Company. Such factors include, among other things, risks relating to additional funding requirements, metal prices, exploration, development and operating risks, competition, production risks, regulatory restrictions, including environmental regulation and liability and potential title disputes.

Forward looking statements in this document are based on the company’s beliefs, opinions and estimates of MetalsTech as of the dates the forward-looking statements are made, and no obligation is assumed to update forward looking statements if these beliefs, opinions and estimates should change or to reflect other future developments.

