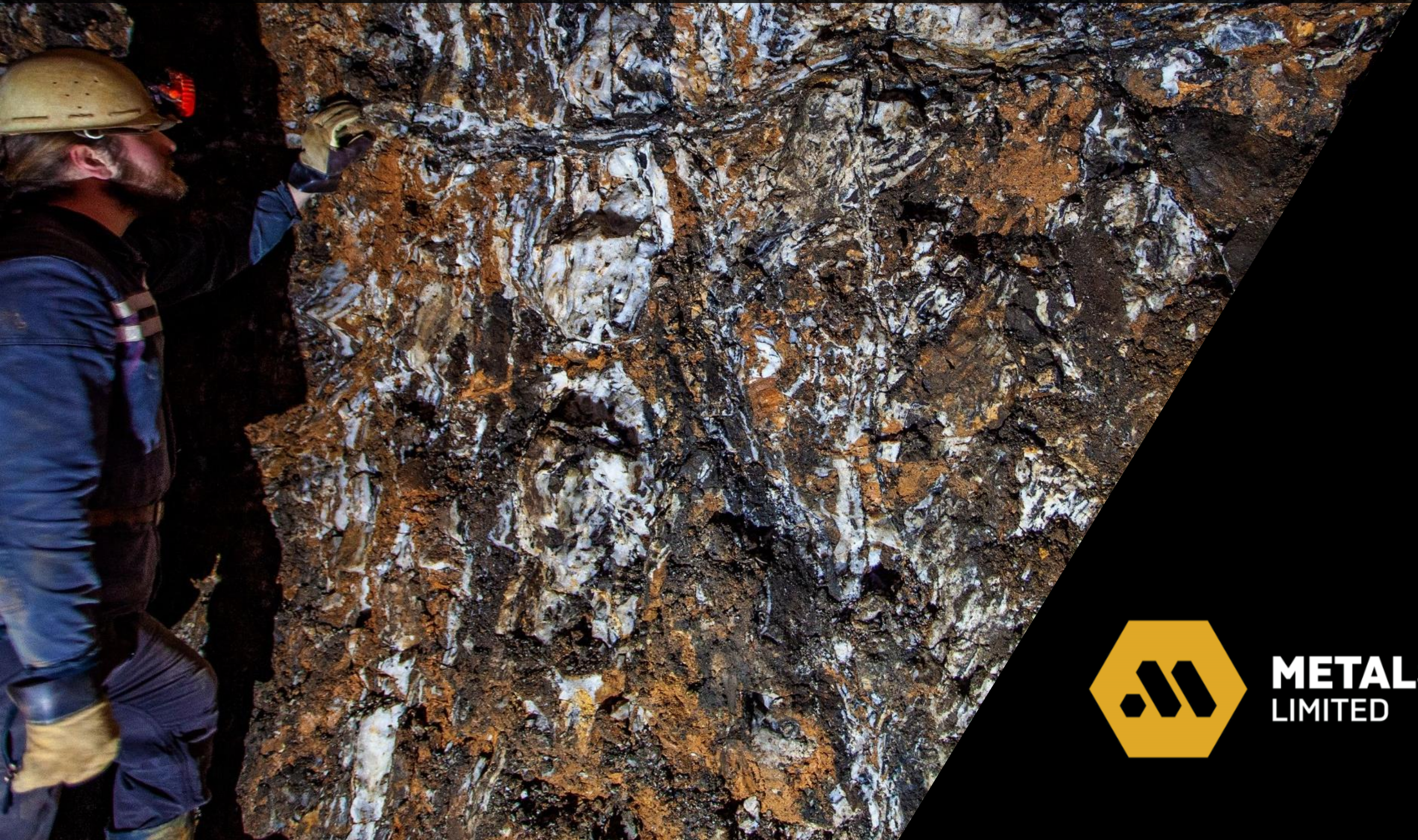
Non-Deal Presentation
Virtual Roadshow - Europe

June 2021



METALS TECH
LIMITED

DISCLAIMER

FORWARD LOOKING INFORMATION & COMPETENT PERSONS STATEMENT

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The Company is not aware of any new information or data that materially affects the information included in the Presentation and, in the case of estimates of minerals resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

Competent Person Statement

The information in this announcement that relates to Exploration Results is based on information compiled by Dr Quinton Hills Ph.D., M.Sc., B.Sc. Dr Hills is the technical advisor of MetalsTech Limited and is a member of the Australasian Institute of Mining and Metallurgy (No. 991225). Dr Hills has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Dr Hills consents to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The information in the report to which this statement is attached that relates to Mineral Resources for the Sturec Gold Deposit is based on information compiled by Mr Chris Grove, who is a Member of The Australasian Institute of Mining and Metallurgy (No. 310106). Mr Grove is a full-time employee of Measured Group Pty Ltd and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Grove consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

SNAPSHOT
ASX:MTC | FRA:MT1

Capitalisation Data

Share Price	A$	0.235
Shares on Issue	M	153.8
Market Cap (MC)	A$M	36.1
JORC (2012) Resource # Resource upgrade pending	AuEq	1.13 Moz
Top 40 Shareholder	~68%	***# See ASX announcements:*** *8 April 2020 "JORC 2012 Mineral Resource Estimate for Sturec Gold Mine"*

Additional Securities

Unlisted Options (6c strike)	M	0.16
Unlisted Options (20c strike)	M	0.5
Unlisted Options (25c strike)	M	12.4
Unlisted Options (30c strike)	M	0.1
Performance Rights	M	7.45

STUREC
Outstanding phase I step out drilling

UGA-16:	**70m @ 9.23 g/t Au and 7.8 g/t Ag**
UGA-15:	124m @ 1.47 g/t Au and 11.6 g/t Ag
UGA-14:	108m @ 2.22 g/t Au and 7.6 g/t Ag
UGA-13:	**19m @ 4.25 g/t Au and 3.7 g/t Ag**
UGA-12:	**35m @ 3.73 g.t Au and 11.6 g/t Ag**
UGA-11:	111m @ 0.96 g/t Au and 5.4 g/t Ag
UGA-10:	60m @ 1.03 g/t Au and 5.2 g/t Ag
UGA-09:	21m @ 0.96 g/t Au and 3.6 g/t Ag
UGA-08:	137m @ 0.6 g/t Au and 1.2 g/t Ag
UGA-07:	112m @ 0.87 g/t Au and 7.7 g/t Ag
UGA-06:	**70m @ 3.43 g/t Au and 14.7 g/t Ag**
UGA-05:	**32m @ 4.62 g/t Au and 17.5 g/t Ag**
UGA-04:	**90m @ 3.88 g/t Au and 13.9 g/t Ag**
UGA-03:	73m @ 2.14g/t Au & 8.8g/t Ag
UGA-02:	26m @ 1.2g/t Au & 5.8g/t Ag and 6m @ 1.5g/t Au & 10.8g/t Ag and 15m @ 1.16g/t Au & 3.5g/t Ag
UGA-01:	10m @ 1.47g/t Au & 9.7g/t Ag and 16m @ 0.76g/t Au & 4.1g/t Ag

RESOURCE UPGRADE EXPECTED WITHIN WEEKS

PHASE II DRILLING TO COMMENCE END OF JUNE

See ASX announcements:
11 June 2021 “Metalstech hits record intercept at Sturec gold mine”
30 April 2021 “Quarterly Activities Report”
23 March 2021 “Thick Zones of Gold Mineralisation Continue Along Strike”
8 December 2021 “Continuous high grade mineralisation intersected at Sturec”
23 November 2021 “Extension of high grade mineralisation at Sturec gold mine”

$18M DEAL WITH LITHIUM ROYALTY CORP
Cash for MTC | Free shares for MTC shareholders

- **PART 1**: $6 million cash payment by LRC in consideration of the granting of a 3% Gross Revenue Royalty over non-core lithium assets
  - MTC retains gold rights over tenements
  - paid to MTC to accelerate development of Sturec Gold Mine

Winsome Resources LIMITED

 # See ASX announcements:
27 May 2021 "MetalsTech Secures $18M Deal for Lithium Assets"

- **PART 2**: $9 million worth of shares in lithium spinout vehicle 'Winsome Resources' (ASX Reserved Code:WR1)
  - 45 million WR1 shares distributed In-specie to MTC shareholders in proportion to their MTC holding as at record date (future date to be set post shareholder approval)
  - MTC currently has 153.8 million shares on issue
  - **e.g. 1 free WR1 20c share for every 3.4 MTC shares held** assuming current shares on issue

- **PART 3**: $3 million cornerstone subscription by LRC in Initial Public Offer of WR1 at an issue price of 20 cents per share
  - paid to WR1 to advance the lithium assets

- PART 2 & 3 subject to ASIC, ASX and MTC shareholder approval

LEADERSHIP
Leveraged skills & experience

Russell Moran – *Chairman*

- Proven resources investor, M&A specialist and operator with a track record of major resource discoveries
- History of building successful exploration companies

Gino D'Anna – *Director*

- Extensive experience in running junior exploration companies with a track record in discovering new mineralised bodies. Expertise in running exploration and development programs within the resources sector
- Co-founder of MetalsTech

Dr Qingtao Zeng – *Technical Director*

- Experienced geologist with a range of geological and commercial specialities including offtake negotiation for the mining industry and Chinese investor relations

Dr Quinton Hills – *Exploration Manager*

- Experienced structural geologist
- Responsible for the discovery of the 100 million tonne Boseto Copper Project in Botswana

Mark Calderwood – *Technical Advisor*

- 25 years experience in running major mine developments and resource discoveries
- Led Perseus Mining Limited as Managing Director and over 9 years, facilitated its transition from IPO to gold producer and an ASX100 company with a market capitalisation of > $1.6 billion

Paul Fromson – *CFO / Company Secretary*

- Experienced financial professional, CPA, Chartered Secretary

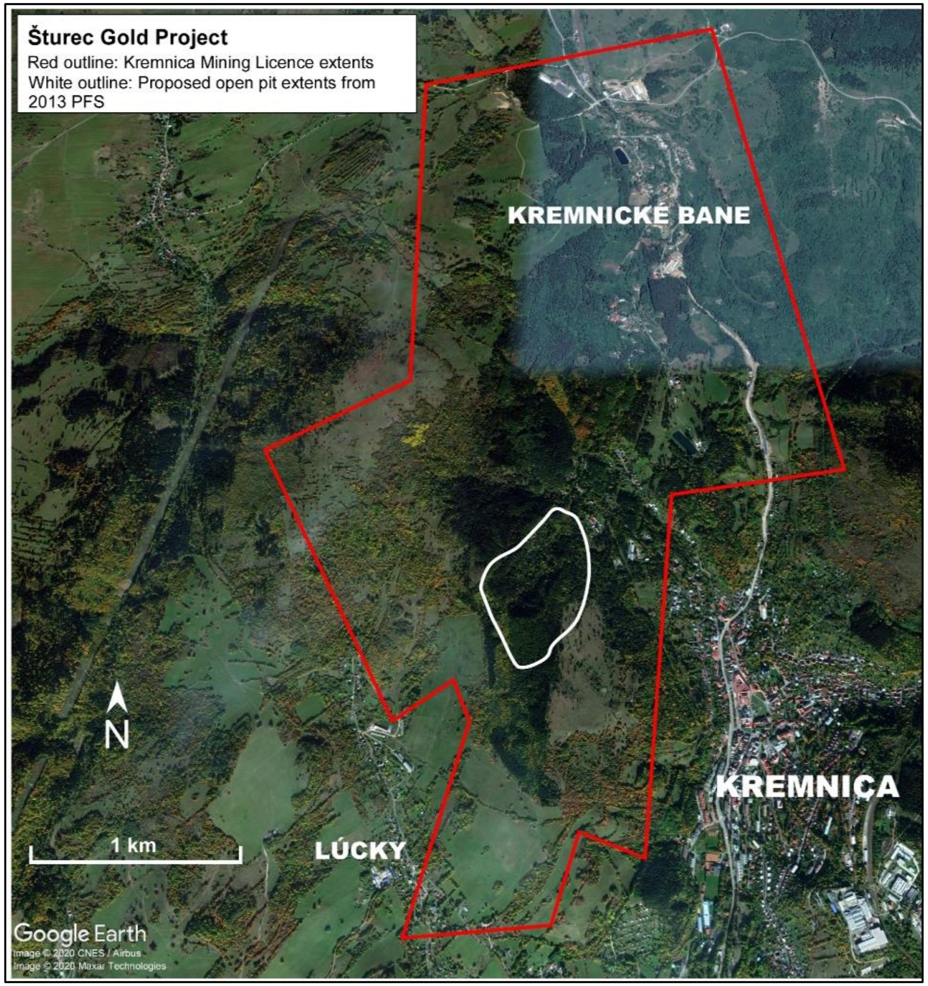
Fero Bakos – *Senior Geologist - Slovakia*

- Extensive experience in gold, copper and epithermal deposits in the Western Carpathians and Western Tethys orogenic belt of south-eastern Europe
- Qualified JORC (2012) Competent Person with more than 25 years experience

STUREC
Highlights

- **1.5Moz gold and 6.7Moz silver produced historically**
- # JORC (2012) Resource of 21.2Mt at 1.50 g/t Au and 11.6 g/t Ag, **containing 1.03Moz of gold and 7.9Moz of silver**
- **76% Measured + Indicated** Mineral Resource
- **Significant resource expansion** potential down dip and along strike
- Kremnica has a long history of mining and minting of gold coins

 # See ASX announcements:
8 April 2020 "JORC 2012 Mineral Resource Estimate for Sturec Gold Mine"



Sturec Mining Licence

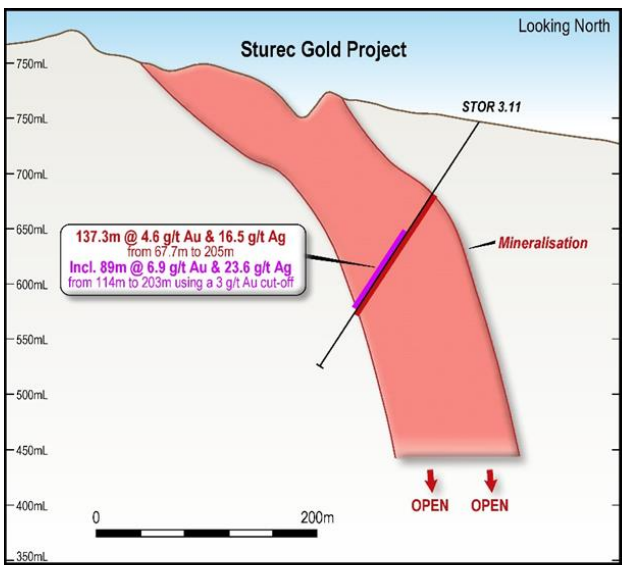
STUREC
Highlights

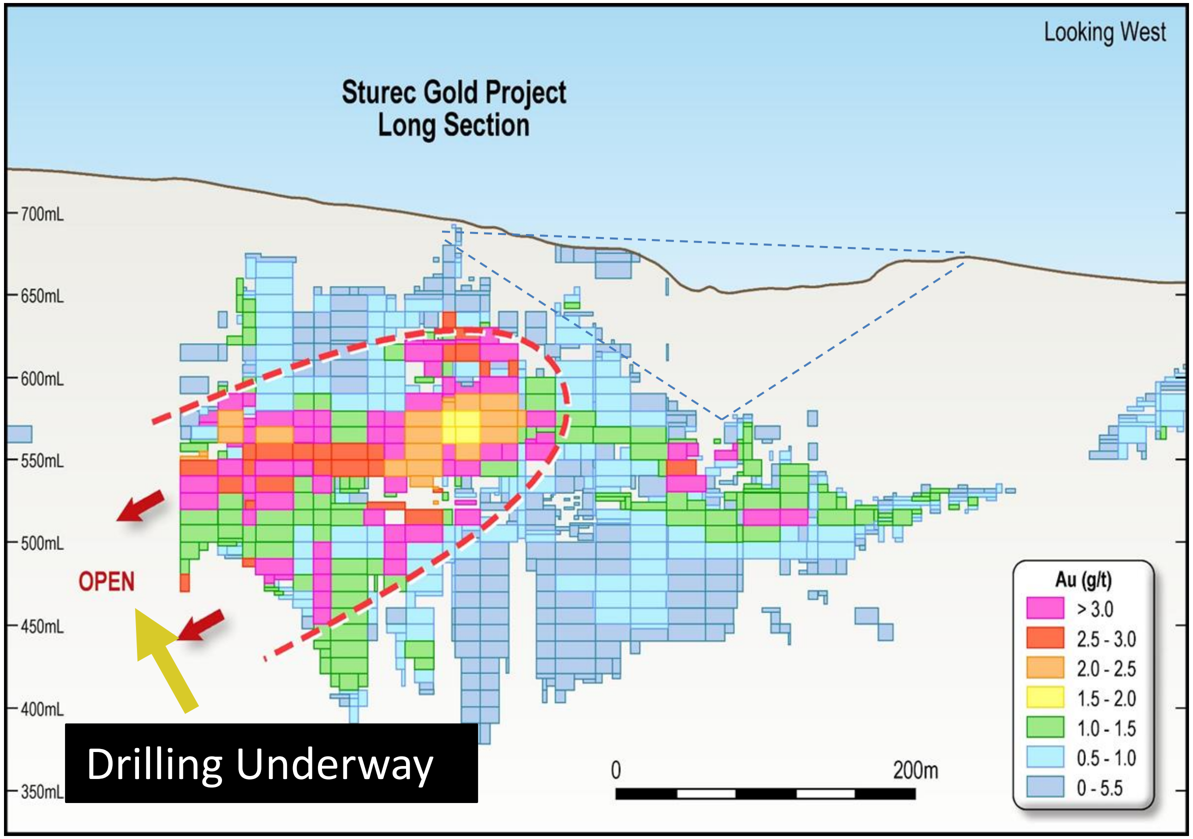
- Epithermal style deposit >2.5Moz including significant prior production of gravity gold
- Mineralisation known over 5km strike, most of the gold in current resource within 450m long 200m deep and 80m wide dilation zone at ~2g/t, with a lack of drilling down dip and along strike
- 9.47km^2 Kremnica Mining Licence with excellent infrastructure
- Existing underground mine workings provides a fast-track for bulk ore metallurgical testing and commencement of UG mining operations
- Excellent metallurgy with simple gravity separation / flotation potential
- Safe EU jurisdiction with cost-competitive labour force

MAIN ZONE
Southern Extension

Previous owner returned significant results at depth including hole STOR 3.11

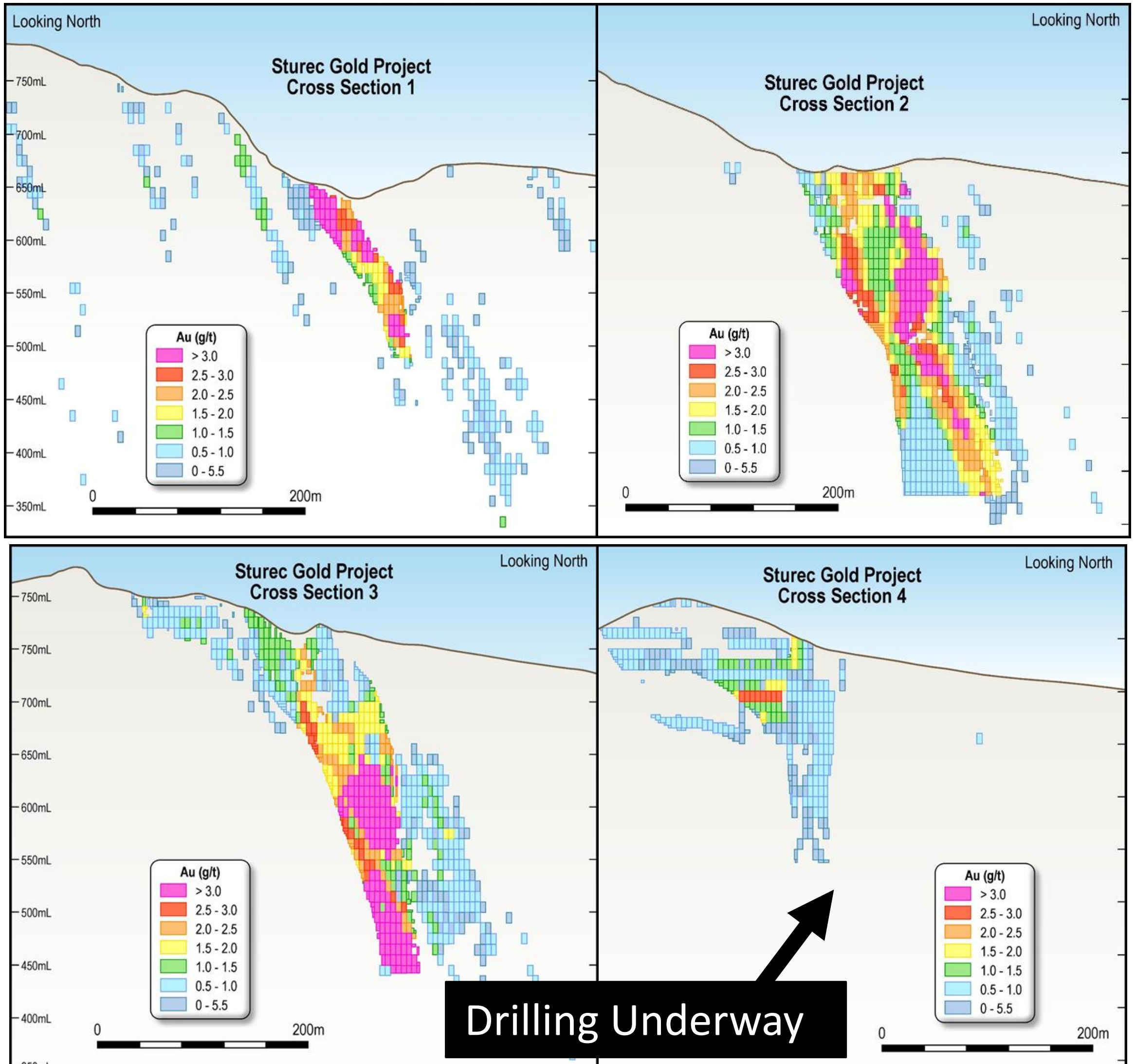
See announcement 21 April 2020 'MetalsTech Targets High Grade Gold Zone'

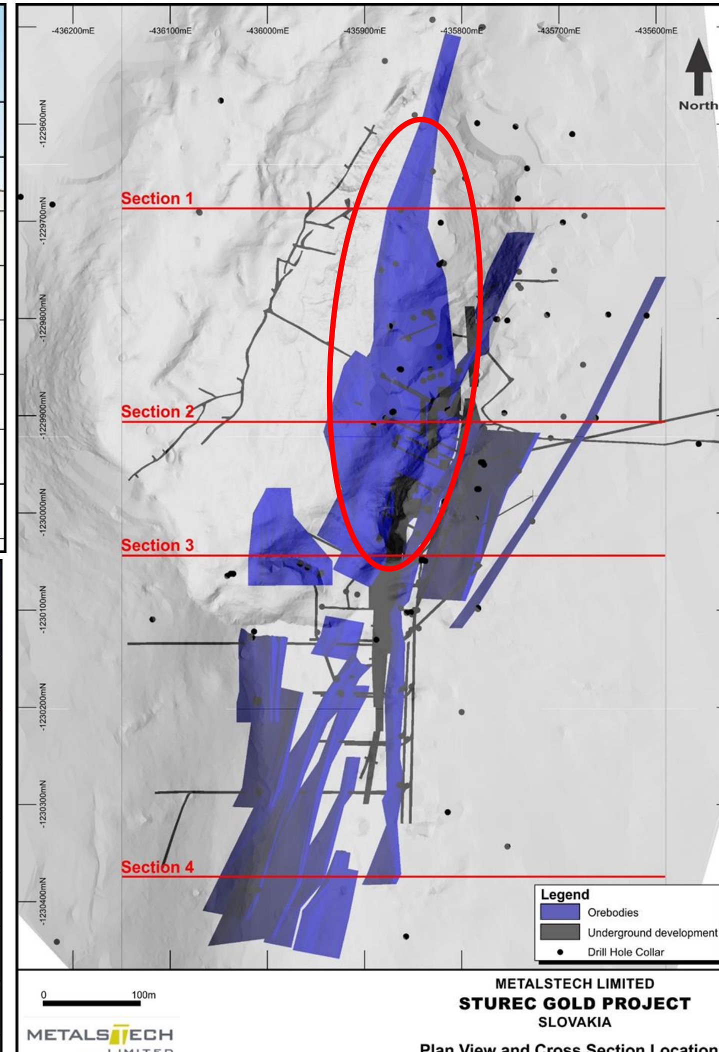




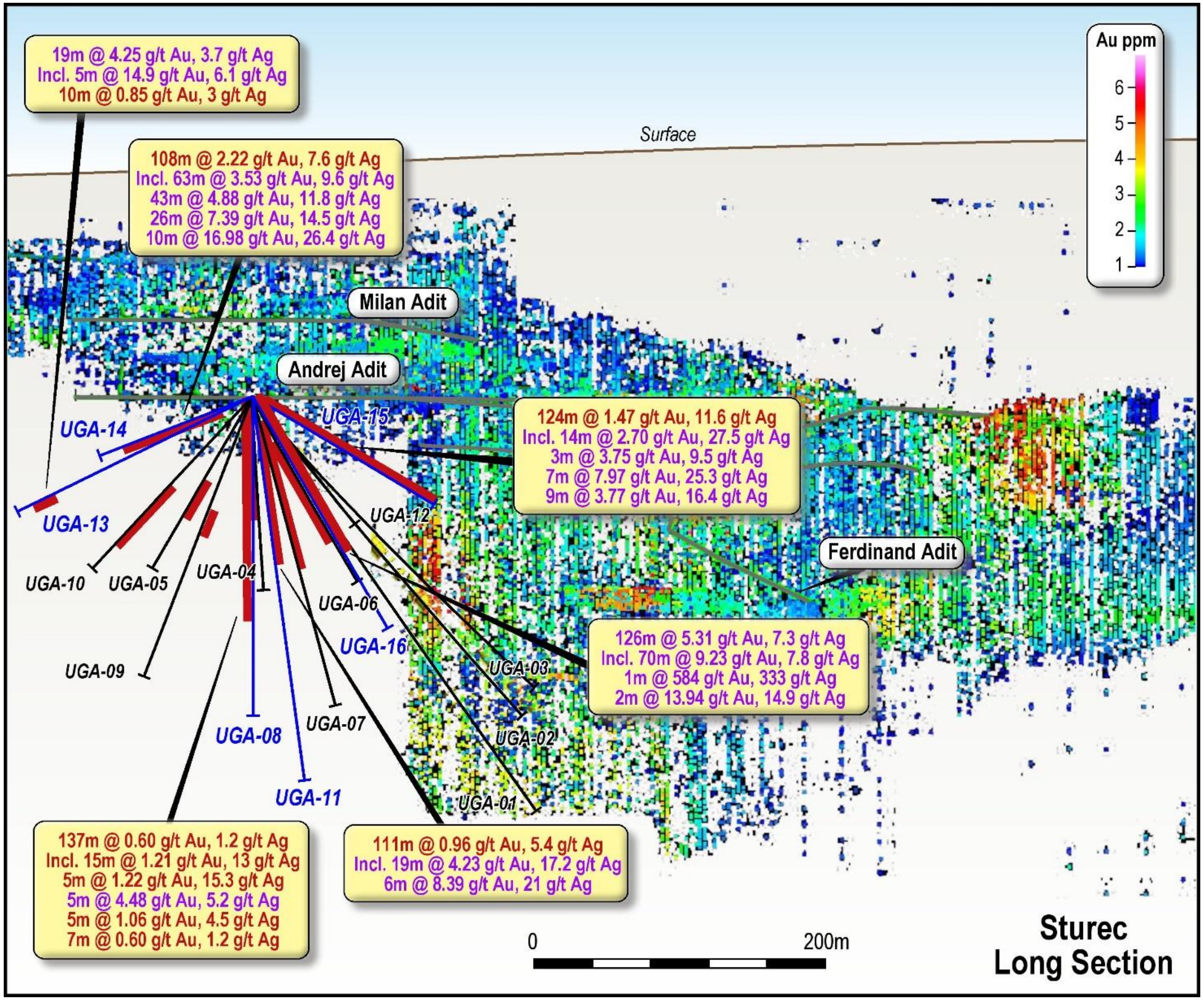
STOR 3.11 hit 137.3m @ 4.6 g/t Au & 16.5 g/t Ag from 67.7m

MAIN ZONE
Resource sections





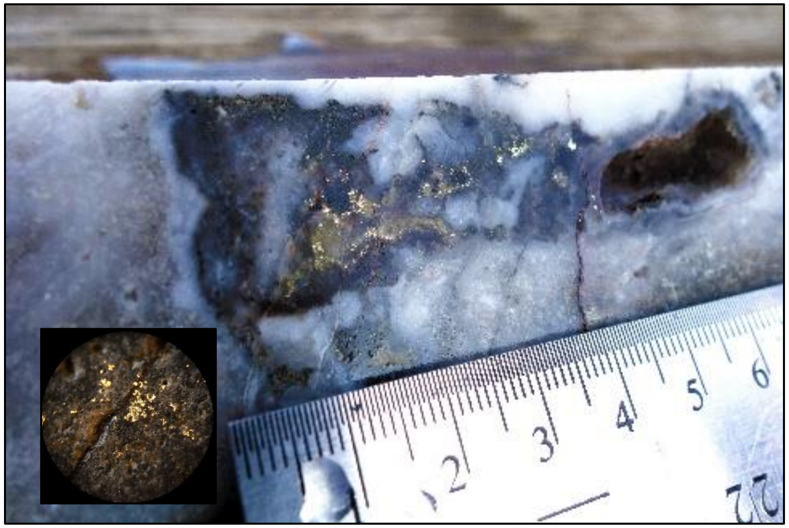
DRILLING STRETEGY
Targeting high grade plunge

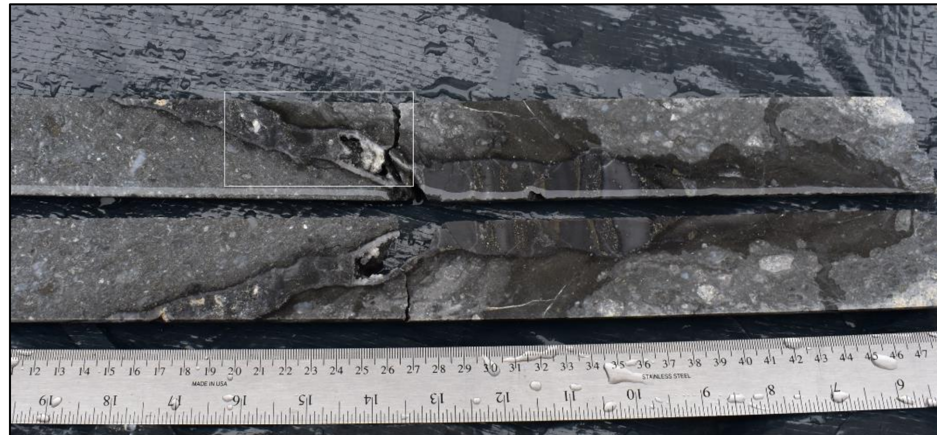


See ASX announcements:
11 June 2021 "Metalstech hits record intercept at Sturec gold mine"

VISIBLE GOLD

Multiple VG occurrences in drilling





ATTRACTIVE METALLURGY
Simple processing potential

- Excellent gold recovery on transitional (semi-oxidised) and sulphide (fresh) ore from the Andrej Adit within the Sturec Gold Mine using gravity separation and flotation

- **Gravity gold recoveries range from 52% to 74% increasing to up to 88% after flotation** and increasing to up to 98% if flotation tailings are also leached

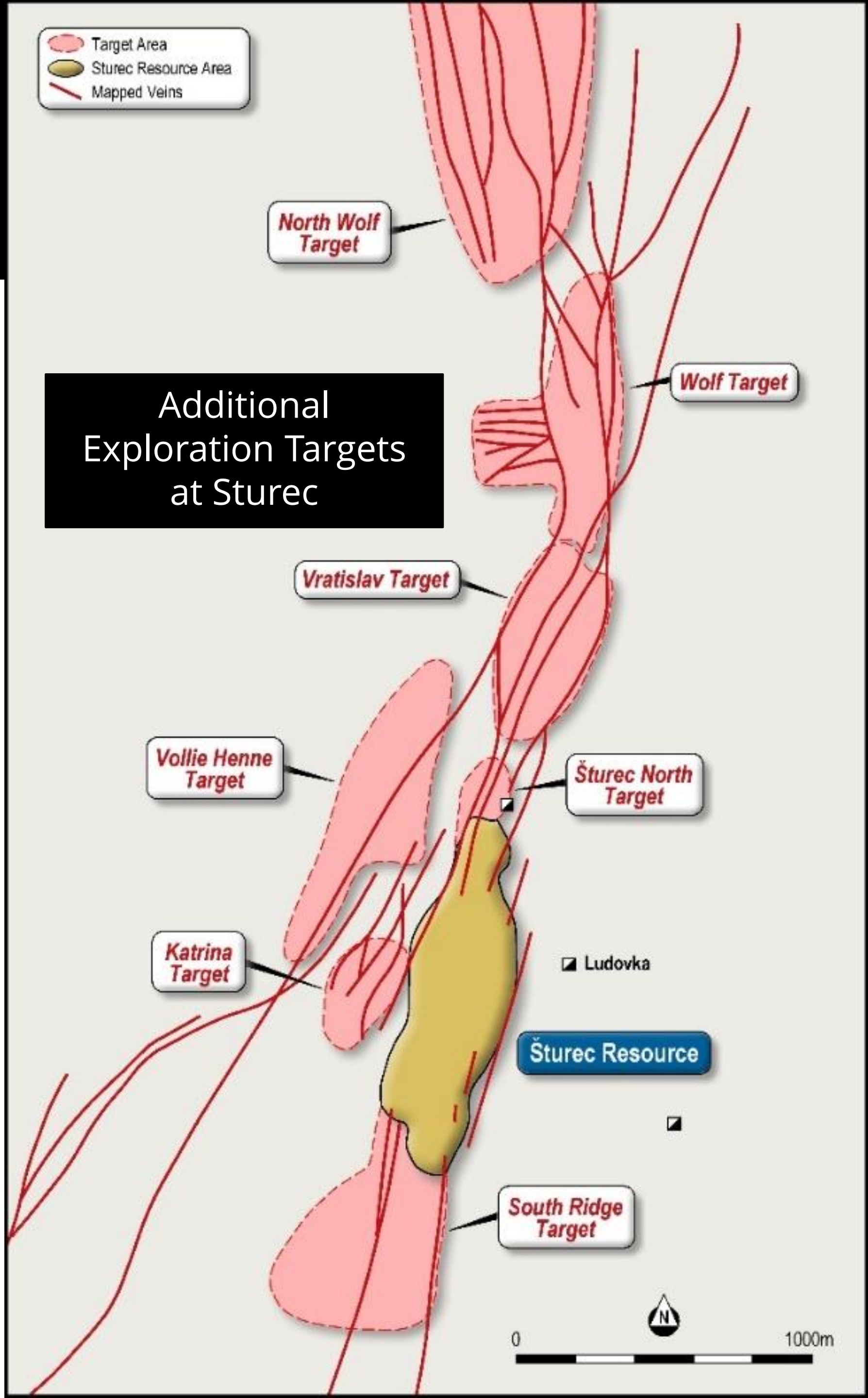
- Strong gold recovery profile of sulphide ore supports potential for **simple gravity separation and flotation processing strategy**

- Potential to **significantly reduce CAPEX** and allow Sturec to produce a gold concentrate for export out of Slovakia where it could be processed further using conventional processing for sulphide concentrates or sold (Note: traditional cyanide processing is not possible within Slovakia)

See ASX announcements:
25 August 2020 "Excellent Gravity and Flotation Recoveries at Sturec Gold"

CATALYSTS
Leveraged for a re-rate

- Phase II of resource expansion drilling at high grade plunging zone at Sturec zone to commence in late June
- Resource upgrade expected within weeks
- Completion of scoping study using underground mining methods and focusing on simple gravity separation and flotation processing in late 2021
- Potential to explore additional high grade targets



APPENDIX 1
JORC Resources

Resource Estimate above 0.40 g/t Au cut-off and within an optimised open pit shell

Resource Category	Tonnes (kt)	Density (t/m^3)	Au (g/t)	Ag (g/t)	AuEq[1] (g/t)	Au (koz)	Ag (koz)	AuEq[1] (koz)
Measured	3,000	2.17	1.69	13.5	1.79	161	1291	171
Indicated	11,200	2.24	1.79	14.9	1.90	643	5373	685
Measured + Indicated	14,200	2.23	1.77	14.6	1.87	804	6664	856
Inferred	7,000	2.33	0.97	5.6	1.01	222	1280	230
TOTAL	21,200	2.26	1.50	11.6	1.59	1026	7944	1086

Resource Estimate above 2.85 g/t Au cut-off: outside optimised open pit shell

Resource Category	Tonnes (kt)	Density (t/m^3)	Au (g/t)	Ag (g/t)	AuEq[1] (g/t)	Au (koz)	Ag (koz)	AuEq[1] (koz)
Measured	-	-	-	-	-	-	-	-
Indicated	114	2.28	3.39	25.6	3.57	12	94	13
Measured + Indicated	114	2.28	3.39	25.6	3.57	12	94	13
Inferred	274	2.34	3.47	19.9	3.61	31	176	32
TOTAL	388	2.34	3.45	21.6	3.60	43	270	45

AuEq g/t = ((Au g/t grade*Met. Rec.*Au price/g) + (Ag g/t grade*Met. Rec.*Ag price/g)) / (Met. Rec.*Au price/g)
Long term Forecast Gold and Silver Price USD/oz (source: World Bank, JP Morgan): $1,500 and $20 respectively.
Gold And silver recovery from the 2014 Thiosulphate metallurgical test work: 90.5% and 48.9% respectively.
It is the Company's opinion that both gold and silver have a reasonable potential to be recovered and sold from the Sturec ore using Thiosulphate Leaching/Electrowinning as per the recoveries indicated.

ASX : MTC | FRA : MT1

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