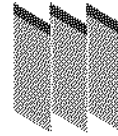


7 April 2006

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000



MATRIX METALS
LIMITED

ABN 42 082 593 235

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Dear Sir,

ANNOUNCEMENT

AUDIO BROADCAST - Market Briefing - Mr Andrew Chapman

Matrix Metals Limited wishes to inform the market of an audio broadcast with Mr Andrew Chapman – Chief Executive Officer, who will be providing a **Company Update**.

The presentation is available at www.boardroomradio.com at 11.00 am EST on Friday 7 April 2006.

For further information:

Yours Faithfully

Andrew Chapman
Managing Director