



ASX Announcement
21 October 2019

Capital Raising

Caeneus Minerals Ltd (“Caeneus” or “the Company”) is pleased to announce a capital raising via a Placement of 186,196,554 fully paid ordinary shares (“Shares”) at an issue price of \$0.00081 each for a total amount raised of \$150,819 to sophisticated and professional investors of the Company from the Company’s Listing Rule 7.1A placement capacity. The Company is currently in the final stages of collecting the funds and the shares will be issued within 5 days.

The Company will also be issuing a 1 for 1 attaching option exercisable at \$0.0025 expiring on or before 31 December 2024 subject to shareholder approval pursuant to Listing Rule 7.1 at its 2019 AGM.

The funds raised will be directed towards costs incurred in relation to the Company’s exploration tenements and general working capital.

For and on behalf of the Board

Johnathon Busing
Non-executive Director / Company Secretary