

Market Announcement

13 July 2021

Mt Monger Resources Limited (ASX: MTM) – Admission and Commencement of Official Quotation

Description

Mt Monger Resources Limited ('MTM') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 13 July 2021.

Official quotation of MTM's ordinary fully paid shares will commence at 12:30 PM AEST on Thursday, 15 July 2021.

MTM raised \$5,000,000 pursuant to the offer under its prospectus dated 21 May 2021 ('Prospectus') by the issue of 25,000,000 shares at an issue price of \$0.20 per share

Quotation information

Quoted Securities:	27,750,000 fully paid ordinary shares
ASX Code:	MTM
Time:	12:30 PM AEST
Date:	Thursday, 15 July 2021
ASX Trade Abbreviation:	MTMONGER
ISIN:	AU0000155228
Home Branch:	Perth
Registered Office:	Address: Suite 2, 38 Colin Street, West Perth WA 6005 Phone: +61 (0)8 6444 1788 Email: info@mtmongerresources.com.au
Company Secretary:	Mr Simon Adams
Share Registry:	Automic Group Pty Ltd Address: Level 2, 267 St Georges Terrace, Perth WA 6000 Phone: 1300 288 664 or +61 2 9698 5414 Email: hello@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 2.8 of the Prospectus
Activities:	Australian mineral exploration and development
Joint Lead Managers:	Lazarus Corporate Finance Pty Ltd & Baker Young Limited
Underwriter:	N/A

ASX Restricted Securities:	8,022,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 July 2023, being 24 months from the date of commencement of Official Quotation. 2,900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 28 February 2022, being 12 months from the date of issue. 427,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 30 November 2021, being 12 months from the date of issue. 1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 July 2022, being 12 months from the date of issue. 1,350,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 17 March 2022, being 12 months from the date of issue. 1,250,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 May 2022, being 12 months from the date of issue. 8,000,000 options exercisable at \$0.30 on or before 16 December 2024, classified by ASX as restricted securities and to be held in escrow until 15 July 2023, being 24 months from the date of commencement of Official Quotation. 500,000 options exercisable at \$0.30 on or before 9 May 2024, classified by ASX as restricted securities and to be held in escrow until 15 July 2023, being 24 months from the date of commencement of Official Quotation. 500,000 options exercisable at \$0.35 on or before 9 November 2024, classified by ASX as restricted securities and to be held in escrow until 15 July 2023, being 24 months from the date of commencement of Official Quotation. 500,000 options exercisable at \$0.40 on or before 9 May 2025, classified by ASX as restricted securities and to be held in escrow until 15 July 2023, being 24 months from the date of commencement of Official Quotation.
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Other Securities Not Quoted:	None
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What do I need to do and by when?

Please refer to MTM's Prospectus.

Need more information?

For further information, please call MTM on +61 (0) 8 6444 1788.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Principal Adviser, Listings Compliance (Perth)