

ASX RELEASE

29 November 2024

Cleansing Notice – Section 708A(5)(e) and 708A(6)

MTM Critical Metals Limited (ASX: MTM) (“MTM” or “the Company”) has issued 58,653,168 ordinary fully paid shares (Shares) (the Securities) as follows:

Transaction	Number of Shares
Placement (Tranche 2)	58,356,168
Performance Rights Exercises	300,000

Application for quotation of Securities by way of an Appendix 2A's has been lodged with ASX in respect of these Securities.

The issue of the Securities represent Tranche 1 of the Placement announced [16 October 2024](#). The Placement Shares were issued at an issue price of \$0.065 per Share which was received prior to allotment.

In accordance with Section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), the Company notifies ASX that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

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ABOUT MTM CRITICAL METALS LIMITED

MTM Critical Metals Limited is an ASX-listed company located in Perth, Western Australia, with a dual focus on metal recovery technology development & mineral exploration. MTM's 100%-owned USA subsidiary is **Flash Metals USA Inc**, based in Texas, USA. MTM possess exclusive licensing rights to the innovative *Flash Joule Heating technology*, a cutting-edge metal recovery and mineral processing method developed by esteemed researchers at Rice University, USA. Additionally, MTM holds exploration assets prospective for niobium (Nb), rare earth elements (REE), and gold, strategically located in Western Australia and Québec.

- Flash Joule Heating (FJH) is an advanced electrothermal process that enhances metal recovery and mineral processing compared to traditional methods. By rapidly heating materials in a controlled atmosphere, FJH efficiently extracts metals like lithium from spodumene, gallium from scrap, and gold from e-waste, among others. This technology has the potential to revolutionise metal recovery by reducing energy consumption, reagent use, and waste, offering a more economical and environmentally friendly alternative.
- MTM's West Arunta Nb-REE exploration assets are situated in one of Australia's premier exploration hotspots, where over \$60 million has been invested by ASX-listed companies such as WA1 Resources, Encounter Resources, Rio Tinto (in JV with Tali Resources), and IGO Limited. MTM also holds tenements in other key mineral regions across Western Australia, including the Mukinbudin Nb-REE Project, East Laverton Gold & Base Metals Project, and Mt Monger Gold Project. In Québec, the Pomme Project is a highly promising carbonatite intrusion rich in REE and niobium, located near the world-class Montviel deposit.

The learn more, visit:

Website:

<https://www.mtmcriticalmetals.com.au/>