



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Date of this announcement

Tuesday June 03, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTM	ORDINARY FULLY PAID	2,050,000	03/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MTM CRITICAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12

TO (Existing Class)

ASX +Security code and description

MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,150,000

The first date the options were exercised or other +convertible securities were converted

30/5/2025

The last date the options were exercised or other +convertible securities were converted

2/6/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,050,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25



TO (Existing Class)
ASX +Security code and description
MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted	The first date the options were exercised or other +convertible securities were converted	The last date the options were exercised or other +convertible securities were converted
1,000,000	2/6/2025	2/6/2025

Is this all of the options or other +convertible securities on issue of that type?
No
Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
No

Date the +securities the subject of this notification were issued/transferred
3/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities
1,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	458,677,926

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAY : OPTION EXPIRING 15-MAY-2029 EX \$0.255	1,400,000
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	24,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	5,000,000
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08	1,400,000
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	18,850,000
MTMAP : PERFORMANCE RIGHTS	23,100,000