



Announcement Summary

Entity name

METALLIUM LIMITED

Date of this announcement

Wednesday July 30, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MTM	ORDINARY FULLY PAID	24,553,018	30/07/2025
MTM	ORDINARY FULLY PAID	931,496	25/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

METALLIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

645885463

1.3 ASX issuer code

MTM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08

TO (Existing Class)

ASX +Security code and description

MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,400,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/7/2025

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Steven Ragiell	Steven Ragiell	1,400,000
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Date the +securities the subject of this notification were issued/transferred

30/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Options Exercised under a Cashless Conversion election.

Issue details

Number of +securities

1,253,018



The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

MTMAY : OPTION EXPIRING 15-MAY-2029 EX \$0.255

TO (Existing Class)

ASX +Security code and description

MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

1,400,000

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

25/7/2025

Is this all of the options or other +convertible securities on issue of that type?

Yes

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Steven Ragiel	Steven Ragiel	1,400,000

Date the +securities the subject of this notification were issued/transferred

25/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Options Exercised under a Cashless Conversion election.

Issue details

Number of +securities

931,496

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

**FROM (Existing Class)
ASX +Security code and description**

MTMAP : PERFORMANCE RIGHTS

**TO (Existing Class)
ASX +Security code and description**

MTM : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

19,000,000

**The first date the options were
exercised or other +convertible
securities were converted****The last date the options were
exercised or other +convertible
securities were converted**

25/7/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates who are exercising options or converting +convertible securities.

Name of KMP	Name of registered holder	Number of +securities
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Steven Ragiel	Steven Ragiel	19,000,000
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Date the +securities the subject of this notification were issued/transferred

30/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of Performance Rights issued per ASX announcement 17 July 2025

Issue details

Number of +securities

19,000,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12

TO (Existing Class)

**ASX +Security code and description**

MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

4,150,000

The first date the options were exercised or other +convertible securities were converted

23/7/2025

The last date the options were exercised or other +convertible securities were converted

27/7/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

30/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercised at A\$0.12

Issue details

Number of +securities

4,150,000

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class**FROM (Existing Class)****ASX +Security code and description**

MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18

TO (Existing Class)**ASX +Security code and description**

MTM : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

150,000

The first date the options were exercised or other +convertible securities were converted

23/7/2025

The last date the options were exercised or other +convertible securities were converted

25/7/2025

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No



Date the +securities the subject of this notification were issued/transferred

30/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options exercised at A\$0.18

Issue details

Number of +securities

150,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTM : ORDINARY FULLY PAID	521,758,036

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MTMAY : OPTION EXPIRING 15-MAY-2029 EX \$0.255	0
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	24,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	1,290,001
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08	0
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAZ : OPTION EXPIRING 29-NOV-2027 EX \$0.18	75,000
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	6,200,289
MTMAP : PERFORMANCE RIGHTS	44,000,000