

Form 605

Corporations Act 2001

Section 671B

Notice of ceasing to be a substantial holder

To Company Name

MotorCycle Holdings Limited

ACN/ARSN

150 386 995

1. Details of substantial holder (1)

Name

R. Cassen Pty. Limited ACN 125 743 106 and Robert Nigel Laurence Cassen

ACN/ARSN (if applicable)

As above

The holder ceased to be a substantial holder on

31/10/2022

as a result of dilution by the issue of fully paid ordinary shares (FPO) on that date

The previous notice was given to the company on

18/12/2017

The previous notice was dated

14/12/2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
16/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$36,264	30,220 FPO	30,220
17/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$22,747	19,780 FPO	19,780
23/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$47,500	50,000 FPO	50,000
24/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$7,178	8,972 FPO	8,972
25/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$32,822	41,028 FPO	41,028
30/03/2020	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$19,849	32,014 FPO	32,014
02/03/2021	All substantial shareholders the subject of this notice	On-market purchase of FPO by R. Cassen Pty. Limited	\$119,000	50,000 FPO	50,000

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

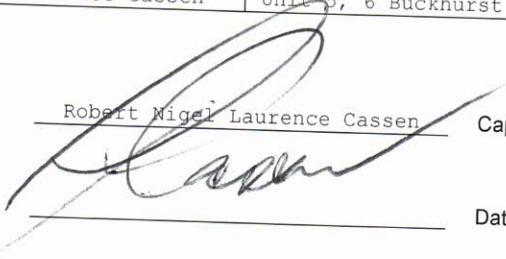
4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
R. Cassen Pty. Limited	C/- Peter Vickers & Associates Pty Ltd, Suite 2G, 345 Pacific Hwy, Lindfield NSW 2070
Robert Nigel Laurence Cassen	Unit 5, 6 Buckhurst Avenue, Point Piper NSW 2027

Signature

Print name Robert Nigel Laurence Cassen Capacity Substantial Holder, Director

Sign here  Date 15/03/2023

DIRECTIONS

- 1) If there are a number of substantial holders with similar or related relevant interests (e.g., a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- 2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- 3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- 4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- 5) See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- 6) The voting shares of a company constitute one class unless divided into separate classes.
- 7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.