



Metcash Limited

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31 October 2005

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Interim Dividend

The Board of Metcash Limited has today declared an interim dividend for the 2006 financial year of 5.5 cents per ordinary share. This is in line with the interim dividend declared for the first half of the 2005 financial year. The record date for the dividend is 9 November 2005. It is payable on 2 December 2005 and fully franked at 30%.

The first half results will be announced on 23 November 2005.

The final dividend for the 2006 financial year will be affected by the number of Metcash shares Foodland Associated Limited (FAL) shareholders elect to receive, should the FAL schemes be adopted by shareholders, and the level of profits generated by the FAL business post acquisition.

For further information

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