



Metcash Limited

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28 July 2006

Company Announcements Officer
Australian Stock Exchange Limited
Level 4
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Re: Mail out of Annual Report 2006

I wish to confirm that the Annual Reports of Metcash Limited, with the associated Notices of Meetings and Explanatory Memorandums have been mailed to shareholders.

Copies of all documents were lodged with ASX on Thursday 27 July 2006.

Yours faithfully

A handwritten signature in black ink, appearing to read "J A Randall".

J A Randall
Company Secretary