Metcash Limited
ABN 32 112 073 480
4 Newington Road
Silverwater
NSW 2128 Australia

PO Box 6226
Silverwater Business Centre
NSW 1811 Australia
Ph: 61 2 9741 3000
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5 October 2006

Company Announcements Officer
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NS2W 2000

Dear Sir/Madam

Share Sale Facility

Please find attached copies of correspondence released to all eligible Metcash shareholders relating to the closing date of the Share Sale Facility.

Yours faithfully

John Randall
Company Secretary

Metcash Limited ABN 32 112 073 480

1 September 2006

[NAME]
[ADDRESS 1]
[ADDRESS 2]
[ADDRESS 3]

Dear Shareholder,

Metcash Share Sale Facility

Metcash Limited (Metcash) is pleased to offer a share sale facility (Facility), to allow eligible shareholders to sell their shares in Metcash (Shares) without paying brokerage or GST. The Facility is voluntary and is a convenient and cost-effective way to sell your Shares.

As an eligible shareholder with [#] Shares as at 1 September 2006, you are invited to participate in the Facility.

As an example of how the Facility would operate, if your Shares were sold through the Facility at the closing price on the ASX on 1 September 2006, you would receive $[#,###], which should be paid to you within ten business days of your Participation Form being processed by Metcash's share registry, Registries Limited. However, please be reminded the price of Shares changes from time to time – altering actual proceeds that would be paid to you.

The Facility opens on 4 September 2006 and is expected to close on 13 October 2006.

To participate, you should read the enclosed booklet which contains important information about the Facility including full terms and conditions. Then, please complete and sign the white Participation Form enclosed and return it to Registries Limited in the enclosed reply paid envelope provided before the facility closes.

If you have any questions in relation to the Facility, please call Registries Limited on 1800 655 325.

Yours faithfully,

[insert signature]

Carlos S dos Santos
Chairman

Metcash Limited ABN 32 112 073 480

1 September 2006

[NAME]
[ADDRESS 1]
[ADDRESS 2]
[ADDRESS 3]

Dear Shareholder,

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As an eligible shareholder with [#] Shares as at 1 September 2006, you are invited to participate in the Facility.

As an example of how the Facility would operate, if your Shares were sold through the Facility at the closing price on the ASX on 1 September 2006, you would receive $[#,###], which should be paid to you within ten business days of your Participation Form being processed by Metcash's share registry, Registries Limited. However, please be reminded the price of Shares changes from time to time – altering actual proceeds that would be paid to you.

The Facility opens on 4 September 2006 and is expected to close on 13 October 2006.

To participate, you should read the enclosed booklet which contains important information about the Facility including full terms and conditions. Then, please complete and sign the orange Participation Form enclosed and return it as soon as possible to the sponsoring broker with whom your Metcash shares are held in CHESS. Only your sponsoring broker can submit your form on your behalf. You should return your form to the sponsoring broker in time for them to stamp and return the form to Registries before the Facility closes.

If you have any questions in relation to the Facility, please call Registries Limited on 1800 655 325.

Yours faithfully,

[insert signature]

Carlos S dos Santos
Chairman