



Metcash Limited

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Company Announcements Officer
Australian Stock Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

Share Sale Facility

We advise that the Metcash Share Sale Facility offer has closed. 561 shareholders sold 593,913 shares, which were onsold to the market, through the facility.

Yours faithfully

A handwritten signature in black ink, appearing to read "John Randall". The signature is written in a cursive, flowing style.

John Randall
Company Secretary