

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**

To Company Name/Scheme METCASH LTD
ACN/ARSN 112 073 480

1. Details of substantial holder (1)

Name JPMorgan Chase & Co. and its affiliates
ACN (if applicable) NA

The holder became a substantial holder on 02/June/2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	59,793,033	59,793,033	6.44%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	18,004,000 (Ordinary)
J.P. Morgan Investment Management Inc.	In its capacity as investment manager or in various other related capacities	19,567 (Ordinary)
J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	81,992 (Ordinary)
J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	19,062,629 (Ordinary)
J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	22,300,000 (Ordinary)
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	324,787 (Ordinary)
JPMorgan Chase Bank, National Association	In its capacity as investment manager or in various other related capacities	58 (Ordinary)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	18,004,000 (Ordinary)
J.P. Morgan Investment Management Inc.	Chase Manhattan Nominees Limited Australia No. 2 Clients Account	Various clients and custodians	19,567 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	J.P. Morgan Securities plc	81,992 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	DCC Melbourne	19,062,629 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	ECAP nominees	22,300,000 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	J.P. Morgan Securities Australia Limited	324,787 (Ordinary)
JPMorgan Chase Bank, National Association	To be provided once available	Various clients and custodians	58 (Ordinary)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
JPMorgan Chase Bank, National Association	Subsidiary of JPMorgan Chase & Co.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	Three Chase MetroTech Center, Brooklyn, Kings, NY, NY, 11245, United States
J.P. Morgan Investment Management Inc.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia
JPMorgan Chase Bank, National Association	1111 Polaris Parkway, Columbus, Delaware, OH, OH, 43240, United States

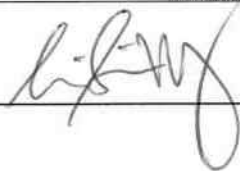
Signature

Print name

Lim Siew May

capacity JPMorgan Chase Bank,N.A.

Sign here



date 4/June/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 3 Feb 15 to 2 June 15 (AU000000MTS0)

Appendix

Transaction Date	Entity	Instrument	Type of transaction	Ccy	Price	Consideration	Quantity
3-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	1,500,000
3-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(1,500,000)
4-Feb-15	J.P. Morgan Investment Management Inc.	METCASH LTD	Purchase	AUD	1.51	8,182.94	5,435
4-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.47	4,706.68	3,194
4-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(3,000,000)
4-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(133,950)
4-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	211,977
4-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	1,337,250
4-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	160,991
4-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	2,000,000
5-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.51	47,153.16	31,331
5-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	746,000
5-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	133,950
6-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.55	(495.95)	(321)
6-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.55	(1,052.15)	(681)
6-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	1,000,000
6-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	2,000,000
9-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	2,100,000
9-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	79,500
9-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	16,000
10-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	344,700
11-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.50	(11,613.83)	(7,756)
11-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	79,500
11-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(79,500)
11-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	79,500
12-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(79,500)
12-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(366,882)
12-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(71,000)
13-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	705,000
13-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	366,882
13-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(357,465)
16-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.51	(1,272.93)	(843)
17-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(1,337,250)
17-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.62	2,574.18	1,589
17-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(1,000,000)
17-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(335,778)
17-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(55,934)
18-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.67	1,993.01	1,197
18-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	500,000
18-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	335,778
18-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	300,000
19-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	600,000
20-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.58	48,422.26	30,647
20-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(1,049,700)
20-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	1,200,000
23-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.66	51,064.92	30,762
23-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	1,150,000
24-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.57	2,331.45	1,485
24-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.62	49,459.38	30,625
24-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.62	98,917.14	61,249
24-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(1,300,000)
24-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(119,746)
24-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000
24-Feb-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000
25-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow-Return	-	-	-	(1,632,403)
25-Feb-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.58	(38,449.67)	(24,260)
26-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Sale	AUD	1.61	(959,244.00)	(594,880)
26-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(810,000)
27-Feb-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(60,000)
2-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	(200,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	23,900
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(300,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(350,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(60,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(500,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(50,000)
2-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	105,000
3-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	240,000
3-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	1,700,000
3-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	355,846
4-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.50	4,877.75	3,259
4-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(206,496)
4-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(50,000)
4-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(111,986)
4-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(803,111)
5-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	1,700,000
5-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	206,496
5-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(400,000)
6-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(300,000)
9-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	400,000
9-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	120,000
10-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.42	(195,969.94)	(138,007)
10-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.42	68.16	48
10-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.42	(639.00)	(450)
10-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.42	(2,600.02)	(1,831)
10-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.42	(52,787.08)	(37,174)
10-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(350,000)
10-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000
10-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000
11-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.37	191,334.20	139,660
11-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	238,000
11-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(1,196,889)
11-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(199,677)
11-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	255,611
12-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.35	83,676.49	1,140,955
12-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	62,213
16-Mar-15	J.P. Morgan Investment Management Inc.	METCASH LTD	Purchase	AUD	1.44	3,133.17	2,174
16-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(700,000)
16-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(41,096)
17-Mar-15	J.P. Morgan Investment Management Inc.	METCASH LTD	Purchase	AUD	1.50	4,875.52	3,261
17-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(500,000)

For Period between 3 Feb 15 to 2 June 15 (AU000000MTS0)

								Appendix
17-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000	
18-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.47	(73,572.03)	(50,049)	
18-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.50	322,795.92	215,917	
18-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	500,000	
18-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.46	36,002.23	24,737	
18-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.47	(1,239,918.69)	(843,310)	
18-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(17,253)	
18-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	500,000	
18-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	175,000	
19-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.47	(246,652.77)	(167,791)	
19-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.48	4,604.95	3,122	
19-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(136,704)	
19-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(400,000)	
20-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.48	229,573.43	155,643	
20-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.52	(1,890.72)	(1,248)	
20-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.48	(228,706.13)	(155,055)	
24-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(700,000)	
25-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.52	91,127.25	60,150	
25-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.51	(2,576.06)	(1,706)	
25-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.50	892,320.00	594,880	
25-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.50	(1,045,176.00)	(696,784)	
26-Mar-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.48	491.36	332	
27-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	175,000	
27-Mar-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(175,000)	
30-Mar-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	35,000	
1-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.48	(169,868.38)	(115,165)	
1-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.48	33,541.50	22,740	
1-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.53	1,159.74	758	
1-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	85,000	
2-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.47	(238,374.81)	(161,621)	
2-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.46	(649.70)	(445)	
2-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.46	12,583.73	8,632	
7-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.45	578.55	399	
7-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.46	(18.98)	(13)	
7-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	800,000	
7-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	142,800	
8-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.46	(24,822.59)	(16,982)	
8-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(142,800)	
9-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(31,330)	
10-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.46	8,750.49	6,005	
14-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	298,000	
14-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	174,130	
15-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.43	25,699.05	17,940	
15-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.41	(406,553.43)	(288,111)	
15-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.41	1,189,994.74	843,310	
15-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(176,130)	
16-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.40	(558.60)	(399)	
16-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.40	(313.60)	(224)	
16-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.40	(39.20)	(28)	
16-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	400,000	
16-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	176,130	
17-Apr-15	JPMorgan Chase Bank, National Association	METCASH LTD	Sale	AUD	1.42	(1.42)	(1)	
17-Apr-15	JPMorgan Chase Bank, National Association	METCASH LTD	Sale	AUD	1.42	(22.72)	(16)	
17-Apr-15	JPMorgan Chase Bank, National Association	METCASH LTD	Sale	AUD	1.42	(1.42)	(1)	
17-Apr-15	JPMorgan Chase Bank, National Association	METCASH LTD	Sale	AUD	1.42	(1.42)	(1)	
17-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(600,000)	
17-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(179,201)	
17-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Purchase	AUD	1.42	15,567.46	10,963	
17-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Purchase	AUD	1.42	14,157.40	9,970	
20-Apr-15	J.P. Morgan Investment Management Inc.	METCASH LTD	Purchase	AUD	1.38	1,497.23	1,087	
20-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(300,000)	
21-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(200,000)	
22-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.35	(1,621.35)	(1,201)	
22-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.36	(430,667.30)	(316,737)	
22-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.36	947,417.20	696,784	
22-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(8,508)	
22-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(8,520)	
24-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	1,800,000	
24-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	150,000	
24-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	150,000	
27-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(1,845,000)	
27-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	6,546	
27-Apr-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(38,854)	
28-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.34	39,885.80	29,877	
29-Apr-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.36	11,834.38	8,712	
29-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(10,000)	
29-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On - Lend Return	-	-	-	(10,000)	
30-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow	-	-	-	1,400,000	
30-Apr-15	J.P. Morgan Clearing Corp	METCASH LTD	On Lend	-	-	-	32,655	
5-May-15	J.P. Morgan Clearing Corp	METCASH LTD	Borrow - Return	-	-	-	(300,000)	
6-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.31	4,363.92	3,344	
12-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(500,000)	
12-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(48,777)	
12-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(300,000)	
13-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.30	(1,580.80)	(1,216)	
13-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.30	(232.70)	(179)	
13-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.31	(62,972.78)	(48,255)	
13-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.28	2,842.64	2,229	
13-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.29	(317,961.56)	(245,625)	
14-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.29	372,959.69	288,111	
14-May-15	JPMorgan Chase Bank, National Association	METCASH LTD	Sale	AUD	0.00	-	(58)	
14-May-15	JPMorgan Chase Bank, National Association	METCASH LTD	Purchase	AUD	0.00	-	58	
14-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.28	731.85	574	
14-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.28	(141.53)	(111)	
15-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.44	(410.40)	(285)	
18-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	(150,000)	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.34	(950.52)	(712)	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.34	(67.00)	(50)	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow - return	-	-	-	(1,000,000)	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.33	(6,745.58)	(5,091)	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Purchase	AUD	1.31	416,350.79	316,737	
20-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.31	(950,641.14)	(723,196)	
22-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	1,000,000	
22-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	500,000	
22-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow - return	-	-	-	(500,000)	

For Period between 3 Feb 15 to 2 June 15 (AU000000MTS0)							
22-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	Appendix
22-May-15	J.P. Morgan Securities plc	METCASH LTD	Borrow-Return	-	-	-	140,000
27-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.36	(6,093.23)	(140,000)
28-May-15	J.P. Morgan Securities plc	METCASH LTD	Purchase	AUD	-	-	(4,479)
29-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.38	(175.26)	8,644
29-May-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.38	(23.46)	(127)
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Sale	AUD	1.43	(114.40)	(17)
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	(80)
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	1,500,000
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	500,000
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	12,000,000
2-Jun-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Borrow	-	-	-	7,000,000
2-Jun-15	J.P. Morgan Securities plc	METCASH LTD	Borrow	-	-	-	800,000

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	02 Jun 2015

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Boston Global Advisors, BBH/622929, Mellon Global Sec Lending, Backrock, Northern Trust Intl, Citibank, State ST BK Intl, Bank of New York, (herein referred to as "JPMCC"). "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>2 Jun 2015</td><td>18,004,000</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	2 Jun 2015	18,004,000
<u>Date</u>	<u>Quantity</u>				
2 Jun 2015	18,004,000				
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances,				

	JPMCC must return the securities to the Company and the Company holds the voting rights.
Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	2 Jun 2015	
Schedule		
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")	
Transfer date	Trade date	Quantity
	2 Mar 2015	105,000
	9 Mar 2015	120,000
	27 Mar 2015	175,000
	1 Apr 2015	85,000
	2 Jun 2015	800,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS	
Date of change of relevant interests:	2 Jun 2015	
Schedule		
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Citibank N.A. ("lender")	
Transfer date	Trade date	Quantity
	26 Sep 2014	248,726
	21 Jan 2015	2,000,000
	10 Mar 2015	300,000
	18 Mar 2015	451,223
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	

If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS	
Date of change of relevant interests:	2 Jun 2015	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	3 Feb 2015	1,500,000
	17 Mar 2015	500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	2 Jun 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	2 Jun 2015	7,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.	
Does the lender have the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 Jun 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	2 Jun 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	National Australia Bank Limited ('lender'). J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	22 May 2015	500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	

If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	4 June 2015
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Company's name:	AU000000MTS0	
ISIN:	METCASH LIMITED	
Date of change of relevant interests:	02 June 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	2 June 2015	12,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's	

	instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.