

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme METCASH LTDACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder became a substantial holder on 15/December/2015**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	46,781,008	46,781,008	5.04%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	2,303,800 (Ordinary)
J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	8 (Ordinary)
J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	8,776,273 (Ordinary)
J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	34,635,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	997,373 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Purchase and sales of shares in its capacity as Principal/Proprietary	68,404 (Ordinary)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,290,000 (Ordinary)
J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	13,800 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	DCC Melbourne	8,336,273 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	J.P. Morgan Securities plc	8 (Ordinary)
J.P. Morgan Securities plc	J.P. Morgan Securities plc	J.P. Morgan Securities plc	440,000 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	J.P. Morgan Securities Australia Limited	1 (Ordinary)
J.P. Morgan Securities Australia Limited	NEW ECONOMY NOMINEE	J.P. Morgan Securities Australia Limited	282,400 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	ECAP nominees	34,635,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Ecapital Nominees Pty Ltd	J.P. Morgan Securities Australia Limited	697,193 (Ordinary)
J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	17,779 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	68,404 (Ordinary)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Subsidiary of JPMorgan Chase & Co.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	c/o CT Corporation , 1209 Orange Street , Wilmington , Delaware, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18,85 Castlereagh Street, Sydney, NSW 2000, Australia
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States

Signature

Print name

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capacity JPMorgan Chase Bank,N.A.

Sign here

date 17/December/2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial

holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)

Appendix

Transaction Date	Entity	Instrument	Equity/ADR	Type of transaction	Ccy	Price	Consideration	Quantity
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	14,170.68	13,121
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.03	AUD	1,260.00	(42,000)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.03	AUD	1,239.00	(41,300)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.03	AUD	1,260.00	(42,000)
17-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.03	AUD	1,239.00	(41,300)
18-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(150,000)
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	1,289.52	1,194
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	17,346.00	(16,520)
18-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.07	AUD	14,208.53	(13,279)
19-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.07	AUD	1,962.38	(1,834)
19-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	25,527.96	23,637
20-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.06	AUD	31,993.98	(30,183)
20-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.08	AUD	19,468.08	(18,026)
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.01	AUD	667.51	66,751
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.54	AUD	72,091.08	(133,502)
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.06	AUD	1,605.90	1,515
21-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.07	AUD	11,605.22	(10,846)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.06	AUD	213.06	201
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	40,660.20	(38,724)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	6,224.00	(77,800)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	9,376.00	(117,200)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	5,880.00	(73,500)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,392.00	79,900
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,032.00	75,400
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,640.00	120,500
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	6,224.00	(77,800)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	5,880.00	(73,500)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	9,376.00	(117,200)
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,392.00	79,900
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,640.00	120,500
24-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,032.00	75,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	32,186.16	29,802
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,392.00	79,900
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,632.00	120,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,024.00	75,300
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,392.00	79,900
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,632.00	120,400
25-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,024.00	75,300
26-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	15,629.51	14,339
26-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(35,000)
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	1,565.24	1,436
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	5,190.58	4,762
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	6,924.77	6,353
27-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	29,359.15	26,935
27-Aug-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(51,000)
28-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend	-	-	-	840
28-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend	-	-	-	3,114
31-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(16,000)
31-Aug-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.09	AUD	13,339.42	(12,238)
31-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return	-	-	-	(3,114)
31-Aug-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return	-	-	-	(3,114)
1-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	33,415.20	(31,824)
1-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend	-	-	-	114
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(280,967)
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	280,967
2-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.04	AUD	10,801.44	(10,386)
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	158,595
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.06	AUD	25,222.70	(23,795)
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,488.00	81,100
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,784.00	122,300
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,120.00	76,500
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,784.00	122,300
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,120.00	76,500
3-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,488.00	81,100
3-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return	-	-	-	(116,406)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	250,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.06	AUD	4,086.30	(3,855)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	9,568.00	(119,600)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	5,992.00	(74,900)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	6,344.00	(79,300)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,360.00	79,500
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,584.00	119,800
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,000.00	75,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,000.00	75,000
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	6,360.00	79,500
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.08	AUD	9,584.00	119,800
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	6,344.00	(79,300)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	9,568.00	(119,600)
4-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.08	AUD	5,992.00	(74,900)
7-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(158,595)
7-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.04	AUD	2,557.36	(2,459)
8-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.06	AUD	28,618.94	26,999
9-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.07	AUD	38,386.25	35,875
9-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(174,000)
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.09	AUD	807.69	(741)
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	2,526.62	2,318
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	2,000,000
10-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.09	AUD	28,586.34	(26,226)
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.06	AUD	32,998.86	(31,131)
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.07	AUD	22,206.78	20,754
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.07	AUD	22,206.78	(20,754)
11-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.07	AUD	3,711.83	(3,469)
11-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow	-	-	-	3,600,000
14-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.07	AUD	132.68	124
14-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	8,199.36	7,592
15-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	369.60	(352)
15-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	17,635.80	(16,796)
16-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.08	AUD	142,757.64	(132,183)
16-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	11,505.24	10,653
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.07	AUD	455,506.49	425,707
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	787.50	(750)
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.07	AUD	128,706.02	120,286
17-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.05	AUD	10,056.90	9,578
17-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return	-	-	-	(3,600,000)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.02	AUD	1,177.08	(1,154)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	4,980,539
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(4,980,539)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	2,000,000
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(2,000,000)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	107,211
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(107,211)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	14,382.90	(13,698)

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)

								Appendix
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.05	AUD	7,191.45	6,849
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	7,191.45	(6,849)
18-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.04	AUD	2.08	(2)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(600)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.99	AUD	1,094.94	(1,106)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(2,000,000)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.97	AUD	39,455.72	(40,676)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.97	AUD	19,727.86	20,338
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.97	AUD	19,727.86	(20,338)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	3,773.98	(3,851)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	2,961.56	(3,022)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	1,950.20	(1,999)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.97	AUD	9,863.93	10,169
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.97	AUD	9,863.93	(10,169)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	6,630.68	(6,766)
21-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	5,153.82	(5,259)
22-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	23,792.44	(24,278)
22-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	16,950.08	(17,296)
22-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.00	AUD	9,648.00	9,648
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	0.98	AUD	1,372.00	(1,400)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	0.98	AUD	5,110.70	(5,215)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	0.98	AUD	5,110.70	5,215
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	0.99	AUD	4,683.69	4,731
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	0.99	AUD	4,683.69	(4,731)
23-Sep-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	0.99	AUD	25,296.48	(25,552)
23-Sep-15	AS Branch - London - J.P. Morgan Whitefriars L	METCASH LTD	Equity	Purchase	0.99	AUD	25,296.48	25,552
23-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.98	AUD	423.24	(438)
23-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.99	AUD	20,127.69	(20,331)
24-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.00	AUD	1,446.00	1,446
24-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.04	AUD	22,685.52	21,813
25-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.08	AUD	5,310.36	(4,917)
25-Sep-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return			-	(12)
28-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.08	AUD	18,189.36	16,842
29-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	62,959.05	(59,961)
30-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.05	AUD	1,329.30	(1,266)
30-Sep-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.05	AUD	32,351.55	30,811
1-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.09	AUD	20,559.58	18,862
1-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return			-	(30)
2-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.11	AUD	19,447.20	(17,520)
2-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return			-	(72)
5-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.14	AUD	18,624.18	16,337
5-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend			-	305,021
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.17	AUD	2,372.76	(2,028)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	9,588.00	(79,900)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	9,048.00	(75,400)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	14,460.00	(120,500)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	9,048.00	(75,400)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	14,460.00	(120,500)
6-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.12	AUD	9,588.00	(79,900)
6-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return			-	(304,907)
7-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.17	AUD	738,412.74	(631,122)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(200,000)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.18	AUD	45,501.98	38,561
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.22	AUD	47,044.42	(38,561)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	11,186.00	(79,900)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	16,856.00	(120,400)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	10,542.00	(75,300)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	16,856.00	(120,400)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	10,542.00	(75,300)
8-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.14	AUD	11,186.00	(79,900)
9-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	1.26	AUD	1,764.00	(1,400)
9-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Purchase	1.27	AUD	1,778.00	1,400
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.25	AUD	35,356.25	28,285
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.27	AUD	14,444.98	11,374
9-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.27	AUD	35,921.95	(28,285)
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Sell	1.27	AUD	54,422.04	(42,852)
12-Oct-15	AS Branch - London - J.P. Morgan Whitefriars L	METCASH LTD	Equity	Purchase	1.27	AUD	54,422.04	42,852
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			-	3,000,000
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.31	AUD	20,916.77	(15,967)
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(600,000)
12-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(450,000)
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(250,000)
12-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(500,000)
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.36	AUD	47,765.92	35,122
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	8,530.65	(6,319)
13-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	47,414.70	(35,122)
13-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(550,000)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(5,000)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.36	AUD	721,331.76	(530,391)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	32,288.16	23,568
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.36	AUD	54,987.52	(40,432)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	18,145.35	13,441
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	18,145.35	(13,441)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.39	AUD	32,759.52	(23,568)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.39	AUD	32,759.52	(23,568)
14-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.39	AUD	32,759.52	23,568
14-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(150,000)
14-Oct-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(250,000)
14-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow			-	1,200,000
14-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	On - Lend Return			-	(114)
15-Oct-15	AS Branch - London - J.P. Morgan Whitefriars L	METCASH LTD	Equity	Sell	1.37	AUD	20,607.54	(15,042)
15-Oct-15	AS Branch - London - J.P. Morgan Whitefriars L	METCASH LTD	Equity	Purchase	1.37	AUD	20,607.54	15,042
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	78,346.19	57,187
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.37	AUD	96,760.36	(70,628)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	96,760.36	70,628
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	262,097.44	191,312
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.37	AUD	34,376.04	(25,092)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.37	AUD	262,097.44	(191,312)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	25,952.00	(81,100)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	39,136.00	(122,300)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	24,480.00	(76,500)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.32	AUD	19,168.00	59,900
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.32	AUD	30,624.00	95,700
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	39,136.00	(122,300)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.32	AUD	19,168.00	59,900
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	25,952.00	(81,100)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.32	AUD	24,480.00	(76,500)
15-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.32	AUD	30,624.00	95,700
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.41	AUD	14,687.97	10,417
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.40	AUD	15,890.00	11,350
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.41	AUD	84,955.32	60,252
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.42	AUD	16,277.46	11,463
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.35	AUD	21,105.00	60,300
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	27,825.00	(79,500)
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	41,930.00	(119,800)

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)										Appendix
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	26,250.00	(75,000)		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.35	AUD	33,705.00	96,300		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	27,825.00	(79,500)		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	41,930.00	(119,800)		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.35	AUD	26,250.00	(75,000)		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.35	AUD	33,705.00	96,300		
16-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.35	AUD	21,105.00	60,300		
19-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	19,137.53	13,969		
19-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	36,262.53	26,469		
20-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	19,392.73	14,581		
20-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	10,247.85	(7,591)		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	839.70	(622)		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	361.80	268		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	1,077.30	798		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.36	AUD	125,315.84	92,144		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	1,364.52	996		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	571.05	(423)		
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	7,539.75	(5,585)		
22-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return			-	(1,200,000)		
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	12,983.46	9,762		
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	74,927.44	55,916		
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	29,009.96	21,812		
26-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	37,569.84	28,248		
27-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	4,180.19	3,143		
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.33	AUD	25,099.76	(18,872)		
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	21,082.22	15,733		
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	50,954.84	38,026		
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.30	AUD	8,157.50	6,275		
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.20	AUD	13,960.80	(11,634)		
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.20	AUD	13,940.40	(11,617)		
29-Oct-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend			-	1,962		
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.16	AUD	4,287.36	(3,696)		
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.18	AUD	5,688.78	4,821		
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.19	AUD	5,539.45	(4,655)		
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.19	AUD	1,731.45	(1,455)		
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.16	AUD	21,707.08	18,713		
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.18	AUD	29,996.78	(25,421)		
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.18	AUD	22,595.82	(19,149)		
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.18	AUD	11,948.68	10,126		
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.19	AUD	15,116.57	12,703		
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.22	AUD	23,049.46	(18,893)		
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.21	AUD	29,110.18	24,058		
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.21	AUD	24.20	(20)		
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.21	AUD	71.39	59		
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.21	AUD	381.15	(315)		
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.23	AUD	6,991.32	5,684		
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.26	AUD	74,127.06	(58,831)		
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.27	AUD	464.82	366		
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.27	AUD	6.35	(5)		
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.29	AUD	32,513.16	(25,204)		
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.31	AUD	19,188.88	(14,648)		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.31	AUD	10,186.56	(7,776)		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	13,660.65	10,119		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	117.45	(87)		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.09	AUD	9,036.00	100,400		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.09	AUD	5,643.00	62,700		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.09	AUD	9,036.00	100,400		
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.09	AUD	5,643.00	62,700		
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(79,500)		
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return			-	(16,000)		
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	13,065.00	(9,750)		
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	91,649.30	(68,395)		
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	41,365.35	(30,641)		
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			-	79,500		
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow			-	16,000		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(141,195)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(100,000)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(20,725)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(600,000)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	31,766.04	(23,706)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	10,023.75	(7,425)		
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.35	AUD	4,629.15	(3,429)		
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	678,570.64	(506,396)		
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	845,703.48	631,122		
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	19,293.32	(14,398)		
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	22,989.15	17,029		
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.36	AUD	1,124.72	827		
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.36	AUD	40.80	30		
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.35	AUD	74,682.00	55,320		
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.36	AUD	2,034.56	1,496		
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.36	AUD	39.44	(29)		
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.30	AUD	11,035.70	8,489		
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.29	AUD	23,570.88	(18,272)		
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.28	AUD	16,677.12	(13,029)		
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.29	AUD	31,953.30	(24,770)		
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.26	AUD	1,571.22	(1,247)		
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.26	AUD	6,021.54	(4,779)		
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.25	AUD	8,405.00	(6,724)		
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.25	AUD	49,676.25	39,741		
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.26	AUD	25,189.92	(19,992)		
16-Nov-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return			-	(200,000)		
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.28	AUD	2,942.72	(2,299)		
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.28	AUD	2,406.40	1,880		
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.29	AUD	66,195.06	51,314		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.34	AUD	4.02	(3)		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	22.78	17		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.32	AUD	298,041.48	(225,789)		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.32	AUD	700,116.12	530,391		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	42,251.54	31,531		
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	14,513.54	10,831		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			-	1,500,000		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			-	460,000		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			-	540,000		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.36	AUD	88,546.88	(65,108)		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	6,211.58	4,534		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	12,336.85	9,005		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.38	AUD	59,865.78	43,381		
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.37	AUD	12,806.76	9,348		
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.38	AUD	35.88	(26)		
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.38	AUD	34.50	(25)		
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	34,767.64	25,946		
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return			-	(25,000)		
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.32	AUD	12,553.20	9,510		
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	10,536.26	7,922		
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow			-	2,000,000		

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)

For Period between 17 August 15 to 15 Dec 15 (AU000000MTS0)										Appendix
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.32	AUD	1,614.36	1,223		
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.32	AUD	25,443.00	(19,275)		
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.31	AUD	15,434.42	11,782		
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.30	AUD	22,217.00	(17,090)		
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.30	AUD	1,808.30	(1,391)		
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.31	AUD	11,807.03	(9,013)		
25-Nov-15	J.P. Morgan Clearing Corp	METCASH LTD	Equity	Borrow					350,000	
26-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.33	AUD	1,592.01	1,197		
26-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	3,580.48	2,672		
27-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.34	AUD	3,825.70	2,855		
27-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.32	AUD	5,294.52	(4,011)		
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow					16,000	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return					(16,000)	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow					79,500	
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return					(79,500)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.48	AUD	1,983.20	(1,340)		
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return					(105,000)	
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.51	AUD	228,937.14	151,614		
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.51	AUD	5,069.07	3,357		
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.48	AUD	11,030.44	(7,453)		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.58	AUD	31.60	20		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.61	AUD	47,200.37	29,317		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.59	AUD	50,213.79	31,581		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.61	AUD	19,777.24	12,284		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.64	AUD	125,205.80	76,345		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.68	AUD	40,832.40	24,305		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.26	AUD	15,574.00	(59,900)		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.26	AUD	24,882.00	(95,700)		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.26	AUD	15,574.00	(59,900)		
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.26	AUD	24,882.00	(95,700)		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.68	AUD	194.88	(116)		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.68	AUD	378,764.40	225,455		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.68	AUD	379,090.32	(225,649)		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return					(460,000)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return					(1,500,000)	
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.63	AUD	40,350.65	24,755		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.60	AUD	12,867.20	8,042		
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.68	AUD	987.84	588		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.56	AUD	1,393.08	(893)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.58	AUD	1,298.76	822		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.56	AUD	59,450.04	38,109		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.59	AUD	1,583.64	(996)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.17	AUD	10,251.00	(60,300)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.17	AUD	9,231.00	54,300		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.17	AUD	16,371.00	(96,300)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.17	AUD	14,773.00	86,900		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.17	AUD	16,371.00	(96,300)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.17	AUD	10,251.00	(60,300)		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.17	AUD	14,773.00	86,900		
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	0.17	AUD	9,231.00	54,300		
3-Dec-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Borrow					14,400	
3-Dec-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	On - Lend Return					(1,962)	
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.62	AUD	5,428.62	(3,351)		
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.61	AUD	511.98	(318)		
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.58	AUD	28,240.92	(17,874)		
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.62	AUD	37,219.50	(22,975)		
7-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.63	AUD	10,339.09	6,343		
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.54	AUD	214,652.90	(139,385)		
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.57	AUD	3,961.11	(2,523)		
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.55	AUD	942.40	608		
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.54	AUD	91,440.58	59,377		
8-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow					2,461,000	
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.54	AUD	659,589.70	(428,305)		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.54	AUD	779,849.84	506,396		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.55	AUD	24,321.05	(15,691)		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.55	AUD	20,940.50	13,510		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.55	AUD	17,437.50	11,250		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.55	AUD	2,348.25	(1,515)		
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.56	AUD	5,333.64	(3,419)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.57	AUD	47,867.73	(30,489)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.57	AUD	22,799.54	(14,522)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.24	AUD	15,048.00	(62,700)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.24	AUD	24,096.00	(100,400)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.24	AUD	24,096.00	(100,400)		
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	0.24	AUD	15,048.00	(62,700)		
10-Dec-15	J.P. Morgan Clearing Corp	METCASH LTD	ADR	Borrow - Return					(600)	
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.53	AUD	91,065.60	(59,520)		
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.52	AUD	64,324.88	(42,319)		
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.52	AUD	1,364.96	(898)		
14-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.49	AUD	129.63	(87)		
14-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.50	AUD	48,739.50	(32,493)		
14-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sell	1.49	AUD	25,197.39	(16,911)		
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return					(2,600,000)	
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow					2,450,000	
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow					150,000	
15-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.60	AUD	1,045,947.20	653,717		
15-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow					700,000	
15-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.60	AUD	242,580.80	151,613		
15-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	1.60	AUD	114,148.80	71,343		

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	15 Dec 2015

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, CITIBANK, Bank of New York, BNP PARIBAS SECURITIES (herein referred to as "JPMCC"). "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	<table> <tr> <th><u>Date</u></th><th><u>Quantity</u></th></tr> <tr> <td>15 Dec 2015</td><td>2,303,800</td></tr> </table>	<u>Date</u>	<u>Quantity</u>	15 Dec 2015	2,303,800
<u>Date</u>	<u>Quantity</u>				
15 Dec 2015	2,303,800				
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.				

Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	2 Jul 2015	1,120,000
	2 Jul 2015	800,000
	3 Jul 2015	500,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	BNP PARIBAS FUND SERVICES SECURITIES PTY LTD (formerly known as Cogent Securities Pty Limited) ('lender'), J.P. Morgan Securities Australia Limited ('borrower')	
Transfer date	Trade date	Quantity
	1 Jul 2015	187,400
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3	

	of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	12 Jun 2015	600,000
	2 Jul 2015	800,000
	2 Jul 2015	300,000
	30 Jul 2015	5,000,000
	30 Jul 2015	5,000,000
	31 Jul 2015	7,000,000
	12 Oct 2015	3,000,000
	19 Nov 2015	540,000
	15 Dec 2015	700,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of	

	the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	18 Sep 2015	4,980,539
	18 Sep 2015	2,000,000
	18 Sep 2015	107,211
	24 Nov 2015	2,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	

If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date: 17 Dec 2015

Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")	
Transfer date	Trade date	Quantity
	14 Aug 2014	60,000
	23 Sep 2014	15,000
	6 Jan 2015	14,773
	27 Jan 2015	100,000
	28 Jan 2015	300,000
	3 Feb 2015	550,000
	14 Dec 2015	2,450,000
	14 Dec 2015	150,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and BNP Paribas Security Services as agent ("lender")	
Transfer date	Trade date	Quantity
	27 Nov 2015	16,000
	27 Nov 2015	79,500
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	

Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities Plc ("borrower") and Citigroup Global Markets Limited ("lender")	
Transfer date	Trade date	Quantity
	8 Dec 2015	2,461,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes.
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")	
Transfer date	Trade date	Quantity
	2 Jun 2015	800,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")	
Transfer date	Trade date	Quantity
	2 Mar 2015	240,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	
Does the lender have the right to recall early?	Yes	

If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	17 Dec 2015
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	15 Dec 2015	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	3 Feb 2015	1,100,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	

Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.