

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **METCASH LIMITED**

ACN/ARSN **112 073 480**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **15 February 2016**

The previous notice was given to the company on **15 February 2016**

The previous notice was dated **11 February 2016**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Pepe Chan

Capacity: Authorised signatory

Sign Here:

Date: 17 February 2016

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here:

Date: 17 February 2016

Contact details for this notice:

Kyu-Ri Kim
Compliance Operations
(T) +65 6495 4595

15-Feb-16	UBS Securities Australia Ltd	Buy		73,783	43,664	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Sell		26,283	(15,436)	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Sell		202,599	(119,232)	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Buy		195,094	114,876	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Sell		240,437	(145,279)	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Buy		1,020,480	600,000	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Stock borrowed		N/A	45,720	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Stock returned		N/A	(286,956)	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Stock returned		N/A	(133,387)	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Stock returned		N/A	(500,000)	Ordinary
15-Feb-16	UBS AG London Branch	Stock returned		N/A	(3,470)	Ordinary
15-Feb-16	UBS AG London Branch	Stock borrowed		N/A	500,000	Ordinary
15-Feb-16	UBS Switzerland AG	Collateral returned		N/A	(1)	Ordinary
15-Feb-16	UBS Switzerland AG	Collateral returned		N/A	(6,169,104)	Ordinary
15-Feb-16	UBS AG Australia Branch	Stock returned		N/A	(5,665)	Ordinary
15-Feb-16	UBS AG Australia Branch	Stock returned		N/A	(5,929)	Ordinary