

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme Metcash LimitedACN/ARSN 112 073 480**1. Details of substantial holder (1)**Name JPMorgan Chase & Co. and its affiliatesACN (if applicable) NAThe holder became a substantial holder on 18 February 2016**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	47,328,940	47,328,940	5.10%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (6)	Class and number of securities
J.P. Morgan Clearing Corp	Holder of securities subject to an obligation to return under a securities lending agreement	3,011,200 (Ordinary)
J.P. Morgan Securities Australia Limited	Holder of securities subject to an obligation to return under a securities lending agreement	35,585,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Purchase and sales of shares in its capacity as Principal/Proprietary	241,779 (Ordinary)
J.P. Morgan Securities plc	Holder of securities subject to an obligation to return under a securities lending agreement	5,949,773 (Ordinary)
J.P. Morgan Securities plc	Purchase and sales of shares in its capacity as Principal/Proprietary	8 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Purchase and sales of shares in its capacity as Principal/Proprietary	68,404 (Ordinary)
J.P. Morgan Investment Management Inc.	In its capacity as investment manager or in various other related capacities	297,900 (Ordinary)
JPMorgan Asset Management (UK) Limited	In its capacity as investment manager or in various other related capacities	2,174,726 (Ordinary)

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
J.P. Morgan Clearing Corp	Citicorp Nominees Pty Limited	Citicorp Nominees Pty Limited	2,995,000 (Ordinary)
J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	J.P. Morgan Clearing Corp	16,200 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	DCC Melbourne	5,509,773 (Ordinary)
J.P. Morgan Securities plc	DCC Melbourne	J.P. Morgan Securities plc	8 (Ordinary)
J.P. Morgan Securities plc	J.P. Morgan Securities plc	J.P. Morgan Securities plc	440,000 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	J.P. Morgan Securities Australia Limited	37,256 (Ordinary)
J.P. Morgan Securities Australia Limited	ECAP nominees	ECAP nominees	35,585,150 (Ordinary)
J.P. Morgan Securities Australia Limited	Ecapital Nominees Pty Ltd	J.P. Morgan Securities Australia Limited	195,068 (Ordinary)
J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	J.P. Morgan Securities Australia Limited	9,455 (Ordinary)
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	GLAS Branch - London - J.P. Morgan Whitefriars Inc.	68,404 (Ordinary)
J.P. Morgan Investment Management Inc.	JPM Systematic Alpha Fund	Various clients and custodians	297,900 (Ordinary)
JPMorgan Asset Management (UK) Limited	JPM Systematic Alpha Fund	Various clients and custodians	2,174,726 (Ordinary)

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Appendix				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN (if applicable)	Nature of association
J.P. Morgan Clearing Corp	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities plc	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Securities Australia Limited	Subsidiary of JPMorgan Chase & Co.
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Subsidiary of JPMorgan Chase & Co.
J.P. Morgan Investment Management Inc.	Subsidiary of JPMorgan Chase & Co.
JPMorgan Asset Management (UK) Limited	Subsidiary of JPMorgan Chase & Co.

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
JPMorgan Chase & Co.	270 Park Avenue, New York, New York, NY, NY, 10017, United States
J.P. Morgan Clearing Corp	c/o CT Corporation, 1209 Orange Street, Wilmington, Delaware, United States
J.P. Morgan Securities plc	25 Bank Street, Canary Wharf, London, E14 5JP, London, E14 5JP, England
J.P. Morgan Securities Australia Limited	Level 18, 85 Castlereagh Street, Sydney, NSW 2000, Australia
GLAS Branch - London - J.P. Morgan Whitefriars Inc.	Corporation Trust Centre, 1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
J.P. Morgan Investment Management Inc	c/o CT Corporation, 1209 Orange Street, Wilmington, DE2, DE, 19801-1120, United States
JPMorgan Asset Management (UK) Limited	60 Victoria Embankment, London, EC4Y0JP, England

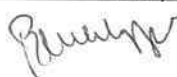
Signature

Print name

Beverly Tse

capacity JPMorgan Chase Bank, N.A.

Sign here



date 22 February 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Law.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Law.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

For Period between 20 Oct to 18 Feb 16 (AU000000MTS0)

Appendix

Transaction Date	Entity	Instrument	Equity/ADR	Type of transaction	Ccy	Price	Consideration	Quantity
20-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.33	\$ 19,392.73	14,581
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.345	\$ 836.59	(622)
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3579	\$ 125,122.34	92,144
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.345	\$ 568.94	(423)
21-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.345	\$ 360.46	268
22-Oct-15	JP Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return	-	-	-	(1,200,000)
23-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.339	\$ 74,871.52	55,916
26-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3322	\$ 37,631.99	28,248
27-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.325	\$ 4,164.48	3,143
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3323	\$ 25,143.17	(18,872)
28-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3363	\$ 21,024.01	15,733
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2987	\$ 8,149.34	6,275
29-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.2008	\$ 13,970.11	(11,634)
29-Oct-15	JP Morgan Clearing Corp	METCASH LTD	ADR	On Lend	-	-	-	1,962
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.1644	\$ 4,303.62	(3,696)
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.1773	\$ 5,675.76	4,821
30-Oct-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.19	\$ 1,731.45	(1,455)
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.1625	\$ 21,753.86	18,713
2-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.18	\$ 29,996.78	(25,421)
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.175	\$ 11,898.05	10,126
3-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.215	\$ 22,955.00	(18,893)
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.1899	\$ 15,115.30	12,703
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.21	\$ 71.39	59
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2585	\$ 74,038.81	(58,831)
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2321	\$ 7,003.26	5,684
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.21	\$ 24.20	(20)
4-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2113	\$ 4,659.87	3,847
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.265	\$ 4,866.46	(3,847)
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.265	\$ 462.99	366
5-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.2945	\$ 32,626.58	(25,204)
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3133	\$ 10,212.22	(7,776)
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.345	\$ 117.02	(87)
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 5,298.15	62,700
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.08	\$ 8,483.80	100,400
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$ 5,411.01	62,700
6-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.09	\$ 8,664.52	100,400
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(79,500)
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(16,000)
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	79,500
9-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	16,000
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3423	\$ 91,806.61	(68,395)
9-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3384	\$ 13,049.40	(9,750)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(141,195)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(100,000)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(20,725)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(600,000)
10-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3424	\$ 31,822.93	(23,706)
11-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3457	\$ 9,991.82	(7,425)
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.342	\$ 19,322.12	(14,398)
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$ 1,124.72	827
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3516	\$ 74,770.51	55,320
12-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$ 2,034.56	1,496
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.36	\$ 40.80	30
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3	\$ 11,035.70	8,489
13-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.2878	\$ 23,530.68	(18,272)
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.2822	\$ 16,705.78	(13,029)
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2511	\$ 49,719.97	39,741
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.255	\$ 5,997.65	(4,779)
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.25	\$ 8,405.00	(6,724)
16-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.255	\$ 1,564.99	(1,247)
16-Nov-15	JP Morgan Clearing Corp	METCASH LTD	Equity	Borrow - Return	-	-	-	(200,000)
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.2825	\$ 2,948.47	(2,299)
17-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.2768	\$ 2,400.38	1,880
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.34	\$ 22.78	17
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3425	\$ 42,330.37	31,531
18-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.34	\$ 4.02	(3)
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	1,500,000
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	460,000
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	540,000
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3688	\$ 6,206.14	4,534
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3717	\$ 12,352.16	9,005
19-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3669	\$ 12,777.78	9,348
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.38	\$ 35.88	(26)
20-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3382	\$ 34,720.94	25,946
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(25,000)
23-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.323	\$ 12,581.73	9,510
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	2,000,000
24-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.315	\$ 1,608.25	1,223
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.305	\$ 15,375.51	11,782
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3021	\$ 22,252.89	(17,090)
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.3	\$ 1,808.30	(1,391)
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3067	\$ 16,067.18	12,296
25-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.305	\$ 16,046.28	(12,296)
25-Nov-15	JP Morgan Clearing Corp	METCASH LTD	Equity	Borrow	-	-	-	350,000
26-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3271	\$ 1,588.54	1,197
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	16,000
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(16,000)
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	79,500
27-Nov-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	(79,500)
27-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.3401	\$ 3,825.99	2,855
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.48	\$ 1,983.20	(1,340)
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	(105,000)
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5052	\$ 228,209.39	151,614
30-Nov-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5082	\$ 5,063.03	3,357
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.635	\$ 124,824.08	76,345
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6113	\$ 47,238.48	29,317

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1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5944	\$	50,352.75	Appendix
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6111	\$	19,790.75	31,581
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5825	\$	31.65	12,284
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.26	\$	15,334.40	20
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.26	\$	24,499.20	(59,900)
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.26	\$	15,334.40	(95,700)
1-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.26	\$	24,499.20	(59,900)
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.68	\$	194.88	(95,700)
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	-	(116)
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow - Return	-	-	-	-	(460,000)
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6291	\$	40,328.37	(1,500,000)
2-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.603	\$	12,891.33	24,755
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5627	\$	59,552.93	8,042
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5599	\$	1,392.99	38,109
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.575	\$	1,294.65	(893)
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.17	\$	9,955.53	822
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.17	\$	15,899.13	(60,300)
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.17	\$	9,955.53	(96,300)
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.17	\$	15,899.13	(60,300)
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,348.55	(96,300)
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	8,559.65	54,300
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	5,397.42	86,900
3-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	0.10	\$	8,637.86	54,300
3-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow	-	-	-	-	86,900
3-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	On lend - Return	-	-	-	-	14,400
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.615	\$	5,411.87	(1,962)
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.605	\$	510.39	(3,351)
4-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.581	\$	28,258.79	(318)
7-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6251	\$	10,308.01	(17,874)
8-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	-	6,343
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5398	\$	91,428.70	2,461,000
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5733	\$	3,969.44	59,377
8-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5475	\$	940.88	(2,523)
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5504	\$	24,327.33	608
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.55	\$	17,437.50	(15,691)
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5499	\$	20,939.15	11,250
9-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.552	\$	2,351.28	13,510
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5675	\$	47,791.51	(1,515)
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.24	\$	24,527.72	(30,489)
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.24	\$	15,317.61	(100,400)
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.24	\$	15,317.61	(62,700)
10-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	0.24	\$	24,527.72	(62,700)
10-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow - Return	-	-	-	-	(100,400)
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5325	\$	91,214.40	(600)
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5191	\$	64,286.79	(59,520)
11-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5227	\$	1,367.38	(42,319)
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	-	(898)
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	-	(2,600,000)
14-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	-	2,450,000
14-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.49	\$	129.63	150,000
14-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.4994	\$	48,720.00	(87)
15-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	-	(32,493)
15-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Borrow	-	-	-	-	(170,000)
16-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	-	700,000
16-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	-	2,461,000
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5	\$	107,014.50	(2,461,000)
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5	\$	104,098.50	(71,343)
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.4807	\$	25,956.67	(69,399)
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5	\$	107,014.50	(17,530)
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.4886	\$	5,323.23	71,343
16-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5	\$	5,364.00	3,576
17-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	-	(3,576)
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.51	\$	132,093.29	(100,000)
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.4764	\$	52,348.71	87479
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.4728	\$	38,450.39	(35,457)
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.4972	\$	65,974.12	(26,107)
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.4845	\$	60,621.04	44,065
17-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.474	\$	11,057.95	40,836
18-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-	-	-	7,502
18-Dec-15	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow	-	-	-	-	(59,000)
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.47	\$	3,028.20	650,000
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.48	\$	276.76	(2,060)
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.475	\$	73,180.65	187
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.48	\$	3,364.04	49614
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.4534	\$	1,656.88	2,273
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.4721	\$	3,340.19	(1,140)
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.48	\$	575.72	2,269
18-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.48	\$	3,324.08	(389)
21-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.51	\$	294.45	2,246
21-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.4929	\$	4,302.54	195
21-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.505	\$	112.88	2,882
22-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow - Return	-	-	-	-	75
22-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.485	\$	60.89	(600)
22-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.505	\$	9,153.41	(41)
22-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.5036	\$	23,543.37	6,082
23-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.5	\$	24.00	15,658
24-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow	-	-	-	-	(16)
29-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.595	\$	10,016.60	1,800
29-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6169	\$	29,335.42	(6,280)
30-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.63	\$	2,519.98	18,143
30-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.64	\$	7,024.12	(1,546)
31-Dec-15	GLAS Branch - London - J.P. Morgan Whitefriars	METCASH LTD	Equity	Purchase	AUD	1.615	\$	16,973.65	(4,283)
31-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.6277	\$	48,420.82	10,510
31-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.615	\$	16,973.65	(29,748)
31-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6249	\$	13,749.90	(10,510)
31-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6256	\$	10,509.50	8,462
31-Dec-15	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6277	\$	10,262.65	6,465
31-Dec-15	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow - Return	-	-	-	-	6,305
									(1,800)

For Period between 20 Oct to 18 Feb 16 (AU000000MTS0)

										Appendix
12-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.6575	\$	147.52		(89)
12-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.6632	\$	79,494.31		(47,796)
12-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.6623	\$	17,986.09		(10,820)
15-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.655	\$	120,219.20		(72,640)
15-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.715	\$	6,750.24		(3,936)
15-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.715	\$	445.90		260
15-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7029	\$	79,208.69		46,514
16-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.6982	\$	72,988.64		42,980
16-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7435	\$	32,059.48		18,388
16-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7441	\$	82,358.15		47,221
16-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7493	\$	6,717.31		3,840
17-Feb-16	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-		-		(16,000)
17-Feb-16	J.P. Morgan Securities plc	METCASH LTD	Equity	Borrow - Return	-	-		-		(20,500)
17-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7536	\$	17,728.90		10,110
17-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7384	\$	8,891.92		5,115
17-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.7495	\$	58,993.14		(33,720)
17-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Sale	AUD	1.7512	\$	5,766.70		(3,293)
17-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7629	\$	21,195.35		12,023
17-Feb-16	JP Morgan Clearing Corp	METCASH LTD	ADR	Borrow - Return	-	-		-		(600)
17-Feb-16	J.P. Morgan Investment Management Inc.	METCASH LTD	Equity	Purchase	AUD	1.7522	\$	256,471.27		146,371
17-Feb-16	JPMorgan Asset Management (UK) Limited	METCASH LTD	Equity	Purchase	AUD	1.7522	\$	1,872,290.53		1,068,537
18-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.77	\$	74,872.77		42,301
18-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.7762	\$	108,314.45		60,981
18-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.8017	\$	20,957.37		11,632
18-Feb-16	J.P. Morgan Securities Australia Limited	METCASH LTD	Equity	Purchase	AUD	1.8017	\$	60,879.44		33,790
18-Feb-16	J.P. Morgan Investment Management Inc.	METCASH LTD	Equity	Purchase	AUD	1.7793	\$	269,615.55		151,529
18-Feb-16	JPMorgan Asset Management (UK) Limited	METCASH LTD	Equity	Purchase	AUD	1.7793	\$	1,968,242.09		1,106,189

Appendix: Prescribed information pursuant to prime broking arrangement disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED
ISIN:	AU000000MTS0
Date of change of relevant interests:	18 Feb 2016

Schedule					
Type of agreement	Institutional Account Agreement				
Parties to agreement	J.P. Morgan Clearing Corp., for itself and as agent and trustee for the other J.P. Morgan Entities and Mellon Global Sec Lending, CITIBANK, Bank of New York, BNP PARIBAS SECURITIES (herein referred to as "JPMCC"). "J.P. Morgan Entities" means, as the context may require or permit, any and all of JPMSL, JPMorgan Chase Bank, N.A., J.P. Morgan Clearing Corp., J.P. Morgan Securities LLC., J.P. Morgan Markets Limited, J.P. Morgan Securities Australia Limited, J.P. Morgan Securities (Asia Pacific) Limited, J.P. Morgan Securities Japan Co., Ltd and J.P. Morgan Prime Nominees Limited and any additional entity notified to the Company from time to time.				
Transfer date	<table> <tr> <th>Date</th><th>Quantity</th></tr> <tr> <td>18 Feb 2016</td><td>3,011,200</td></tr> </table>	Date	Quantity	18 Feb 2016	3,011,200
Date	Quantity				
18 Feb 2016	3,011,200				
Holder of voting rights	JPMCC is the holder of the voting rights from the time at which it exercises its right to borrow. Notwithstanding this, please note that the Company has the right to recall equivalent securities if it wishes to exercise its voting rights in respect of the securities.				
Are there any restriction on voting rights	Yes.				
If yes, detail	JPMCC will not be able to exercise voting rights in circumstances where the Company has recalled equivalent securities from JPMCC before the voting rights have been exercised. In these circumstances, JPMCC must return the securities to the Company and the Company holds the voting rights.				

Scheduled return date (if any)	N/A. There is no term to the loan of securities.
Does the borrower have the right to return early?	Yes.
If yes, detail	JPMCC has the right to return all and any securities or equivalent securities early at any time.
Does the lender have the right to recall early?	Yes.
If yes, detail	The Company has the right to recall all or any equivalent securities on demand.
Will the securities be returned on settlement?	Yes. Settlement of the loan will occur when JPMCC returns equivalent securities to the Company. There is no term to the loan of securities.
If yes, detail any exceptions	

Statement by J.P. Morgan Clearing Corp.:

If requested by the Company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Clearing Corp. will give a copy of the Institutional Account Agreement to the Company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	18 Feb 2016		
Schedule			
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")		
Parties to agreement	Insurance Commission of Western Australia ('lender'), J.P. Morgan Securities Australia Limited ('borrower')		
Transfer date	Trade date	Quantity	
	1 Jul 2015	187,400	
Holder of voting rights	Borrower		
Are there any restriction on voting rights	Yes		
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3		

	of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the AMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED		
ISIN:	AU000000MTS0		
Date of change of relevant interests:	18 Feb 2016		
Schedule			
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")		
Parties to agreement	Citibank N.A. as agent ("lender"), J.P. Morgan Securities Australia Limited ("borrower")		
Transfer date	Trade date	Quantity	
	2 Jul 2015	1,120,000	
	2 Jul 2015	750,000	
	3 Jul 2015	500,000	
	8 Jan 2016	1,000,000	
Holder of voting rights	Borrower		
Are there any restriction on voting rights	Yes		
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.		
Scheduled return date (if any)	None		

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED																					
ISIN:	AU000000MTS0																					
Date of change of relevant interests:	18 Feb 2016																					
Schedule																						
Type of agreement	Australian Master Securities Lending Agreement ("AMSLA")																					
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender"), J.P. Morgan Securities Australia Limited ("borrower")																					
Transfer date	<table><tr><td>Trade date</td><td>Quantity</td></tr><tr><td>12 Jun 2015</td><td>600,000</td></tr><tr><td>2 Jul 2015</td><td>800,000</td></tr><tr><td>2 Jul 2015</td><td>300,000</td></tr><tr><td>30 Jul 2015</td><td>5,000,000</td></tr><tr><td>30 Jul 2015</td><td>5,000,000</td></tr><tr><td>31 Jul 2015</td><td>7,000,000</td></tr><tr><td>12 Oct 2015</td><td>3,000,000</td></tr><tr><td>19 Nov 2015</td><td>540,000</td></tr><tr><td>15 Dec 2015</td><td>700,000</td></tr></table>		Trade date	Quantity	12 Jun 2015	600,000	2 Jul 2015	800,000	2 Jul 2015	300,000	30 Jul 2015	5,000,000	30 Jul 2015	5,000,000	31 Jul 2015	7,000,000	12 Oct 2015	3,000,000	19 Nov 2015	540,000	15 Dec 2015	700,000
Trade date	Quantity																					
12 Jun 2015	600,000																					
2 Jul 2015	800,000																					
2 Jul 2015	300,000																					
30 Jul 2015	5,000,000																					
30 Jul 2015	5,000,000																					
31 Jul 2015	7,000,000																					
12 Oct 2015	3,000,000																					
19 Nov 2015	540,000																					
15 Dec 2015	700,000																					
Holder of voting rights	Borrower																					
Are there any restriction on voting rights	Yes																					
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of																					

	the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4.3 of the standard form AMSLA.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any securities or equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities on any business day by giving such notice as agreed by the parties. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	18 Feb 2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	State Street Bank and Trust Company ("lender") and J.P. Morgan Securities Australia Limited ("borrower")	
Transfer date	Trade date	Quantity
	18 Sep 2015	4,980,539
	18 Sep 2015	2,000,000
	18 Sep 2015	107,211
	24 Nov 2015	2,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	

If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Australia Limited will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	18-Feb-2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and Bank of New York Mellon as agent ("lender")	
Transfer date	Trade date	Quantity
	14 Aug 2014	60,000
	23 Sep 2014	15,000
	6 Jan 2015	14,773
	27 Jan 2015	100,000
	28 Jan 2015	130,000
	3 Feb 2015	550,000
	14 Dec 2015	2,450,000
	14 Dec 2015	150,000
	26 Jun 2015	300,000
	26 Jun 2015	140,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	

If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.
Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22-Feb-16
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	18-Feb-2016	
Schedule		
Type of agreement	Global Master Securities Lending Agreement ("GMSLA")	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and West Midlands Pen FD ("lender")	
Transfer date	Trade date	Quantity
	2 Mar 2015	240,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower shall have no obligation to arrange for voting rights to be exercised in accordance with the instructions of the other party, unless otherwise agreed between the parties.	
Scheduled return date (if any)	None	
Does the borrower have the right to return early?	Yes	
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.	

Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities plc will give a copy of the GMSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22-Feb-16
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	18-Feb-2016	
Schedule		
Type of agreement	JPMorgan Chase Bank, N.A. (acting as agent) Overseas Securities Lender's Agreement ("OSLA")	
Parties to agreement	JPMorgan Chase Bank, N.A. (acting as agent) ("lender") J.P. Morgan Securities plc ("borrower")	
Transfer date	Trade date	Quantity
	2 Jun 2015	800,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is set out in clause 4(B)(vi) of the standard form OSLA.	

Scheduled return date (if any)	None
Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has right to return all and any equivalent securities early at any time in accordance with the lender's instructions.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered (and where there is a difference between the settlement time for sales and purchases on the relevant exchange or clearing organisation, the standard settlement time shall be the shorter of the two times). The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Limited will give a copy of the OSLA to that company or ASIC.

Appendix: Prescribed information pursuant to securities lending transaction disclosed under the substantial shareholding notice filed with ASX.

Date:	22 Feb 2016
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Company's name:	METCASH LIMITED	
ISIN:	AU000000MTS0	
Date of change of relevant interests:	18 Feb 2016	
Schedule		
Type of agreement	Master Overseas Securities Borrowing Agreement	
Parties to agreement	J.P. Morgan Securities plc ("borrower") and The Northern Trust Company as agent ("lender")	
Transfer date	Trade date	Quantity
	3 Feb 2015	1,000,000
Holder of voting rights	Borrower	
Are there any restriction on voting rights	Yes	
If yes, detail	The borrower undertakes to use its best endeavours to arrange for the voting rights to be exercised in accordance with the instructions of the lender, provided that the lender uses its best endeavours to notify the borrower of its instructions in writing no later than 7 business days prior to the date upon which such votes are exercisable or as otherwise agreed between the parties. This undertaking is in clause 4(B)(vi) of the agreement.	
Scheduled return date (if any)	None	

Does the borrower have the right to return early?	Yes
If yes, detail	Borrower has the right to terminate a loan and redeliver all and any equivalent securities due and outstanding to the lender in accordance with lender's instructions and lender shall accept such redelivery.
Does the lender have the right to recall early?	Yes
If yes, detail	Lender has right to recall all or any equivalent securities at any time by giving notice on any business day of not less than the standard settlement time for such equivalent securities on the exchange or in the clearing organisation through which the relevant borrowed securities were originally delivered. The borrower must return the securities not later than the expiry of such notice in accordance with the lender's instructions.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	No exceptions
Statement	If requested by the company to whom the prescribed form must be given, or if requested by ASIC, J.P. Morgan Securities Plc will give a copy of the OSLA to that company or ASIC.