

14 November 2019

Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Results of Annual General Meeting

Graphex Mining Limited (ASX: GPX), in accordance with Listing Rule 3.13.2 and section 251 AA(2) of the Corporations Act, provides the following information in relation to each of the resolutions put to members at the annual general meeting held on 14 November 2019.

Yours sincerely

A handwritten signature in black ink, appearing to read "Stuart McKenzie".

STUART McKENZIE
Company Secretary

For further information, please contact:
Phil Hoskins – Managing Director
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Stuart McKenzie – Commercial Manager and Company
Secretary
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GRAPHEX MINING LIMITED
ANNUAL GENERAL MEETING
Thursday, 14 November 2019
Voting Results

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Adoption of Remuneration Report (advisory only)	Ordinary	9,890,641 78.03%	1,137,199 8.97%	1,648,500 13.00%	54,086	Carried on a show of hands			Carried
2. Re-election of Director - Stephen Dennis	Ordinary	10,866,498 83.92%	425,394 3.28%	1,657,790 12.80%	825,078	Carried on a show of hands			Carried
3. Election of Director - Daniel Saint Don	Ordinary	11,640,449 84.82%	425,584 3.10%	1,657,898 12.08%	51,279	Carried on a show of hands			Carried
4. Approval of Additional 10% Capital Raising Capacity	Special	10,395,359 76.18%	1,592,374 11.67%	1,657,706 12.15%	129,771	Carried on a show of hands			Carried
5a. Approval of prior issue of securities to refresh 15% placement capacity	Ordinary	11,492,680 84.63%	429,167 3.16%	1,657,706 12.21%	195,657	Carried on a show of hands			Carried
5b. Approval of prior issue of securities to refresh 15% placement capacity	Ordinary	5,397,809 73.01%	338,067 4.57%	1,657,706 22.42%	286,940	Carried on a show of hands			Carried
5c. Approval of prior issue of securities to refresh 15% placement capacity	Ordinary	10,243,546 83.39%	355,606 2.89%	1,686,091 13.72%	269,401	Carried on a show of hands			Carried
6. Approval of Graphex Mining Limited Option Plan	Ordinary	10,879,061 84.02%	412,255 3.18%	1,657,706 12.83%	826,188	Carried on a show of hands			Carried
7. Approval of issue of long-term incentive options to Phil Hoskins	Ordinary	10,370,928 80.28%	889,850 6.89%	1,657,706 12.83%	856,726	Carried on a show of hands			Carried
8. Approval of issue of short-term incentive options to Phil Hoskins	Ordinary	10,357,129 80.17%	892,534 6.91%	1,668,732 12.92%	856,815	Carried on a show of hands			Carried
9. Approval of issue of vested options to Phil Hoskins	Ordinary	10,397,296 80.48%	852,503 6.60%	1,668,732 12.92%	856,679	Carried on a show of hands			Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.