



Announcement Summary

Entity name

MARVEL GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 23, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MVLAP	OPTION EXPIRING 01-JUL-2021 EX NIL	180,402	Expiry of option or other convertible security without exercise or conversion	01/07/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MARVEL GOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

610319769

1.3 ASX issuer code

MVL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

23/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MVLAP : OPTION EXPIRING 01-JUL-2021 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

180,402

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

1/7/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVL : ORDINARY FULLY PAID	508,644,058

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MVLAN : OPTION EXPIRING 01-JUL-2024 EX NIL PRICE	1,735,986
MVLAP : OPTION EXPIRING 01-JUL-2021 EX NIL	0
MVLAQ : OPTION EXPIRING 01-JUL-2023 EX NIL	1,384,122
MVLAR : OPTION EXPIRING 29-JUL-2024 EX 3.5C	18,050,000
MVLAT : OPTION EXPIRING 29-JUL-2024 EX 10C	9,025,000
MVLAS : OPTION EXPIRING 29-JUL-2024 EX 6C	9,025,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.