

Facsimile Transmission



Wilson HTM
INVESTMENT GROUP

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From: Karen Munro
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Date: 12 May, 2010
Subject: Notice of initial substantial holder
Pages (incl. Cover): 7

Karen Munro
Direct 07 3212 1005

Attached is a Form 603 Notice of initial substantial holder, for holdings in Mastermyne Group Limited by Wilson HTM Investment Group Ltd.

Karen Munro
Company Secretarial Department

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holderTo Company Name/Scheme **Mastermyne Group Limited (MYE)**ACN/ARSN **130 984 039****1. Details of substantial holder (1)**Name **Wilson HTM Investment Group Limited and their associates listed in Annexure "D" to this notice**ACN/ARSN (if applicable) **100 325 184**The holder became a substantial holder on **07/05/2010****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Fully paid ordinary shares	7864560	7864560	10.79%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
See Annexure A		

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
See Annexure B			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure C				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
See Annexure D	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All persons named	Level 38, 71 Eagle St, Brisbane QLD 4000

Signature

print name **Ian Harrison**

capacity **Company Secretary**

sign here

Ian Harrison

date

12 / 5 / 10

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Mastermyne Group Limited

Annexure A

Holder of Relevant Interest	Nature of Relevant Interest	Class and number of securities	
Wilson HTM Investment Group Limited	Relevant interest under Section 608(3) of the Corporations Act as ultimate holding company of the Wilson HTM Investment Group.	7864560	Ordinary Fully Paid
Wilson HTM Limited	Wilson HTM Limited, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of section 608(3) of the Corporations Act.	5429700	Ordinary Fully Paid
WHTM Capital Management Limited	WHTM Capital Management Limited, in its capacity as Manager or Responsible Entity for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. WHTM Capital Management Limited is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act.	2000000	Ordinary Fully Paid
Wilson HTM Investment Management Pty Ltd	Wilson HTM Investment Management Pty Ltd, in its capacity as Investment Manager for the persons or trusts listed beside its name or in its own holdings, has the power to control voting and/or the disposal of securities. Wilson HTM Investment Management Pty Ltd is a controlled body corporate of Wilson HTM Investment Group Ltd within the meaning of Section 608(3) of the Corporations Act.	2000000	Ordinary Fully Paid
Powers Pty Ltd	Wilson HTM Investment Group Ltd has appointed Powers Pty Ltd to hold the securities as a bare trustee on its behalf. Wilson HTM Investment Group Ltd has an enforceable right within the meaning of Section 608(6) of the Corporations Act.	135000	Ordinary Fully Paid

This is Annexure "A" of 1 page(s) as mentioned in form 603 Notice of initial substantial holder

g w Harrison
 Ian William Harrison
 Company Secretary

Date:

12/5/10.

Mastermyne Group Limited
Annexure B

Holder of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and Number of Securities
WilsonHTM	Powers Pty Ltd	Wilson HTM Corporate Finance Ltd	135000 Ordinary Fully Paid
WilsonHTM	Various Private Clients	Individually Managed Accounts	5294700 Ordinary Fully Paid
WilsonHTM	National Australia Bank Ltd <Wilson HTM Priority Growth Fund>	Wilson HTM Priority Growth Fund	2000000 Ordinary Fully Paid

This is Annexure "B" of 1 page(s) as mentioned in form 603 Notice of initial substantial holder

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Ian William Harrison
 Company Secretary

Date: 12/5/10

Mastermyne Group Limited
Annexure C

Holder of relevant interest	Date of acquisition	Consideration	Class and Number of Securities
Wilson HTM Corporate Finance Ltd	7/05/2010	135000	135000 Ordinary Fully Paid
Wilson HTM Limited Individually Managed Accounts	7/05/2010	5294700	5294700 Ordinary Fully Paid
Wilson HTM Priority Growth Fund	7/05/2010	2000000	2000000 Ordinary Fully Paid

This is Annexure "C" of 1 page as mentioned in form 603 Notice of initial substantial holder

for 1 day

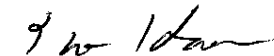
Ian William Harrison
Company Secretary

Date: 12/5/10

Mastermyne Group Limited**Annexure D**

Name	Nature of Association
Wilson HTM Corporate Finance Ltd ACN 057 547 323	Wilson HTM Corporate Finance Ltd ACN 057 547 323 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
WHTM Capital Management Limited ACN 082 494 362	WHTM Capital Management Limited ACN 082 494 362 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Funds Management Pty Ltd ACN 120 826 575	Wilson HTM Funds Management Pty Ltd ACN 120 826 575 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Investment Management Pty Ltd ACN 116 943 456	Wilson HTM Investment Management Pty Ltd ACN 116 943 456 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Wilson HTM Ltd ACN 010 529 665	Wilson HTM Ltd ACN 010 529 665 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.
Powers Pty Ltd ACN 009 678 228	Powers Pty Ltd ACN 009 678 228 is a controlled body of Wilson HTM Investment Group Limited within the meaning of Section 608(3) of the Corporations Act.

This is Annexure "D" of 1 page(s) as mentioned in form 603 Notice of initial substantial holder



Ian William Harrison
Company Secretary

Date: 12/5/10.