LongReach Group Limited
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10 November 2006

LongReach Group Limited

LongReach - Allied merger approved by the Federal Court

Key Highlights

- The Federal Court of Australia approved LongReach's merger with Allied yesterday, 9 November 2006
- Court order to be filed with ASIC on Monday 13 November 2006 - the Scheme's Effective Date
- LRX Shares cease trading on 13 November 2006
- ASX deferred settlement trading for New Allied Shares from 14 November
- Implementation Date for Scheme on 21 November 2006
- Normal settlement for Shares and Convertible Notes from 27 November

Sydney, Australia – 10 November 2006

LongReach Group Limited (ASX:LRX), today announced that the merger with Allied Technologies Group Limited (ASX:ATX) received the approval of the Federal Court of Australia on Thursday 9 November 2006.

LongReach will file the order of the court with ASIC on 13 November 2006, which is also the effective date of the merger and will be the final day of trading in LongReach shares and convertible notes on the ASX.

New Allied Shares and New Allied Convertible Notes will commence trading on the ASX on a deferred settlement basis from 14 November 2006.

The Record Date for entitlements to Scheme Consideration is 5pm on 20 November 2006, and the Implementation Date for the Scheme is 21 November 2006.

New Allied Shares and New Allied Convertible Notes will commence trading on a normal settlement basis from 27 November 2006.

Shareholders and Convertible Noteholders should refer to the Explanatory Memorandum forwarded to them in connection with the Scheme (and available from the ASX website) for a more detailed explanation of the process of implementation of the Scheme, now that it has received final Court approval.

The Company has now completed the last substantive step to implement the agreed merger with Allied Technologies Group to form Australia's first listed supplier of integrated ICT products, services and support directed principally at the defence, security and intelligence sectors.

The merged group will be in a strong position to capitalise on opportunities in these market segments, leverage existing core products into related markets and realise synergies in overheads and other costs.

For further information, please contact
Dr Ken Carr
Chief Executive Officer

About LongReach

LongReach is an Australian public company that owns, develops and sells intelligent protocol conversion media gateway and switching products, as well as point to point microwave radio products. The products are internationally renowned and have a significant installed base both in Australia and overseas, in a range of customers comprising telecommunications carriers, defence organisations, Governments and enterprises. LongReach has commitments and global distribution agreements with Ericsson and Kongsberg, the latter being Norway's premier supplier of high-technology defence systems and a niche supplier to other international markets.

LongReach also owns a significant interest in Startronics, which is one of the largest diversified electronic manufacturing and repair businesses in Australia.