No:

ASX Circular

THE ROCK BUILDING SOCIETY LIMITED - SCHEME OF ARRANGEMENT WITH MYSTATE LIMITED

Date: 28 November 2011

Key topics

1. Scheme of Arrangement
2. The Rock Building Society Limited
3. ASX Code: ROK

Reading List

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Authorised by

Frances Finucan

Contact

Frances Finucan

Telephone

07 3835 4000

ASX Limited
ABN 98 008 624 691
Exchange Centre
20 Bridge Street
Sydney NSW 2000
PO Box H224
Australia Square NSW 1215

Internet: http://www.asx.com.au

Participating Organisations are advised that The Rock Building Society Limited ("the Company" or "ROK") convened a meeting of shareholders on Monday, 28 November 2011 to consider the acquisition of the Company by MyState Limited ("MYS") by way of scheme of arrangement (the "Scheme"), subject to court approval. The hearing for the Scheme is set for Thursday, 1 December 2011 in the Supreme Court of Queensland.

Following the necessary approvals having been obtained, the Scheme will be implemented on Monday, 12 December 2011. Under the terms of the Scheme, Company shareholders will receive 7.75 MYS shares for every 10 shares in ROK.

On the basis that court approval for the Scheme is obtained, the following timetable is expected to apply:

Thursday, 1 December 2011	Court Order to be lodged with ASIC and ASX. Effective Date of the Scheme. Last day for trading in ROK shares. ROK shares suspended from quotation from close of trading
Thursday, 8 December 2011	Record Date
Monday, 12 December 2011	Implementation date

For further information, please refer to the Scheme Booklet released to the market on Tuesday, 18 October 2011 and other announcements made by the Company.